

COMMUNITY PROFILE

Beaufort County



S.C. Department of Employment & Workforce

Business Intelligence Department

1550 Gadsden Street, PO Box 995

Columbia, SC 29202

803.737.2660

www.SCWorkforceInfo.com

Updated: 01/22/2018



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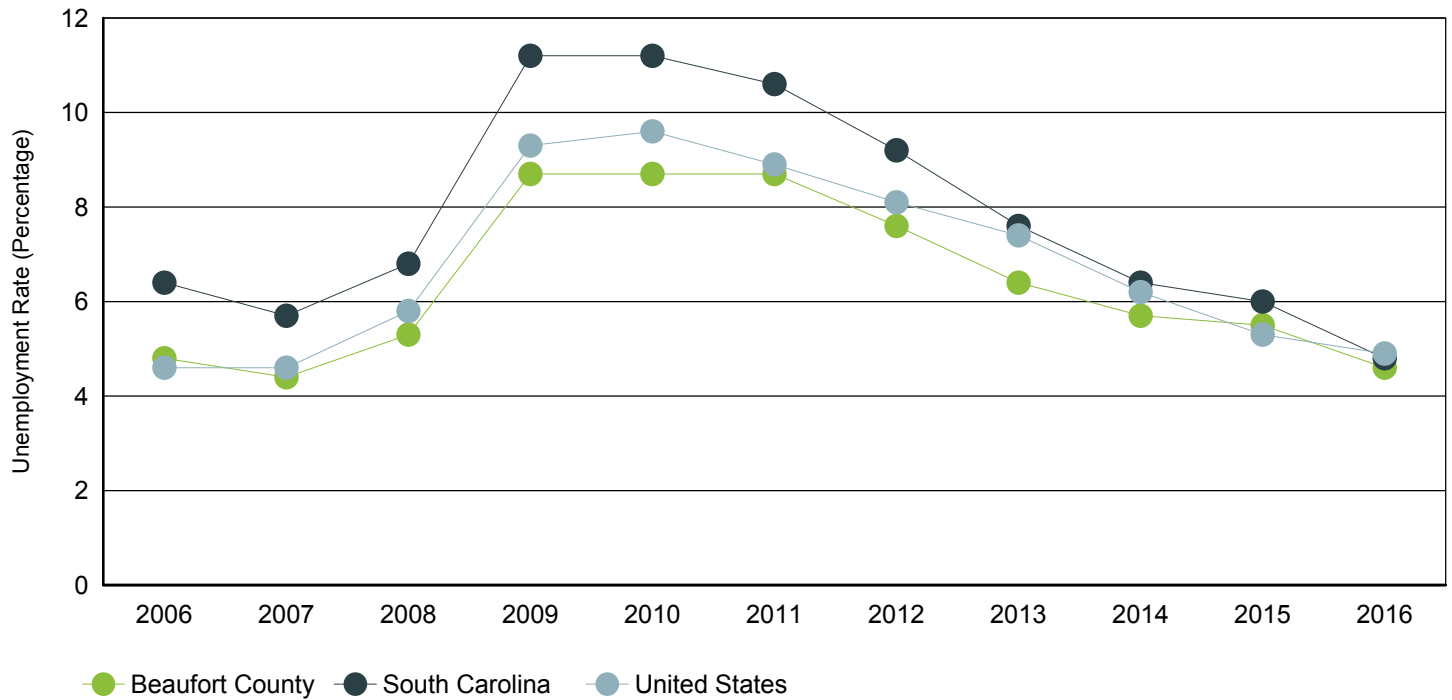
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Annual Unemployment Rate (Unadjusted)

Trends

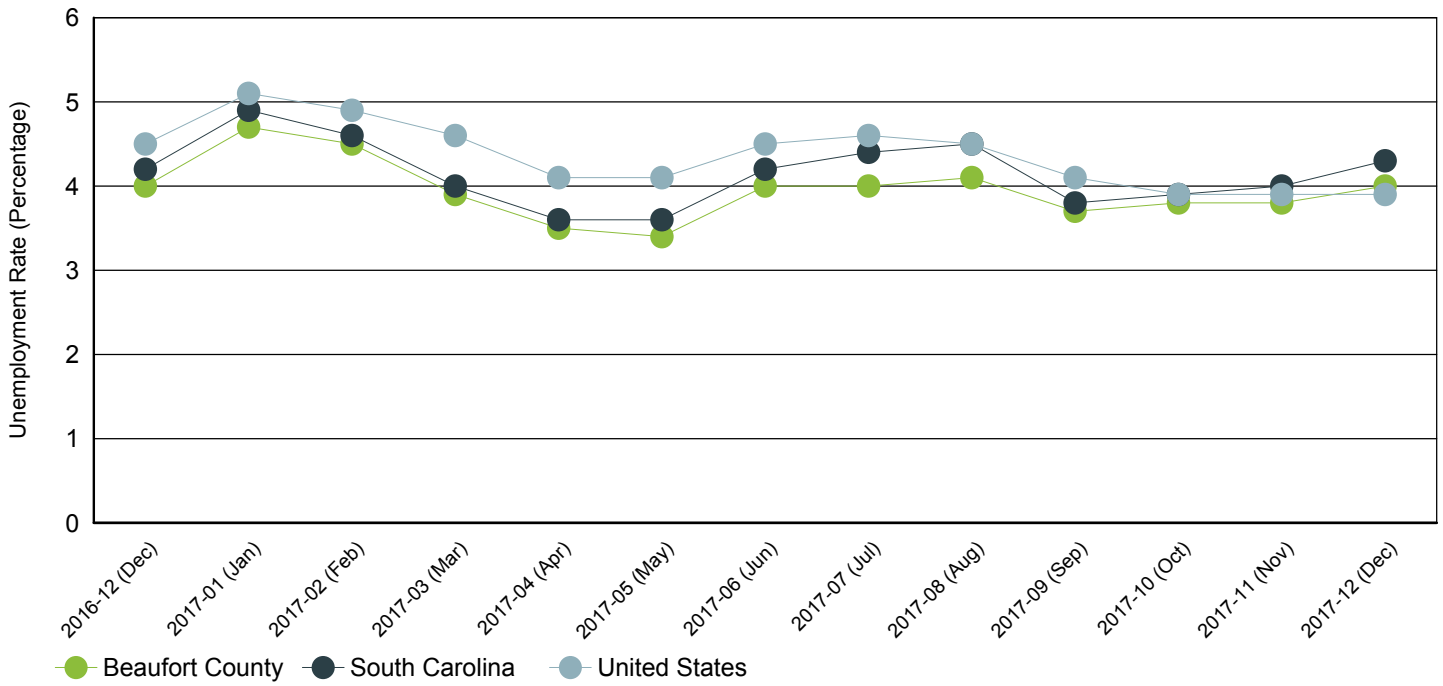


| Year | Beaufort County | | | South Carolina | | | United States | | |
|------|-----------------|-------|------|----------------|---------|-------|---------------|------------|------|
| | Employment | Unemp | Rate | Employment | Unemp | Rate | Employment | Unemp | Rate |
| 2016 | 69,348 | 3,335 | 4.6% | 2,186,740 | 111,067 | 4.8% | 151,436,000 | 7,751,000 | 4.9% |
| 2015 | 67,760 | 3,931 | 5.5% | 2,134,637 | 135,746 | 6.0% | 148,834,000 | 8,296,000 | 5.3% |
| 2014 | 65,555 | 3,935 | 5.7% | 2,081,511 | 143,151 | 6.4% | 146,305,000 | 9,617,000 | 6.2% |
| 2013 | 63,040 | 4,299 | 6.4% | 2,026,666 | 167,647 | 7.6% | 143,929,000 | 11,460,000 | 7.4% |
| 2012 | 60,939 | 4,980 | 7.6% | 1,985,618 | 201,260 | 9.2% | 142,469,000 | 12,506,000 | 8.1% |
| 2011 | 59,777 | 5,692 | 8.7% | 1,945,900 | 229,623 | 10.6% | 139,869,000 | 13,747,000 | 8.9% |
| 2010 | 59,684 | 5,652 | 8.7% | 1,915,045 | 240,623 | 11.2% | 139,064,000 | 14,825,000 | 9.6% |
| 2009 | 57,398 | 5,486 | 8.7% | 1,910,670 | 242,075 | 11.2% | 139,877,000 | 14,265,000 | 9.3% |
| 2008 | 60,361 | 3,380 | 5.3% | 1,996,409 | 145,823 | 6.8% | 145,362,000 | 8,924,000 | 5.8% |
| 2007 | 61,117 | 2,789 | 4.4% | 2,005,686 | 120,205 | 5.7% | 146,047,000 | 7,078,000 | 4.6% |
| 2006 | 59,859 | 3,009 | 4.8% | 1,973,337 | 135,760 | 6.4% | 144,427,000 | 7,001,000 | 4.6% |

Source: S.C. Department of Employment & Workforce

Monthly Unemployment Rate (Unadjusted)

Past 13 Months



| Period | Beaufort County | South Carolina | United States |
|----------|-----------------|----------------|---------------|
| Dec 2017 | 4.0% | 4.3% | 3.9% |
| Nov 2017 | 3.8% | 4.0% | 3.9% |
| Oct 2017 | 3.8% | 3.9% | 3.9% |
| Sep 2017 | 3.7% | 3.8% | 4.1% |
| Aug 2017 | 4.1% | 4.5% | 4.5% |
| Jul 2017 | 4.0% | 4.4% | 4.6% |
| Jun 2017 | 4.0% | 4.2% | 4.5% |
| May 2017 | 3.4% | 3.6% | 4.1% |
| Apr 2017 | 3.5% | 3.6% | 4.1% |
| Mar 2017 | 3.9% | 4.0% | 4.6% |
| Feb 2017 | 4.5% | 4.6% | 4.9% |
| Jan 2017 | 4.7% | 4.9% | 5.1% |
| Dec 2016 | 4.0% | 4.2% | 4.5% |

Source: S.C. Department of Employment & Workforce

Area Job Openings

| Period | Beaufort County | | | | South Carolina | | | |
|--------|-----------------|------------|-------------|--------------|----------------|------------|-------------|--------------|
| | Employed | Unemployed | Unemp. Rate | Job Openings | Employed | Unemployed | Unemp. Rate | Job Openings |
| Dec-17 | 68,577 | 2,883 | 4.0% | 1,787 | 2,227,542 | 96,434 | 4.1% | 56,028 |
| Nov-17 | 69,020 | 2,724 | 3.8% | 1,642 | 2,232,646 | 92,726 | 4.0% | 60,228 |
| Oct-17 | 69,753 | 2,733 | 3.8% | 1,861 | 2,235,030 | 91,092 | 3.9% | 57,940 |
| Sep-17 | 70,542 | 2,715 | 3.7% | 1,714 | 2,232,770 | 91,342 | 3.9% | 58,456 |
| Aug-17 | 72,394 | 3,125 | 4.1% | 1,904 | 2,225,885 | 93,069 | 4.0% | 61,865 |
| Jul-17 | 73,593 | 3,057 | 4.0% | 2,113 | 2,227,818 | 91,607 | 3.9% | 62,395 |
| Jun-17 | 72,906 | 2,999 | 4.0% | 2,132 | 2,230,571 | 91,627 | 3.9% | 66,498 |
| May-17 | 71,394 | 2,504 | 3.4% | 2,263 | 2,231,971 | 96,526 | 4.1% | 65,966 |
| Apr-17 | 70,719 | 2,534 | 3.5% | 1,619 | 2,232,681 | 101,458 | 4.3% | 63,951 |
| Mar-17 | 69,557 | 2,860 | 3.9% | 2,211 | 2,229,182 | 103,639 | 4.4% | 59,863 |
| Feb-17 | 68,540 | 3,235 | 4.5% | 1,857 | 2,220,060 | 103,363 | 4.4% | 61,052 |
| Jan-17 | 68,072 | 3,377 | 4.7% | 1,915 | 2,209,188 | 101,455 | 4.4% | 64,254 |
| Dec-16 | 68,069 | 2,856 | 4.0% | 1,685 | 2,199,862 | 98,225 | 4.3% | 55,454 |

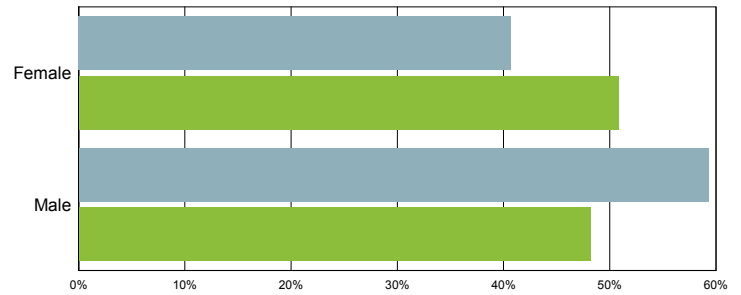
Source: S.C. Department of Employment & Workforce & The Conference Board's Help Wanted OnLine® data series
 South Carolina Data is Seasonally Adjusted

Characteristics of Unemployment Insurance Claimants

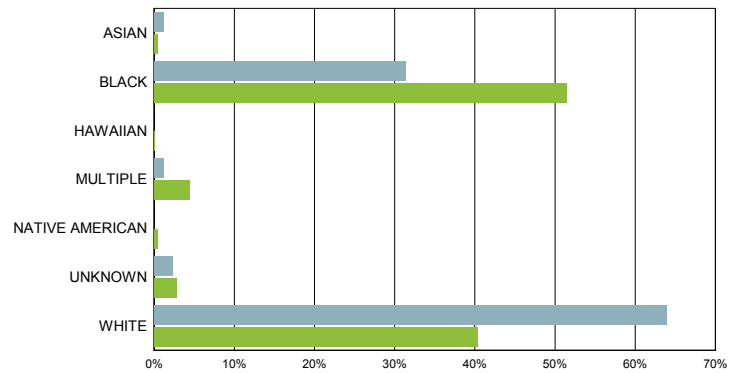
December 2017

■ Beaufort County ■ South Carolina

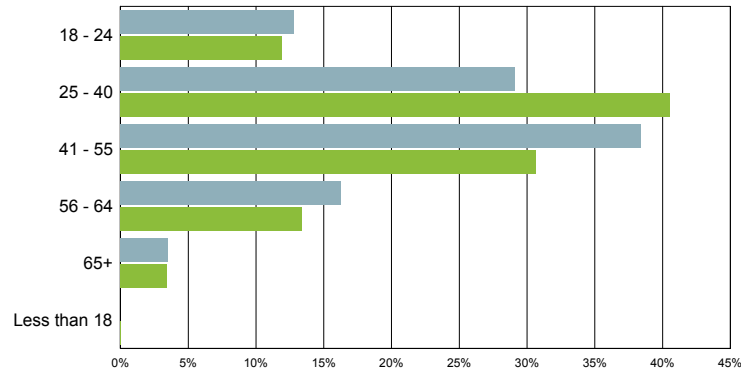
| Gender | Beaufort County | South Carolina |
|--------|-----------------|----------------|
| Female | 35 | 5,175 |
| Male | 51 | 4,906 |
| O | | 99 |



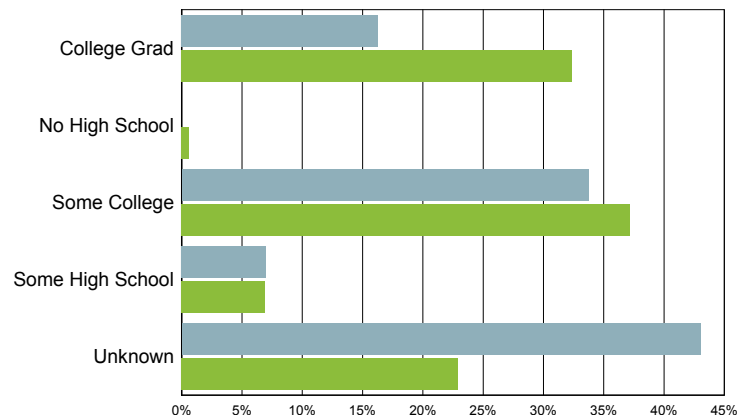
| Race | Beaufort County | South Carolina |
|----------|-----------------|----------------|
| ASIAN | 1 | 44 |
| BLACK | 27 | 5,239 |
| MULTIPLE | 1 | 448 |
| UNKNOWN | 2 | 285 |
| WHITE | 55 | 4,108 |



| Age Group | Beaufort County | South Carolina |
|--------------|-----------------|----------------|
| 18 - 24 | 11 | 1,213 |
| 25 - 40 | 25 | 4,130 |
| 41 - 55 | 33 | 3,120 |
| 56 - 64 | 14 | 1,365 |
| 65+ | 3 | 347 |
| Less than 18 | 0 | 5 |



| Education | Beaufort County | South Carolina |
|------------------|-----------------|----------------|
| College Grad | 14 | 3,298 |
| Some College | 29 | 3,781 |
| Some High School | 6 | 706 |
| No High School | 0 | 65 |
| Unknown | 37 | 2,330 |



Source: S.C. Department of Employment & Workforce

Characteristics of Unemployment Insurance Claims by Industry

Industry Groups With Largest Number of Claims
December 2017

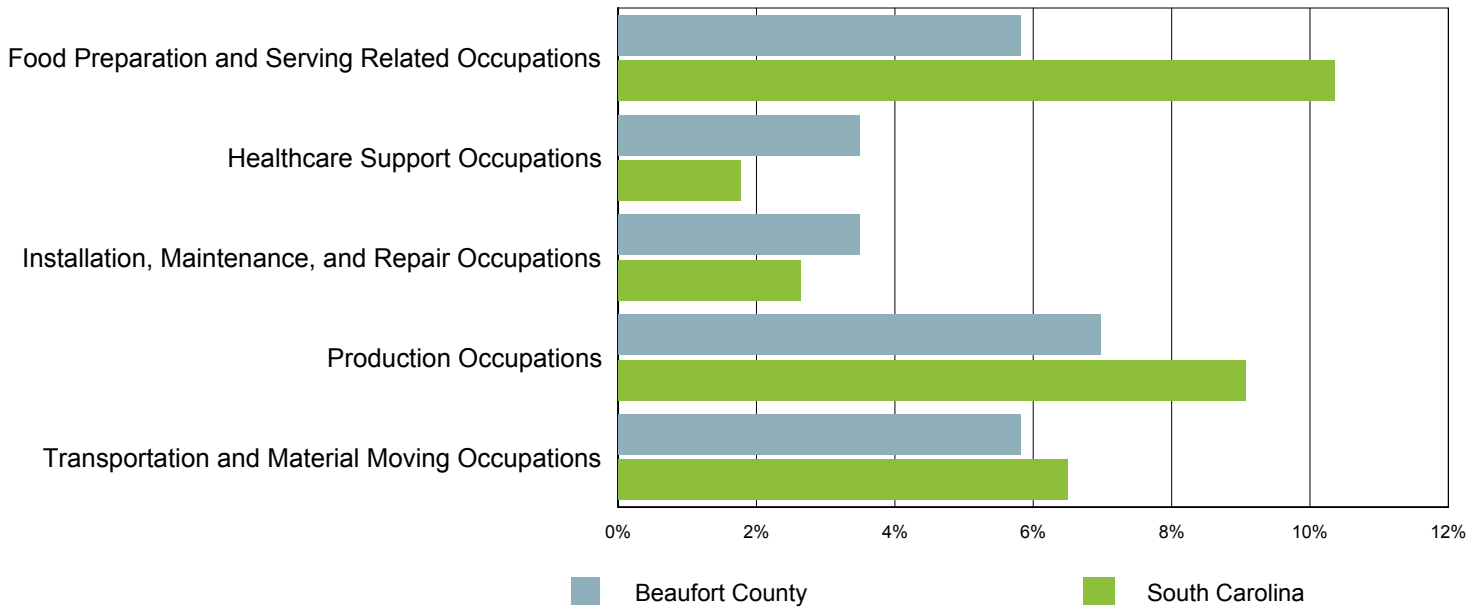


| Industry | Beaufort County | South Carolina |
|---|-----------------|----------------|
| Agriculture, Forestry, Fishing and Hunting | 1 | 34 |
| Construction | 3 | 494 |
| Manufacturing | 39 | 2,083 |
| Wholesale Trade | 1 | 249 |
| Retail Trade | 4 | 783 |
| Transportation and Warehousing | 7 | 276 |
| Professional, Scientific, and Technical Servi | 2 | 338 |
| Administrative and Support and Waste Manageme | 9 | 1,615 |
| Health Care and Social Assistance | 3 | 444 |
| Accommodation and Food Services | 3 | 1,683 |
| Other Services (except Public Administration) | 1 | 184 |
| Public Administration | 2 | 118 |
| Unknown | 11 | 1,220 |

Source: S.C. Department of Employment & Workforce

Characteristics of Unemployment Insurance Claims by Occupation

Occupation Groups With Largest Number of Claims
December 2017



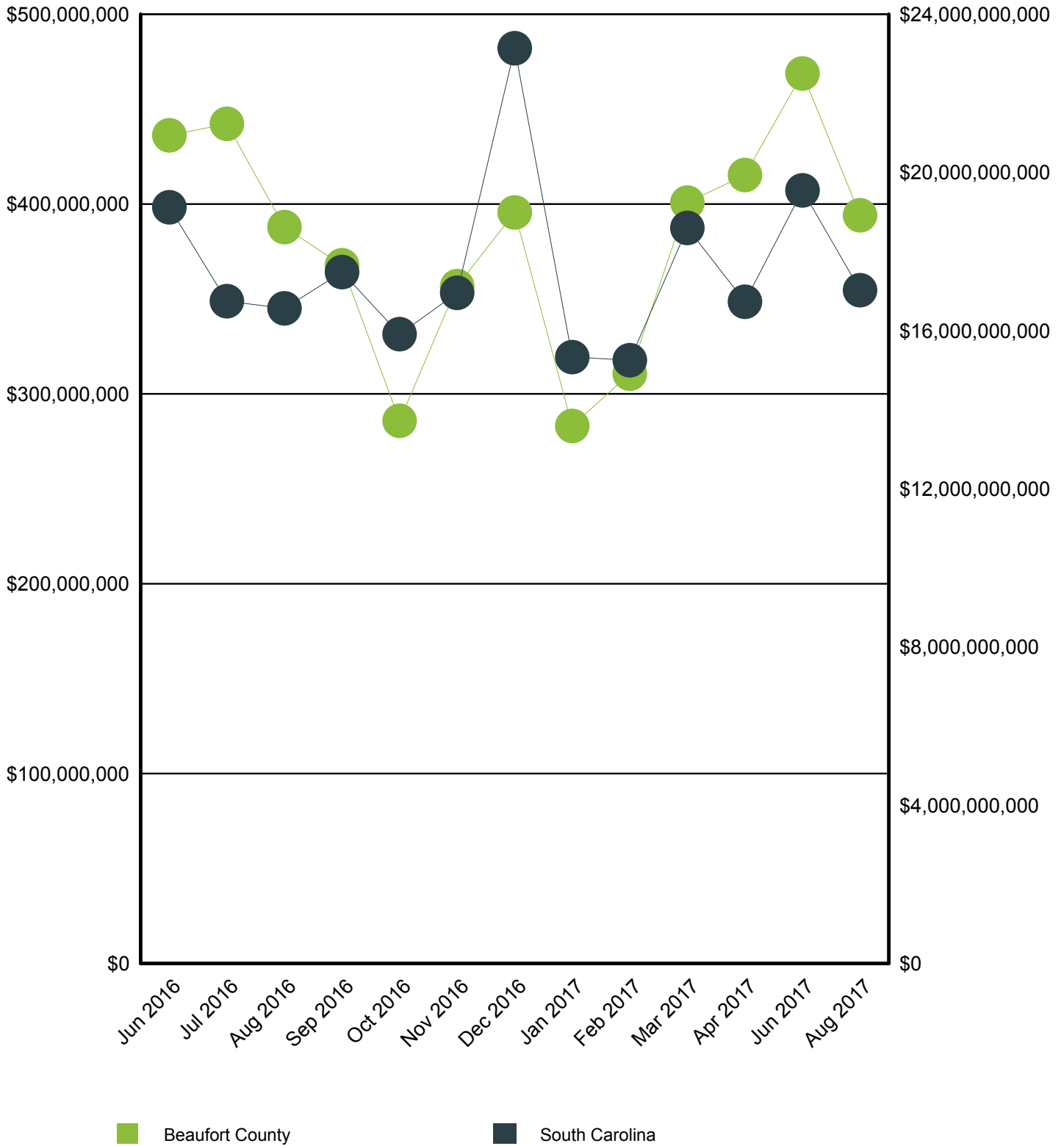
| Occupation | Beaufort County | South Carolina |
|--|-----------------|----------------|
| Architecture and Engineering Occupations | 2 | 179 |
| Building and Grounds Cleaning and Maintenance Occu | 2 | 458 |
| Business and Financial Operations Occupations | 1 | 206 |
| Computer and Mathematical Occupations | 1 | 109 |
| Construction and Extraction Occupations | 1 | 402 |
| Education, Training, and Library Occupations | 1 | 111 |
| Farming, Fishing, and Forestry Occupations | 2 | 33 |
| Food Preparation and Serving Related Occupations | 5 | 1,054 |
| Healthcare Practitioners and Technical Occupations | 2 | 131 |
| Healthcare Support Occupations | 3 | 180 |
| Installation, Maintenance, and Repair Occupations | 3 | 269 |
| Office and Administrative Support Occupations | 1 | 1,008 |
| Production Occupations | 6 | 924 |
| Protective Service Occupations | 2 | 75 |
| Sales and Related Occupations | 2 | 657 |
| Transportation and Material Moving Occupations | 5 | 662 |
| Unknown | 47 | 2,843 |

Source: S.C. Department of Employment & Workforce

Retail Sales

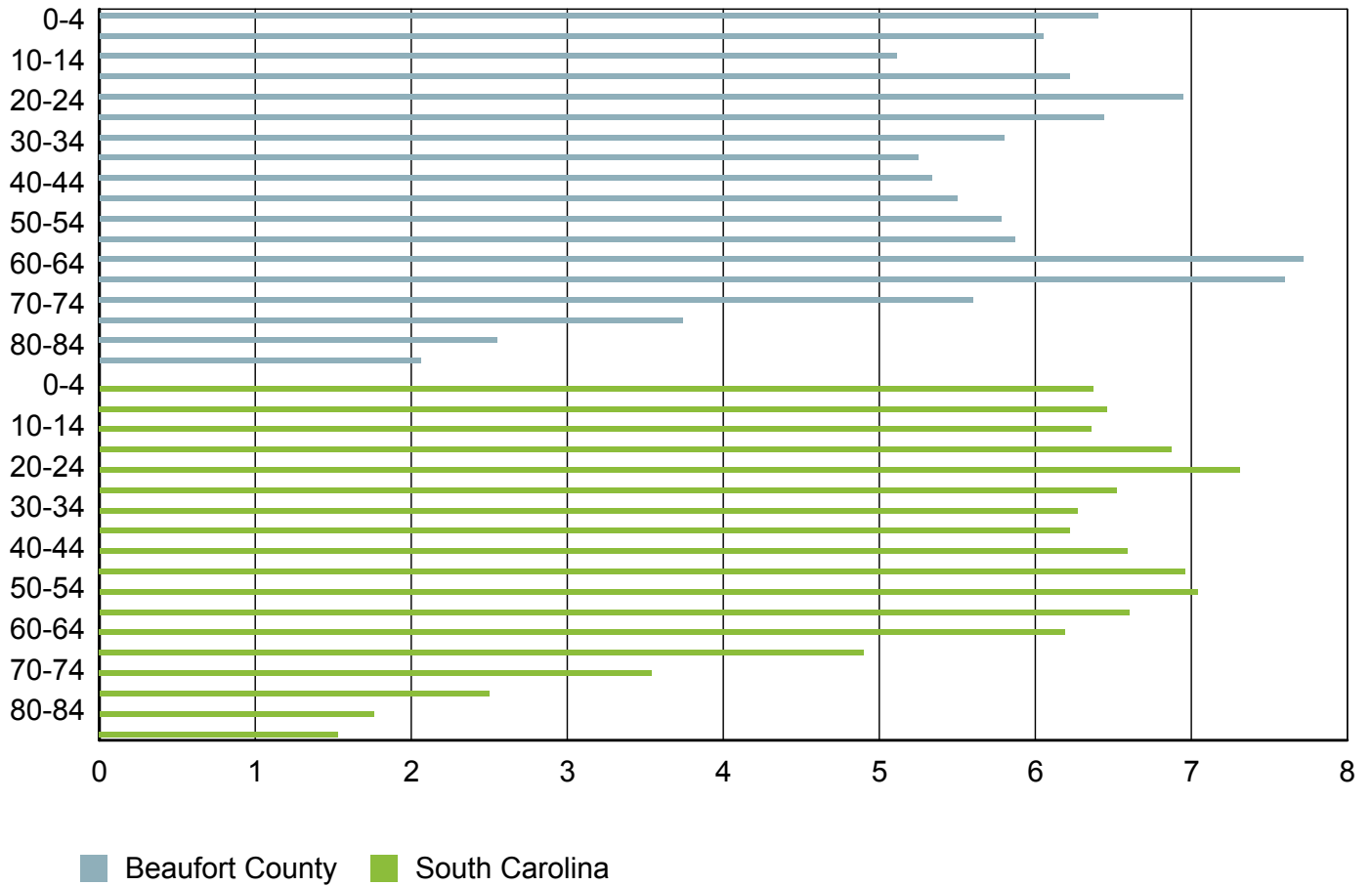
Beaufort County

South Carolina



Source: S.C. Department of Revenue

Population by Age



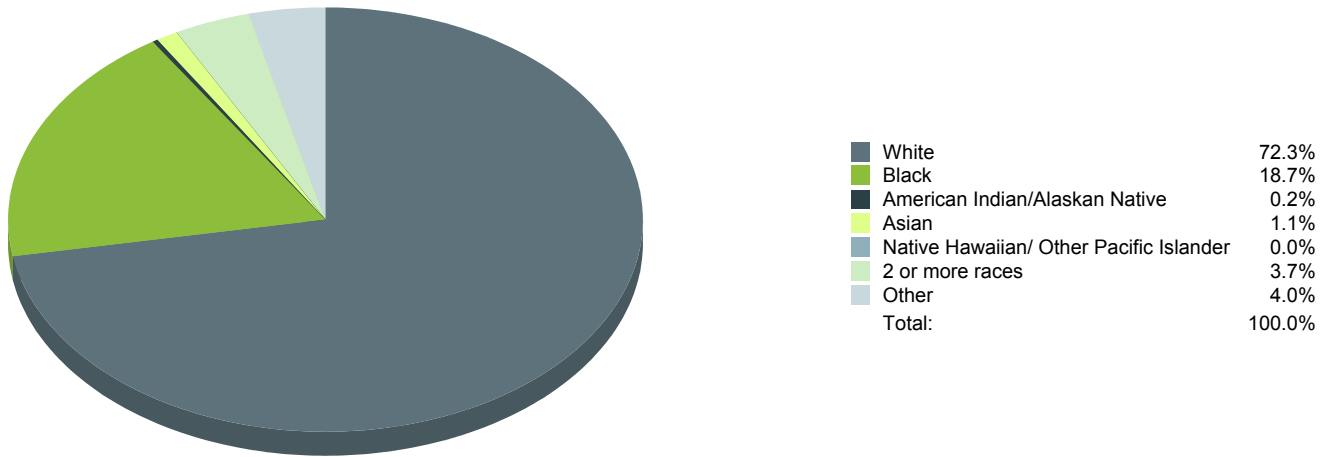
| Age Range | Beaufort County | South Carolina | United States |
|--------------|-----------------|----------------|---------------|
| 0-4 | 10,589 | 298,242 | 20,052,112 |
| 5-9 | 10,006 | 302,111 | 20,409,060 |
| 10-14 | 8,451 | 297,443 | 20,672,609 |
| 15-19 | 10,285 | 321,540 | 21,715,074 |
| 20-24 | 11,497 | 342,237 | 22,099,887 |
| 25-29 | 10,656 | 305,167 | 21,243,365 |
| 30-34 | 9,585 | 293,464 | 20,467,912 |
| 35-39 | 8,674 | 291,183 | 19,876,161 |
| 40-44 | 8,825 | 308,158 | 20,998,001 |
| 45-49 | 9,102 | 325,660 | 22,109,946 |
| 50-54 | 9,558 | 329,431 | 22,396,322 |
| 55-59 | 9,706 | 309,061 | 20,165,892 |
| 60-64 | 12,773 | 289,690 | 17,479,211 |
| 65-69 | 12,575 | 229,251 | 13,189,508 |
| 70-74 | 9,259 | 165,797 | 9,767,522 |
| 75-79 | 6,182 | 117,187 | 7,438,750 |
| 80-84 | 4,220 | 82,223 | 5,781,697 |
| 85 and older | 3,411 | 71,757 | 5,673,565 |

Source: U.S. Census Bureau, American Community Survey

Population by Race

| Race | Beaufort County | % | South Carolina | % | United States | % |
|---|-----------------|-------|----------------|-------|---------------|-------|
| White | 121,733 | 73.6% | 3,144,146 | 66.0% | 230,592,579 | 72.0% |
| Black | 31,430 | 19.0% | 1,298,534 | 27.3% | 39,167,010 | 12.2% |
| American Indian/Alaskan Native | 420 | 0.3% | 14,732 | 0.3% | 2,540,309 | 0.8% |
| Asian | 1,931 | 1.2% | 61,097 | 1.3% | 15,231,962 | 4.8% |
| Native Hawaiian/ Other Pacific Islander | 29 | 0.0% | 2,128 | 0.0% | 526,347 | 0.2% |
| 2 or more races | 6,182 | 3.7% | 169,670 | 3.6% | 17,464,666 | 5.5% |
| Other | 6,720 | 4.1% | 74,130 | 1.6% | 14,746,054 | 4.6% |

Source: U.S. Census Bureau, American Community Survey



Population by Gender

| Gender | Beaufort County | South Carolina | United States |
|--------|-----------------|----------------|---------------|
| Male | 81,633 | 2,276,305 | 153,247,412 |
| Female | 83,721 | 2,403,297 | 158,289,182 |

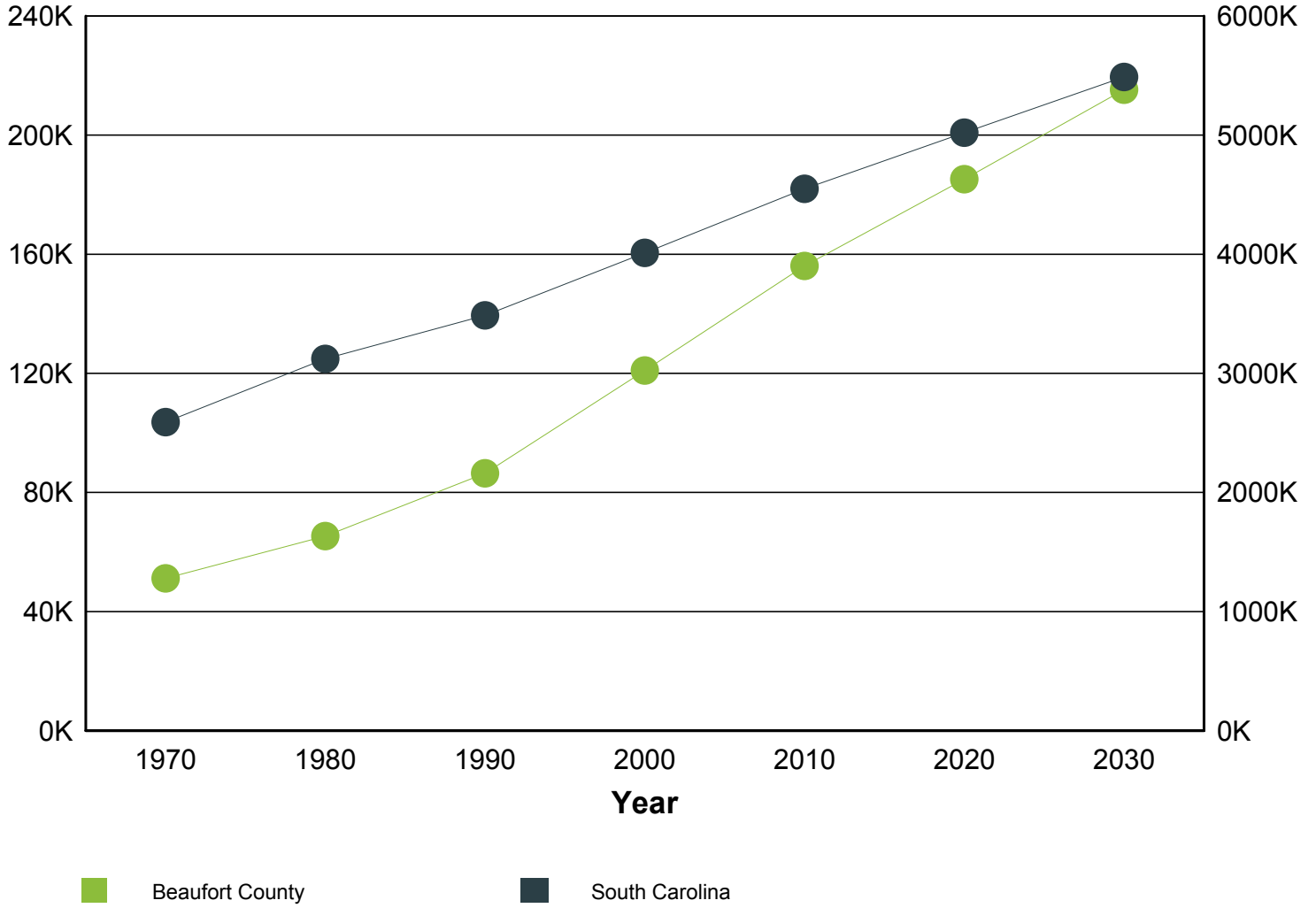
Source: U.S. Census Bureau, American Community Survey

Population Change

Historical and Projected

Beaufort County

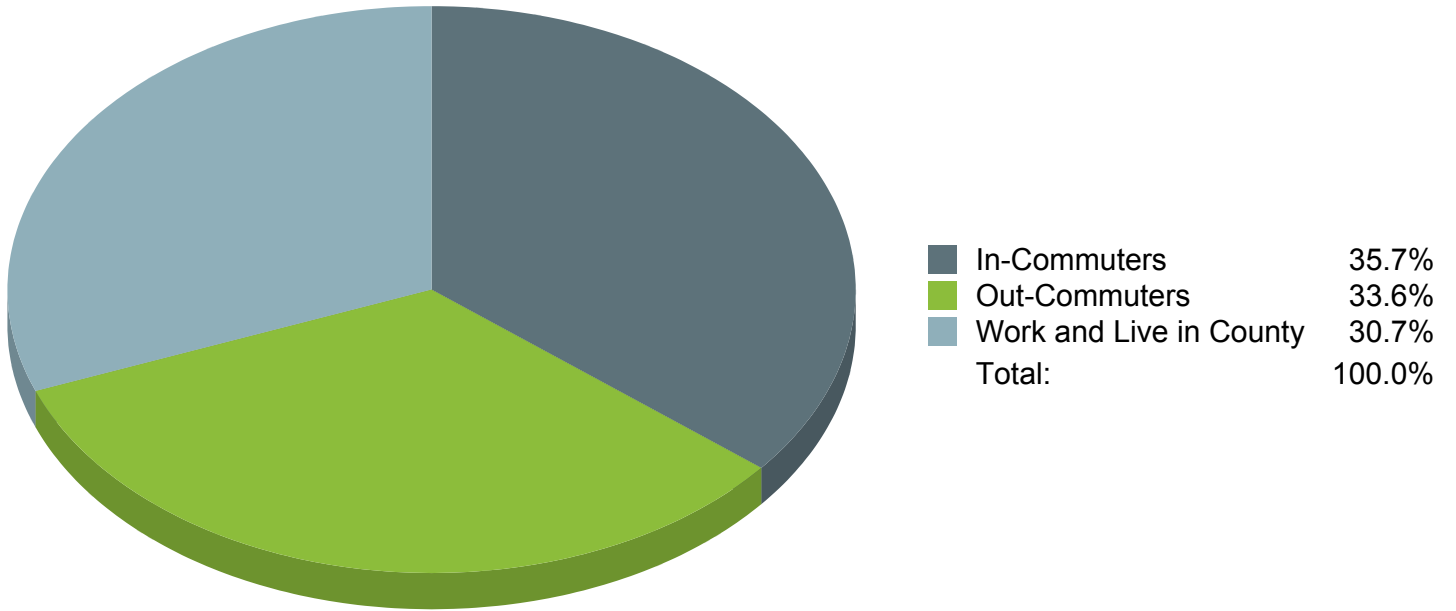
South Carolina



| Year | Beaufort County | South Carolina |
|------|-----------------|----------------|
| 1970 | 51,136 | 2,590,713 |
| 1980 | 65,364 | 3,121,820 |
| 1990 | 86,425 | 3,486,310 |
| 2000 | 120,937 | 4,012,012 |
| 2010 | 156,070 | 4,549,150 |
| 2020 | 185,220 | 5,020,400 |
| 2030 | 215,270 | 5,488,460 |

Source: U.S. Census Bureau

Commuting Patterns



| Commuting Patterns | Workers |
|-------------------------|---------|
| Work and Live in County | 64,343 |
| In-Commuters | 74,775 |
| Out-Commuters | 70,344 |

Source: U.S. Census Bureau - 2010

Top 10 Places Residents Are Commuting To

| Area | Workers |
|--------------------------|---------|
| Jasper County, SC | 1,756 |
| CHATHAM COUNTY, GA | 1,608 |
| Charleston County, SC | 194 |
| Hampton County, SC | 186 |
| Richland County, SC | 175 |
| Lexington County, SC | 110 |
| DISTRICT OF COLUMBIA, DC | 99 |
| WAKE COUNTY, NC | 88 |
| FULTON COUNTY, GA | 68 |
| NEW YORK COUNTY, NY | 64 |

Source: U.S. Census Bureau - 2010

Top 10 Places Residents Are Commuting From

| Area | Workers |
|------------------------|---------|
| Jasper County, SC | 3,787 |
| Hampton County, SC | 1,398 |
| CHATHAM COUNTY, GA | 1,373 |
| Colleton County, SC | 734 |
| EFFINGHAM COUNTY, GA | 323 |
| LIBERTY COUNTY, GA | 177 |
| Allendale County, SC | 157 |
| MECKLENBURG COUNTY, NC | 141 |
| Dorchester County, SC | 136 |
| Richland County, SC | 132 |

Source: U.S. Census Bureau - 2010

Employers by Size of Establishment

| Employees | Beaufort County | South Carolina |
|------------|-----------------|----------------|
| 0 to 4 | 3,314 | 74,284 |
| 5 to 9 | 898 | 20,524 |
| 10 to 19 | 644 | 14,833 |
| 20 to 49 | 431 | 11,474 |
| 50 to 99 | 125 | 4,528 |
| 100 to 249 | 78 | 2,797 |
| 250 to 499 | 14 | 852 |
| 500 to 999 | 5 | 385 |
| 1000 + | 0 | 297 |

Source: S.C. Department of Employment & Workforce - 2017 Q2
 - Indicates that the requested data is suppressed

Employment by Size of Establishment

| Employees | Beaufort County | South Carolina |
|------------|-----------------|----------------|
| 0 to 4 | 5,135 | 111,372 |
| 5 to 9 | 5,985 | 136,820 |
| 10 to 19 | 8,700 | 201,812 |
| 20 to 49 | 13,182 | 351,735 |
| 50 to 99 | 8,369 | 310,389 |
| 100 to 249 | 11,876 | 423,380 |
| 250 to 499 | 4,812 | 292,926 |
| 500 to 999 | 2,989 | 261,434 |
| 1000 + | 0 | 752,988 |

Source: S.C. Department of Employment & Workforce - 2017 Q2
 - Indicates that the requested data is suppressed

20 Largest Employers

(Listed Alphabetically)

Corporation Name

ATLANTIC PERSONNEL INC

BEAUFORT COUNTY SCHOOL DISTRICT

BEAUFORT MEMORIAL HOSPITAL

CARECORE NATIONAL LLC

COUNTY OF BEAUFORT

CYPRESS CLUB INC.

DEPARTMENT OF DEFENSE

HARGRAY COMMUNICATIONS GROUP INC

LFC AGRICULTURAL SERVICES INC

LOWES HOME CENTERS INC

MARINE CORPS COMMUNITY SERVICES

MARRIOTT RESORTS HOSP CORP

MONTAGE HOTELS AND RESORTS LLC

PUBLIX SUPER MARKETS INC

SEA PINES RESORT LLC

TECHNICAL COLLEGE OF THE LOWCOUNTRY

TENET PHYSICIAN SVCS OF HILTON HEAD

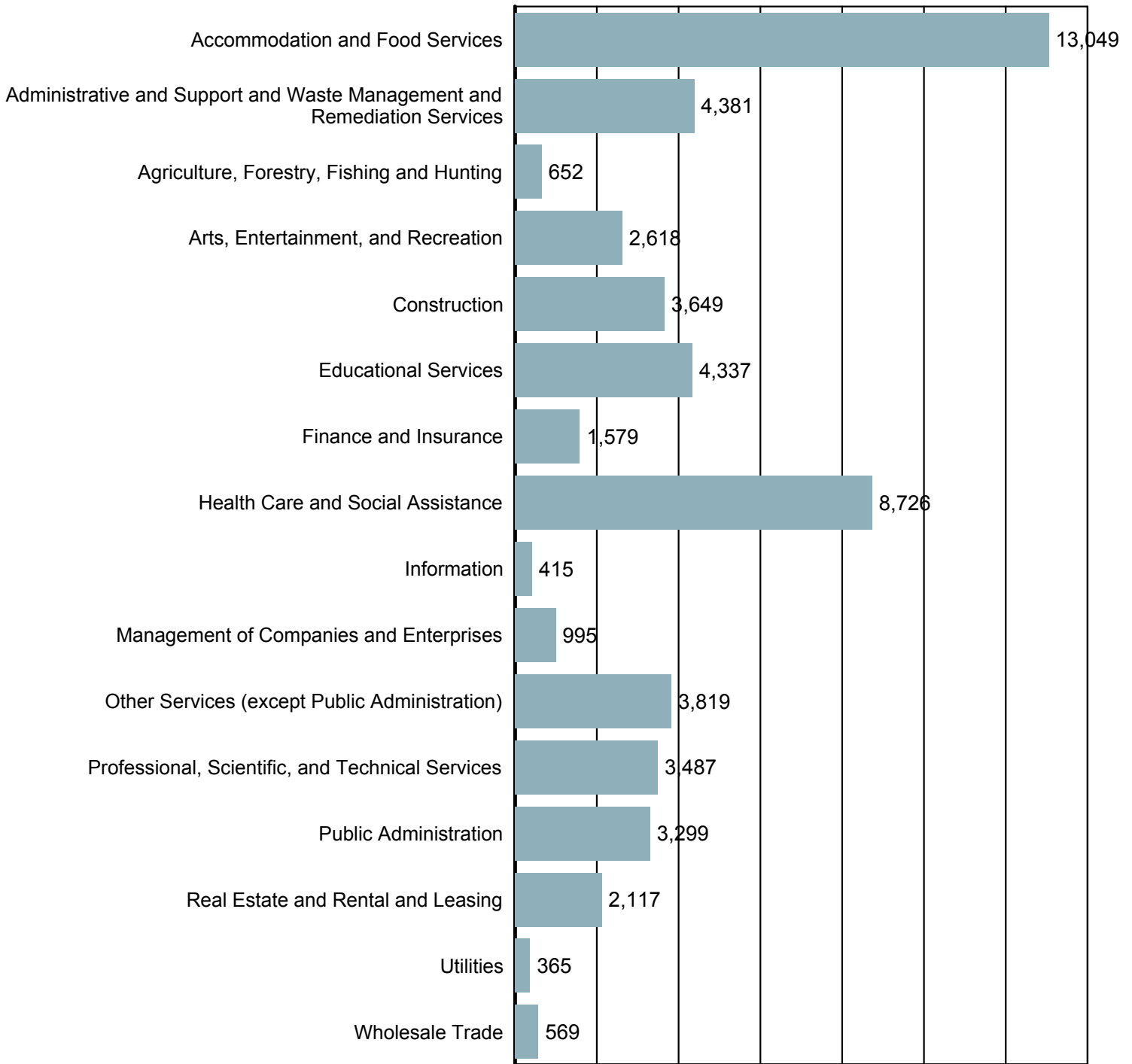
THE GREENERY INC

UNIVERSITY OF SOUTH CAROLINA

WAL-MART ASSOCIATES INC

Source: S.C. Department of Employment & Workforce - 2017 Q2

Employment by Industry

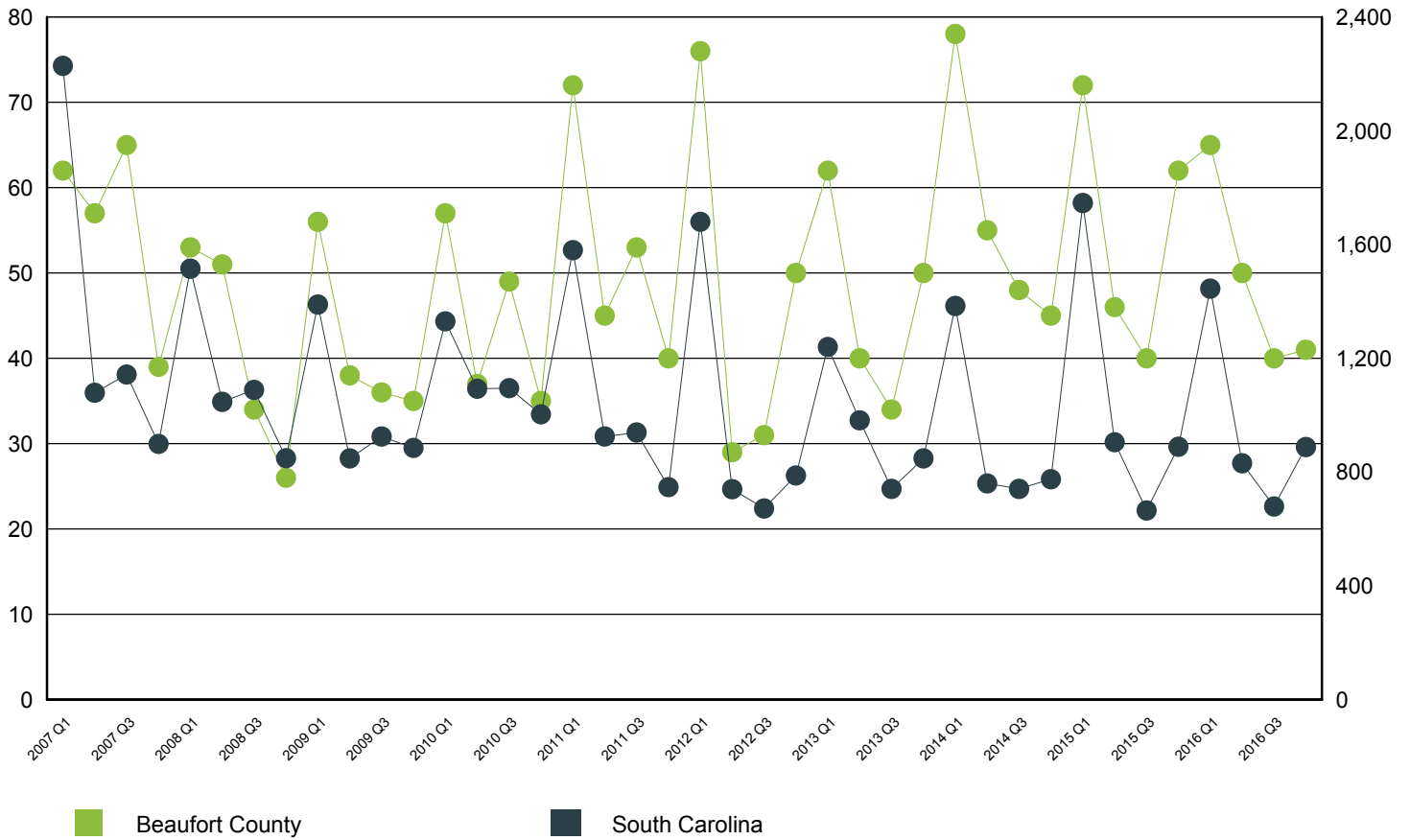


Source: S.C. Department of Employment & Workforce
 Quarterly Census of Employment and Wages (QCEW) - 2017 Q2

New Startup Firms

Beaufort County

South Carolina



| Quarter | Beaufort County | South Carolina |
|---------|-----------------|----------------|
| 2016 Q4 | 41 | 888 |
| 2016 Q3 | 40 | 679 |
| 2016 Q2 | 50 | 831 |
| 2016 Q1 | 65 | 1,445 |
| 2015 Q4 | 62 | 889 |
| 2015 Q3 | 40 | 665 |
| 2015 Q2 | 46 | 905 |
| 2015 Q1 | 72 | 1,746 |
| 2014 Q4 | 45 | 775 |
| 2014 Q3 | 48 | 741 |
| 2014 Q2 | 55 | 760 |
| 2014 Q1 | 78 | 1,384 |
| 2013 Q4 | 50 | 848 |
| 2013 Q3 | 34 | 741 |
| 2013 Q2 | 40 | 982 |
| 2013 Q1 | 62 | 1,240 |
| 2012 Q4 | 50 | 788 |
| 2012 Q3 | 31 | 672 |
| 2012 Q2 | 29 | 740 |
| 2012 Q1 | 76 | 1,680 |

Note: A firm is included in the count when it does not have a UI Account Number in the previous quarter and has a Setup Date that falls in the quarter displayed.

Source: S.C. Department of Employment & Workforce

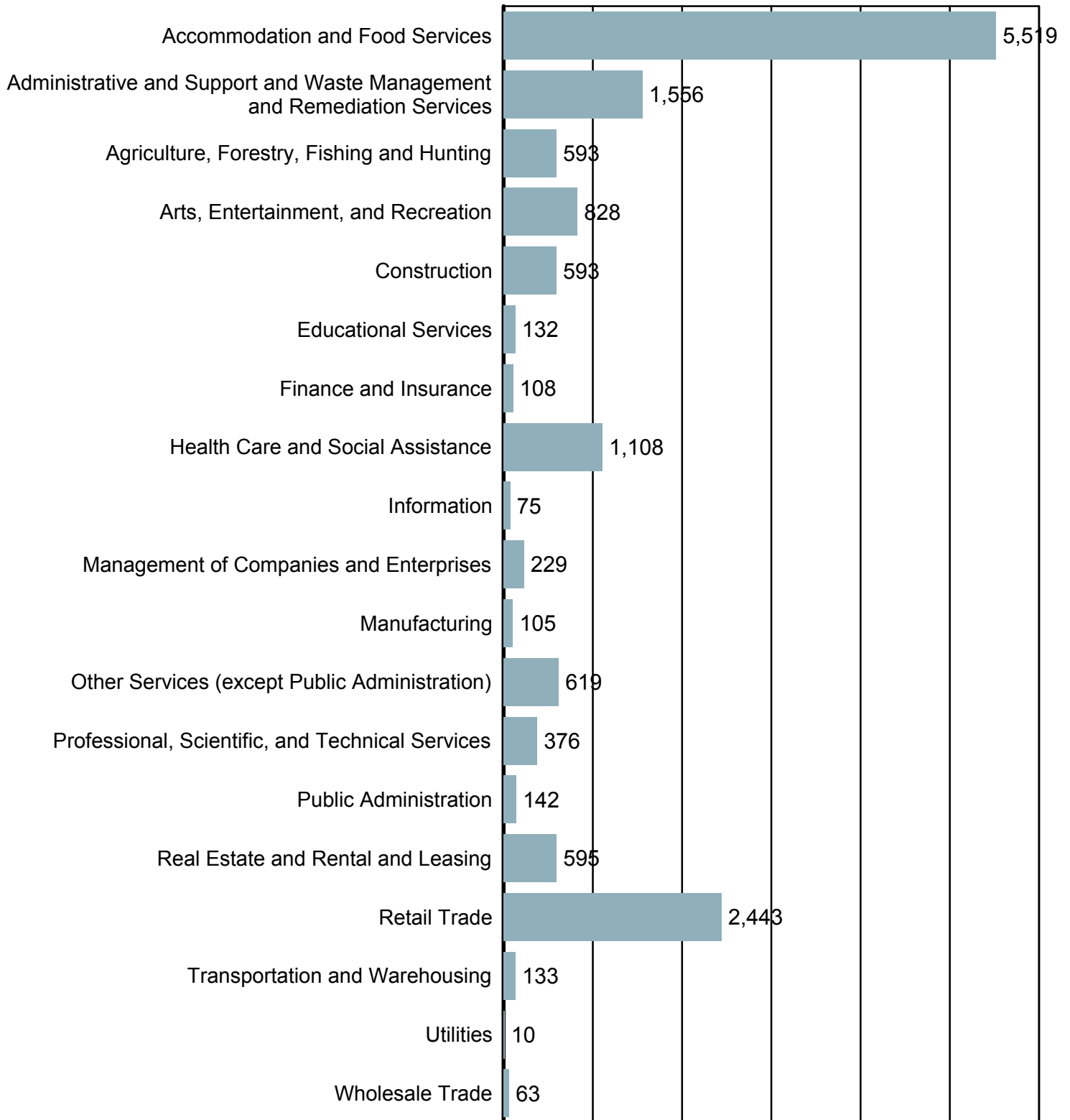
Top 20 Occupational Openings

*Beaufort County
April-2016*

| Occupation Name (Soccode) | Job Openings |
|---|--------------|
| Heavy and Tractor-Trailer Truck Drivers (53-3032) | 113 |
| Registered Nurses (29-1141) | 108 |
| Retail Salespersons (41-2031) | 90 |
| First-Line Supervisors of Food Preparation and Serving Workers (35-1012) | 89 |
| First-Line Supervisors of Retail Sales Workers (41-1011) | 77 |
| First-Line Supervisors of Office and Administrative Support Workers (43-1011) | 58 |
| Waiters and Waitresses (35-3031) | 56 |
| Cooks, Restaurant (35-2014) | 50 |
| Combined Food Preparation and Serving Workers, Including Fast Food (35-3021) | 49 |
| Maids and Housekeeping Cleaners (37-2012) | 49 |
| Coaches and Scouts (27-2022) | 48 |
| Customer Service Representatives (43-4051) | 47 |
| Maintenance and Repair Workers, General (49-9071) | 42 |
| Hotel, Motel, and Resort Desk Clerks (43-4081) | 41 |
| Landscaping and Groundskeeping Workers (37-3011) | 37 |
| Special Education Teachers, Secondary School (25-2054) | 29 |
| Supervisors of Construction and Extraction Workers (47-1011) | 28 |
| Dishwashers (35-9021) | 26 |
| Automotive Service Technicians and Mechanics (49-3023) | 24 |
| Cashiers (41-2011) | 23 |

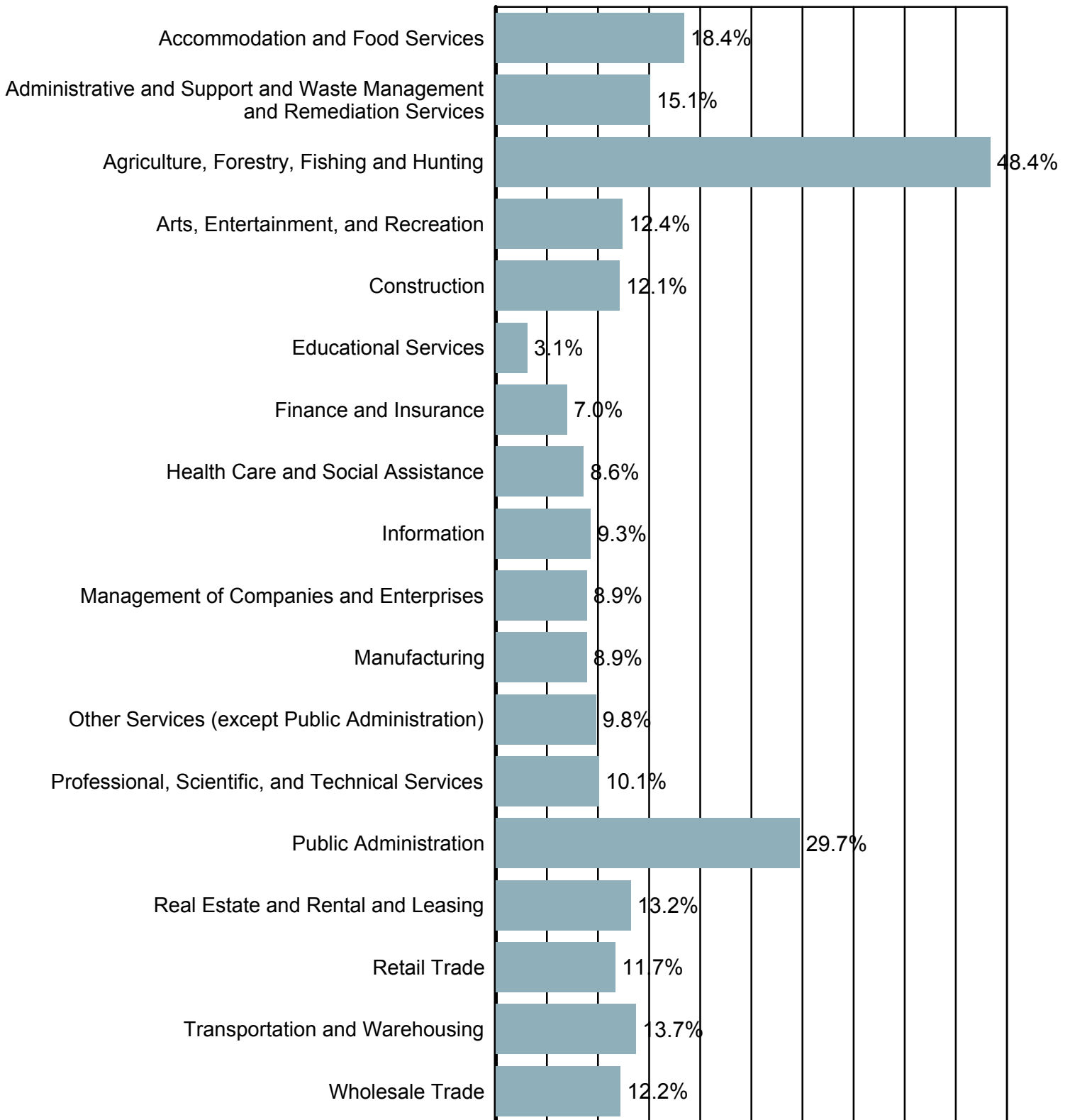
Source: S.C. Department of Employment & Workforce & The Conference Board's Help Wanted OnLine® data series

New Hires by Industry



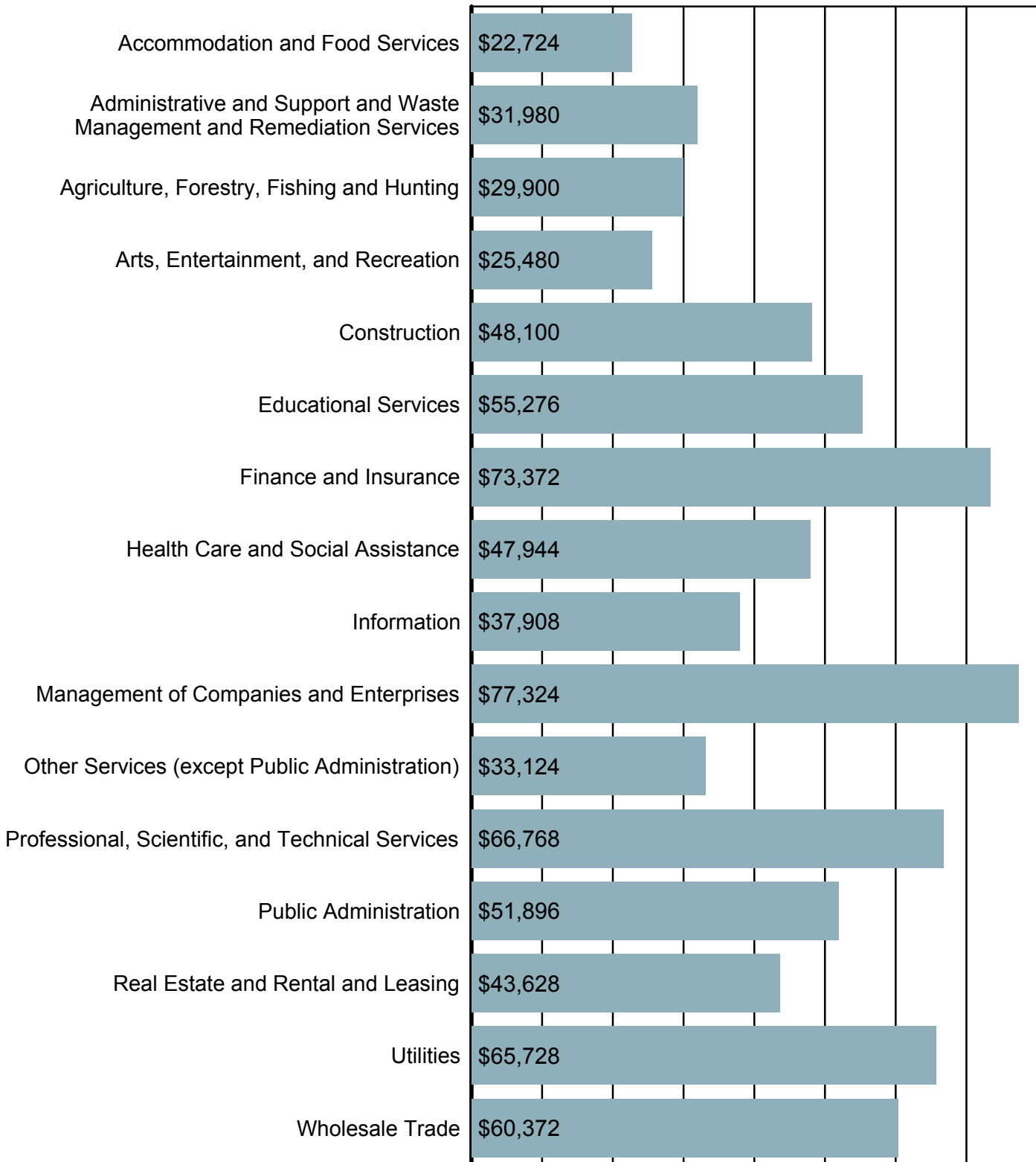
Source: U.S. Census Bureau, Local Employment Dynamics - 2016 Q2

Turnover by Industry



Source: U.S. Census Bureau, Local Employment Dynamics - 2013 Q3

Average Annual Wage by Industry



Source: S.C. Department of Employment & Workforce
 Quarterly Census of Employment and Wages (QCEW) - 2017 Q2

Age of Workers by Industry

| Industry | 14-18 | 19-21 | 22-24 | 25-34 | 35-44 | 45-54 | 55-64 | 65+ |
|--|-------|-------|-------|--------|--------|--------|-------|-------|
| Total, All Industries | 1,500 | 2,647 | 3,442 | 12,921 | 11,997 | 12,104 | 9,820 | 5,084 |
| Agriculture, Forestry, Fishing and Hunting | 0 | 0 | 7 | 49 | 46 | 41 | 42 | 24 |
| Utilities | 0 | 3 | 5 | 49 | 74 | 110 | 84 | 19 |
| Construction | 18 | 95 | 157 | 746 | 819 | 833 | 585 | 254 |
| Manufacturing | 14 | 22 | 27 | 121 | 117 | 133 | 101 | 40 |
| Wholesale Trade | 0 | 7 | 20 | 109 | 105 | 145 | 109 | 78 |
| Retail Trade | 316 | 693 | 709 | 1,767 | 1,376 | 1,474 | 1,397 | 886 |
| Transportation and Warehousing | 3 | 9 | 34 | 132 | 112 | 167 | 129 | 55 |
| Information | 37 | 54 | 28 | 77 | 64 | 79 | 84 | 35 |
| Finance and Insurance | 0 | 16 | 36 | 287 | 333 | 363 | 290 | 118 |
| Real Estate and Rental and Leasing | 16 | 36 | 102 | 410 | 423 | 494 | 402 | 353 |
| Professional and Technical Services | 18 | 50 | 90 | 529 | 579 | 567 | 582 | 303 |
| Management of Companies and Enterprises | 5 | 24 | 63 | 276 | 220 | 232 | 156 | 50 |
| Administrative and Waste Services | 38 | 151 | 212 | 989 | 909 | 963 | 670 | 393 |
| Educational Services | 9 | 12 | 138 | 747 | 1,009 | 1,060 | 969 | 429 |
| Health Care and Social Assistance | 20 | 118 | 326 | 1,902 | 1,847 | 1,829 | 1,551 | 654 |
| Arts, Entertainment, and Recreation | 79 | 100 | 153 | 529 | 473 | 497 | 478 | 382 |
| Accommodation and Food Services | 873 | 1,100 | 1,092 | 3,052 | 2,232 | 1,787 | 1,152 | 571 |
| Other Services, Except Public Administration | 43 | 135 | 183 | 676 | 690 | 787 | 631 | 305 |
| Public Administration | 8 | 19 | 60 | 472 | 568 | 542 | 410 | 137 |

Source: U.S. Census Bureau, Local Employment Dynamics - 2016 Q2

Labor Market Projections

Total Employment by Industry
(County/Metropolitan Statistical Area Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

| Lowcountry Industry | 2014 Estimated Employment | 2024 Projected Employment | Change | Percent Change | Annual Percent |
|--|---------------------------------|---------------------------------|--------|-------------------|-------------------|
| Total Employment, All Jobs | 94,934 | 107,300 | 12,366 | 13.03 | 1.23 |
| Health care and social assistance | 10,654 | 13,128 | 2,474 | 23.22 | 2.11 |
| Administrative and support and waste management and remediat | 5,325 | 6,697 | 1,372 | 25.77 | 2.32 |
| Accommodation and food services | 13,419 | 14,785 | 1,366 | 10.18 | 0.97 |
| Educational services; state, local, and private | 6,143 | 7,091 | 948 | 15.43 | 1.45 |
| Construction | 4,565 | 5,489 | 924 | 20.24 | 1.86 |
| Retail Trade | 13,959 | 14,717 | 758 | 5.43 | 0.53 |
| Professional, scientific, and technical services | 2,522 | 3,169 | 647 | 25.65 | 2.31 |
| Other services (except public administration) | 8,012 | 8,383 | 371 | 4.63 | 0.45 |
| Wholesale trade | 1,347 | 1,650 | 303 | 22.49 | 2.05 |
| Real estate and rental and leasing | 2,394 | 2,623 | 229 | 9.57 | 0.92 |
| Arts, entertainment, and recreation | 2,366 | 2,557 | 191 | 8.07 | 0.78 |
| Finance and insurance | 1,904 | 2,093 | 189 | 9.93 | 0.95 |
| Management of companies and enterprises | 894 | 968 | 74 | 8.28 | 0.80 |
| Transportation and Warehousing | 1,126 | 1,194 | 68 | 6.04 | 0.59 |
| Information | 574 | 626 | 52 | 9.06 | 0.87 |
| Manufacturing | 2,454 | 2,493 | 39 | 1.59 | 0.16 |
| Utilities | 461 | 463 | 2 | 0.43 | 0.04 |

Source: S.C. Department of Employment & Workforce - Industry Projections

Labor Market Projections

Total Employment by Occupation
(County/Metropolitan Statistical Area Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

| Lowcountry Occupation | 2014 Estimated Employment | 2024 Projected Employment | Openings (Replace) | Openings (Growth) | Annual Openings |
|--|---------------------------------|---------------------------------|-----------------------|----------------------|--------------------|
| Total, all occupations | 94,934 | 107,300 | 2,390 | 1,287 | 3,677 |
| Management occupations | 5,242 | 6,684 | 114 | 146 | 260 |
| Business and financial operations occupations | 2,933 | 3,339 | 62 | 43 | 105 |
| Computer and mathematical occupations | 701 | 820 | 10 | 13 | 23 |
| Architecture and engineering occupations | 472 | 513 | 10 | 5 | 15 |
| Life, physical, and social science occupations | 423 | 473 | 12 | 6 | 18 |
| Community and social service occupations | 1,036 | 1,189 | 23 | 15 | 38 |
| Legal occupations | 878 | 1,050 | 16 | 17 | 33 |
| Education, training, and library occupations | 5,303 | 6,130 | 121 | 84 | 205 |
| Arts, design, entertainment, sports, and media occupations | 850 | 920 | 21 | 8 | 29 |
| Healthcare practitioners and technical occupations | 4,804 | 5,624 | 106 | 82 | 188 |
| Healthcare support occupations | 2,669 | 3,285 | 59 | 62 | 121 |
| Protective service occupations | 3,302 | 3,458 | 81 | 17 | 98 |
| Food preparation and serving related occupations | 12,968 | 14,284 | 494 | 142 | 636 |
| Building and grounds cleaning and maintenance occupations | 7,758 | 9,102 | 153 | 134 | 287 |
| Personal care and service occupations | 4,483 | 5,193 | 108 | 71 | 179 |
| Sales and related occupations | 12,256 | 13,218 | 384 | 96 | 480 |
| Office and administrative support occupations | 12,423 | 13,323 | 264 | 104 | 368 |
| Farming, fishing, and forestry occupations | 1,371 | 1,929 | 35 | 64 | 99 |
| Construction and extraction occupations | 4,013 | 4,725 | 58 | 71 | 129 |
| Installation, maintenance, and repair occupations | 3,972 | 4,391 | 98 | 43 | 141 |
| Production occupations | 2,378 | 2,475 | 48 | 12 | 60 |
| Transportation and material moving occupations | 4,699 | 5,175 | 114 | 50 | 164 |

Source: S.C. Department of Employment & Workforce - Occupational Projections

Labor Market Projections

Growing Occupations
(County/Metropolitan Statistical Area Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

| Lowcountry Occupation | 2014 Estimated Employment | 2024 Projected Employment | Percent Change | Replace | Growth | Total | Average Salary |
|--|---------------------------------|---------------------------------|-------------------|---------|--------|-------|-------------------|
| Personal care aides | 876 | 1,267 | 45 | 7 | 39 | 46 | \$ 20,618 |
| Physical therapist assistants | 75 | 107 | 43 | 2 | 3 | 5 | \$ 50,228 |
| Web developers | 67 | 93 | 39 | 1 | 3 | 4 | \$ 37,909 |
| Physical therapists | 173 | 240 | 39 | 5 | 7 | 12 | \$ 78,131 |
| Industrial machinery mechanics | 61 | 84 | 38 | 2 | 2 | 4 | \$ 53,520 |
| Home health aides | 517 | 710 | 37 | 12 | 19 | 31 | \$ 20,305 |
| Nurse practitioners | 93 | 127 | 37 | 2 | 3 | 5 | \$ 89,273 |
| Software developers, applications | 39 | 53 | 36 | 1 | 1 | 2 | \$ 84,061 |
| Environmental engineers | 24 | 32 | 33 | 1 | 1 | 2 | \$ 51,255 |
| Commercial pilots | 21 | 28 | 33 | 0 | 1 | 1 | \$ 85,058 |
| Computer and information systems managers | 42 | 55 | 31 | 0 | 1 | 1 | \$ 103,364 |
| Human resources managers | 36 | 47 | 31 | 1 | 1 | 2 | \$ 91,163 |
| Logisticians | 59 | 77 | 31 | 1 | 2 | 3 | \$ 124,000 |
| Pesticide handlers, sprayers, and applicators, vegetation | 52 | 67 | 29 | 1 | 2 | 3 | \$ 30,826 |
| Helpers--electricians | 81 | 104 | 28 | 1 | 2 | 3 | \$ 25,246 |
| Computer user support specialists | 117 | 150 | 28 | 2 | 3 | 5 | \$ 42,511 |
| Computer systems analysts | 57 | 73 | 28 | 1 | 2 | 3 | \$ 66,809 |
| Personal financial advisors | 179 | 229 | 28 | 4 | 5 | 9 | \$ 80,604 |
| Veterinary technologists and technicians | 87 | 111 | 28 | 1 | 2 | 3 | \$ 24,765 |
| Title examiners, abstractors, and searchers | 33 | 42 | 27 | 1 | 1 | 2 | \$ 41,517 |

Occupations are sorted by highest estimated percentage growth from estimate year to projection year.

Source: S.C. Department of Employment & Workforce - Occupational Projections

Labor Market Projections

Declining Occupations

(County/Metropolitan Statistical Area Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

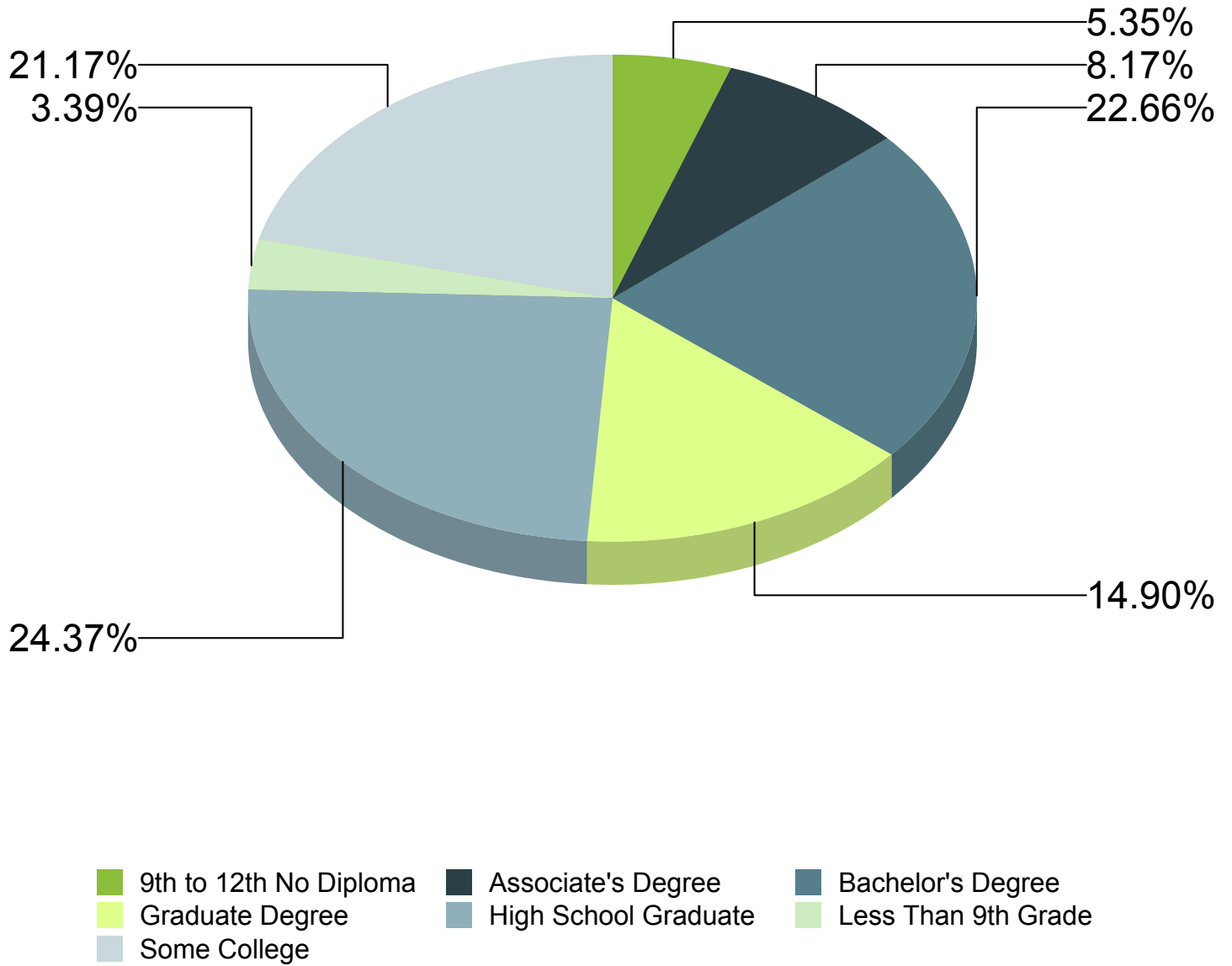
| Lowcountry Occupation | 2014 Estimated Employment | 2024 Projected Employment | Percent Change | Replace | Growth | Total | Average Salary |
|--|---------------------------------|---------------------------------|-------------------|---------|--------|-------|-------------------|
| Postal service mail carriers | 189 | 160 | -15 | 4 | 0 | 4 | \$ 50,437 |
| Postmasters and mail superintendents | 20 | 17 | -15 | 0 | 0 | 0 | \$ 63,749 |
| Postal service clerks | 61 | 52 | -15 | 1 | 0 | 1 | \$ 46,564 |
| Molding, coremaking, and casting machine setters, operators, | 71 | 61 | -14 | 1 | 0 | 1 | \$ 23,864 |
| Managers, all other | 60 | 52 | -13 | 1 | 0 | 1 | \$ 104,070 |
| Mail clerks and mail machine operators, except postal servic | 16 | 14 | -13 | 0 | 0 | 0 | \$ 21,114 |
| Cooks, fast food | 930 | 831 | -11 | 25 | 0 | 25 | \$ 17,159 |
| Computer occupations, all other | 80 | 72 | -10 | 1 | 0 | 1 | \$ 71,945 |
| Business operations specialists, all other | 172 | 159 | -8 | 2 | 0 | 2 | \$ 63,888 |
| Information and record clerks, all other | 73 | 68 | -7 | 2 | 0 | 2 | \$ 39,324 |
| Human resources assistants, except payroll and timekeeping | 189 | 178 | -6 | 2 | 0 | 2 | \$ 37,475 |
| Financial specialists, all other | 53 | 50 | -6 | 0 | 0 | 0 | \$ 66,457 |
| File clerks | 18 | 17 | -6 | 0 | 0 | 0 | \$ 25,475 |
| Printing press operators | 39 | 37 | -5 | 1 | 0 | 1 | \$ 33,328 |
| Electrical engineers | 22 | 21 | -5 | 0 | 0 | 0 | \$ 67,826 |
| Office and administrative support workers, all other | 23 | 22 | -4 | 1 | 0 | 1 | \$ 40,354 |
| Police, fire, and ambulance dispatchers | 115 | 110 | -4 | 3 | 0 | 3 | \$ 33,450 |
| First-line supervisors of correctional officers | 29 | 28 | -3 | 1 | 0 | 1 | \$ 63,597 |
| Tellers | 403 | 391 | -3 | 16 | 0 | 16 | \$ 27,372 |
| New accounts clerks | 34 | 33 | -3 | 1 | 0 | 1 | \$ 36,066 |

Occupations are sorted by highest estimated percentage decline from estimate year to projection year.

Source: S.C. Department of Employment & Workforce - Occupational Projections

Educational Attainment

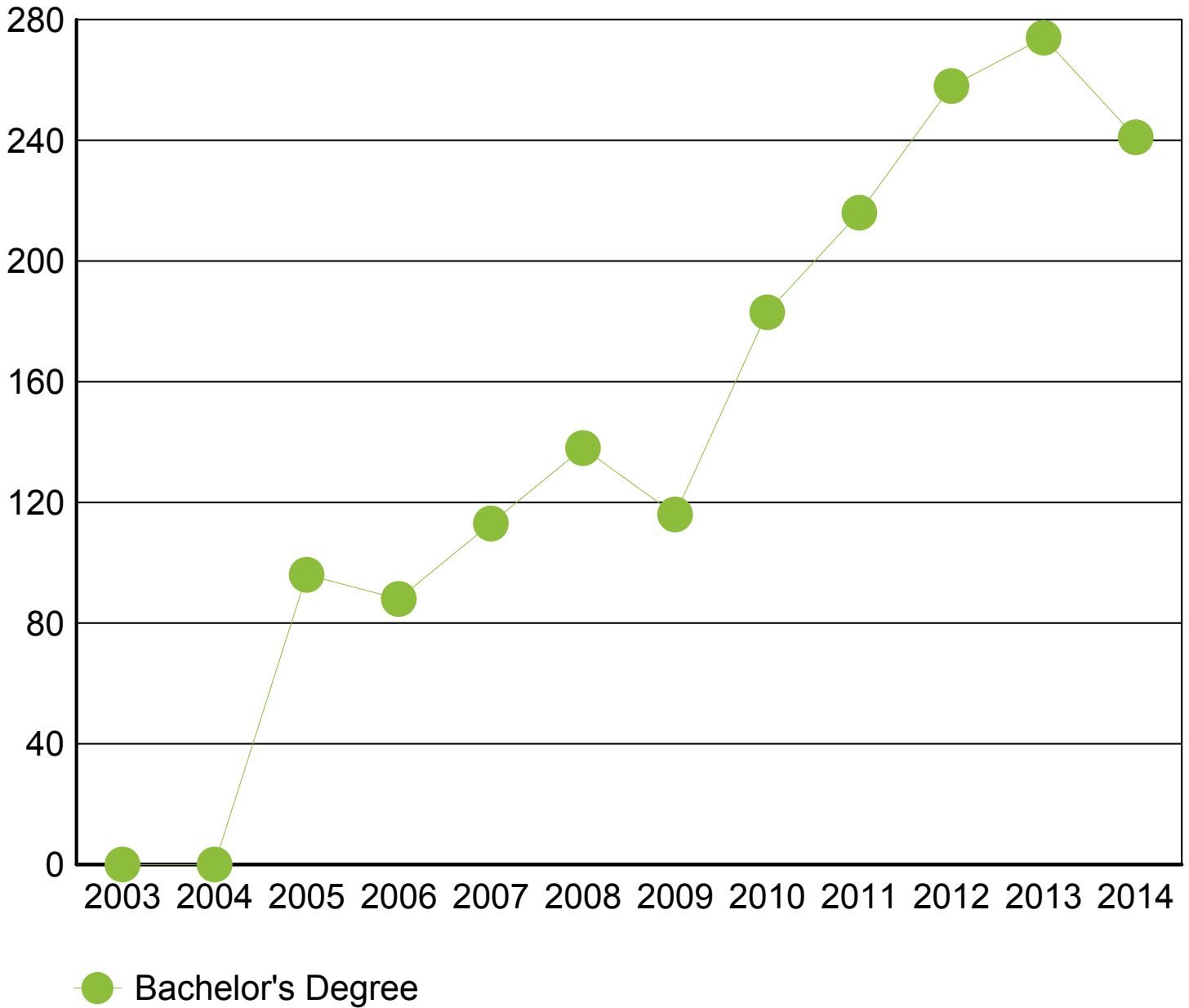
(Population 25 Years and Older)



Source: U.S. Census Bureau, American Community Survey - 2013 5-Year Estimates

Graduate Trends

(Based On Graduates From Area Schools)



Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System

Educational Institutions

Technical College of the Lowcountry
921 Ribaut Road
Beaufort, SC 29901
800.768.8252
<http://www.tcl.edu>
2014 Degrees Awarded: 426

University of South Carolina-Beaufort
1 University Boulevard
Bluffton, SC 29909
843.208.8000
<http://www.uscb.edu>
2014 Degrees Awarded: 244

Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System