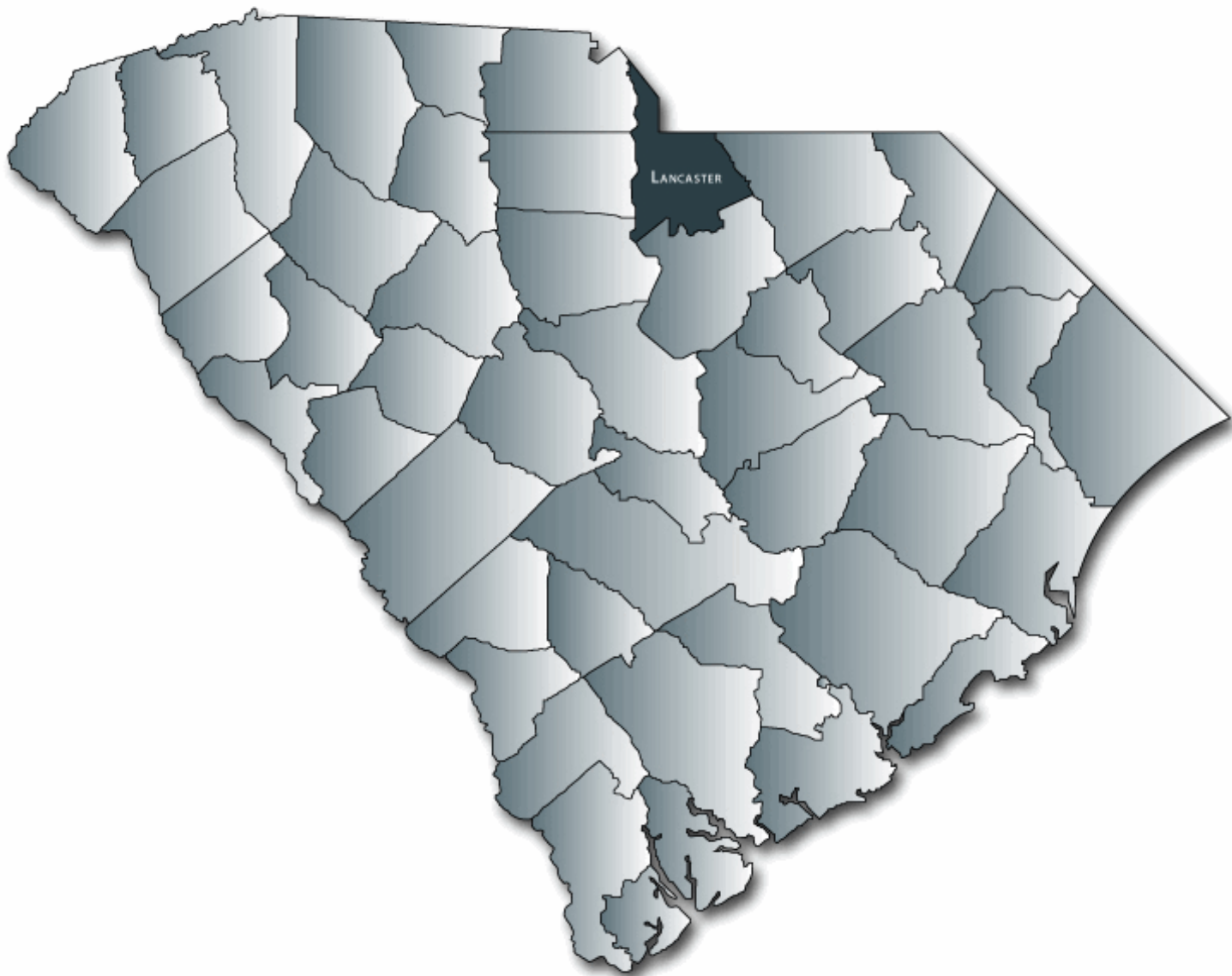


COMMUNITY PROFILE

Lancaster County



S.C. Department of Employment & Workforce

Business Intelligence Department

1550 Gadsden Street, PO Box 995

Columbia, SC 29202

803.737.2660

www.SCWorkforceInfo.com

Updated: 05/18/2017



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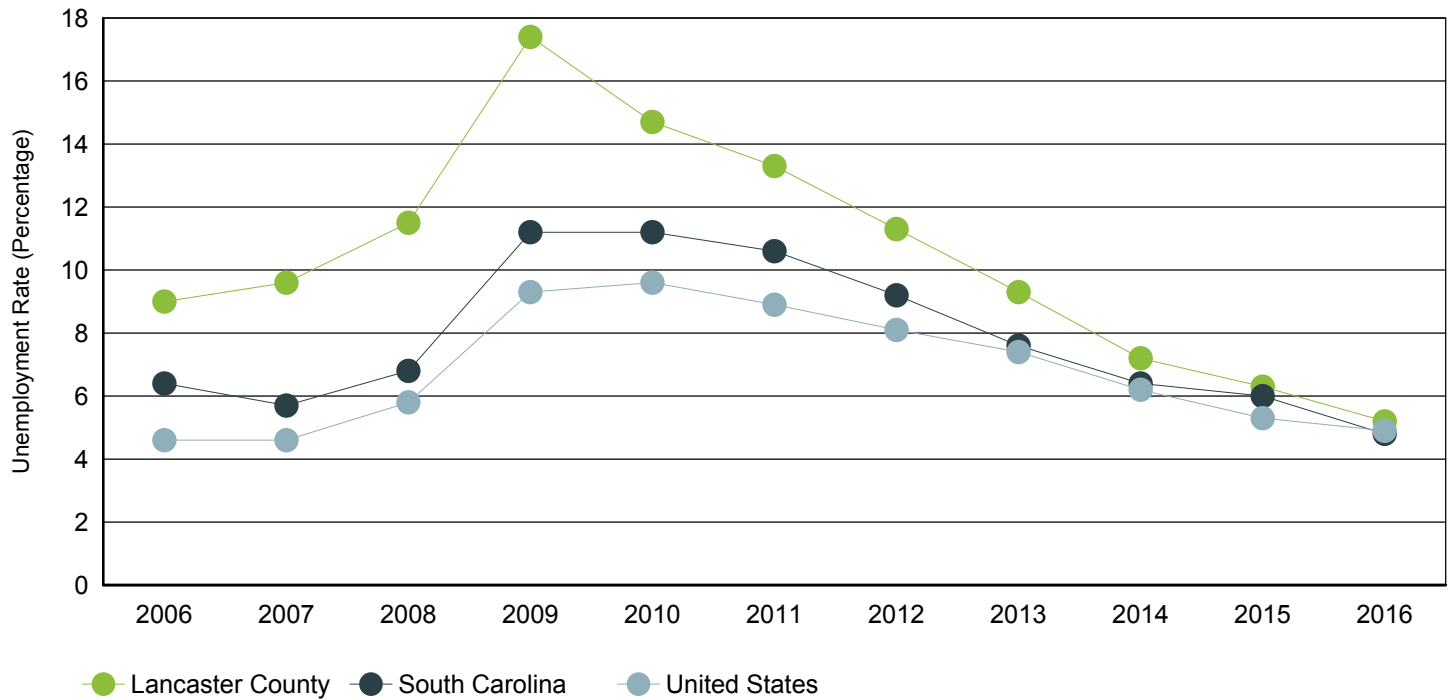
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Annual Unemployment Rate (Unadjusted)

Trends

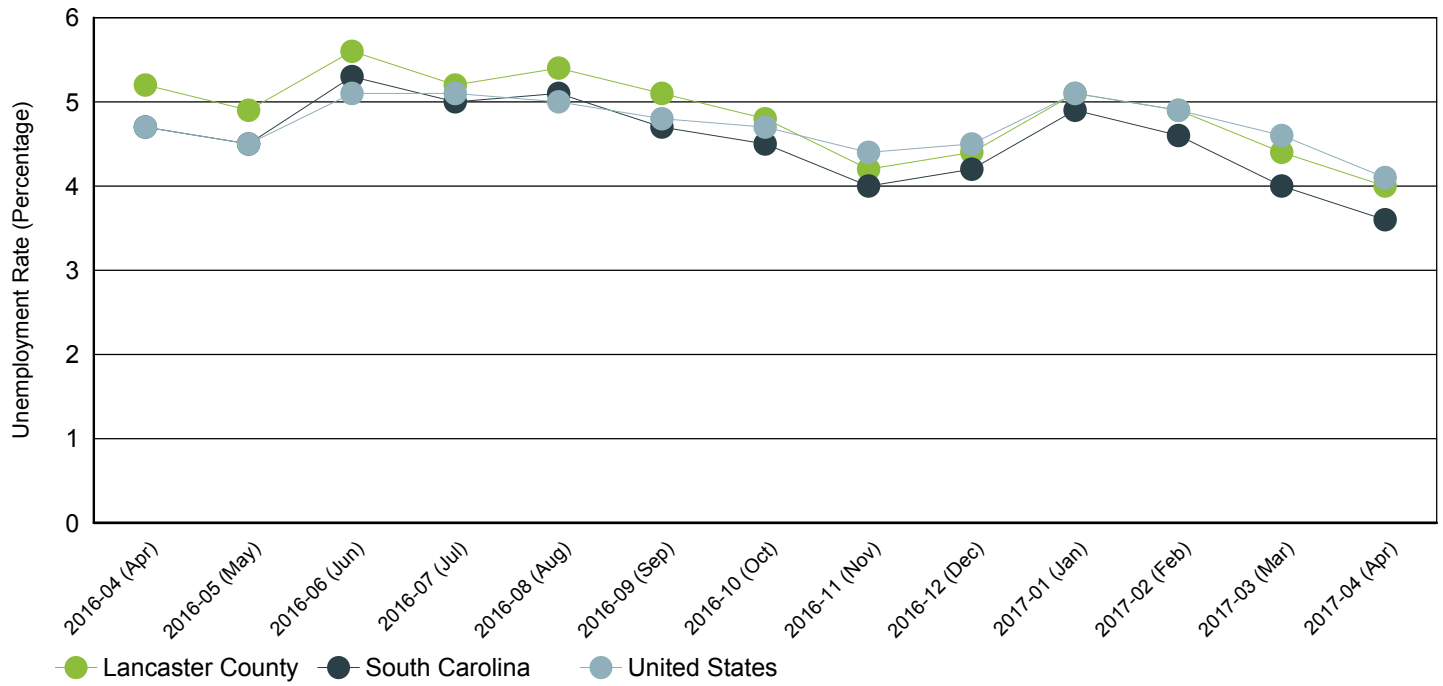


Year	Lancaster County			South Carolina			United States		
	Employment	Unemp	Rate	Employment	Unemp	Rate	Employment	Unemp	Rate
2016	35,644	1,945	5.2%	2,186,740	111,067	4.8%	151,436,000	7,751,000	4.9%
2015	34,410	2,317	6.3%	2,134,637	135,746	6.0%	148,834,000	8,296,000	5.3%
2014	32,763	2,540	7.2%	2,081,511	143,151	6.4%	146,305,000	9,617,000	6.2%
2013	31,165	3,191	9.3%	2,026,666	167,647	7.6%	143,929,000	11,460,000	7.4%
2012	30,478	3,872	11.3%	1,985,618	201,260	9.2%	142,469,000	12,506,000	8.1%
2011	29,600	4,552	13.3%	1,945,900	229,623	10.6%	139,869,000	13,747,000	8.9%
2010	28,955	4,997	14.7%	1,915,045	240,623	11.2%	139,064,000	14,825,000	9.6%
2009	25,070	5,270	17.4%	1,910,670	242,075	11.2%	139,877,000	14,265,000	9.3%
2008	26,181	3,401	11.5%	1,996,409	145,823	6.8%	145,362,000	8,924,000	5.8%
2007	26,932	2,855	9.6%	2,005,686	120,205	5.7%	146,047,000	7,078,000	4.6%
2006	27,787	2,751	9.0%	1,973,337	135,760	6.4%	144,427,000	7,001,000	4.6%

Source: S.C. Department of Employment & Workforce

Monthly Unemployment Rate (Unadjusted)

Past 13 Months



Period	Lancaster County	South Carolina	United States
Apr 2017	4.0%	3.6%	4.1%
Mar 2017	4.4%	4.0%	4.6%
Feb 2017	4.9%	4.6%	4.9%
Jan 2017	5.1%	4.9%	5.1%
Dec 2016	4.4%	4.2%	4.5%
Nov 2016	4.2%	4.0%	4.4%
Oct 2016	4.8%	4.5%	4.7%
Sep 2016	5.1%	4.7%	4.8%
Aug 2016	5.4%	5.1%	5.0%
Jul 2016	5.2%	5.0%	5.1%
Jun 2016	5.6%	5.3%	5.1%
May 2016	4.9%	4.5%	4.5%
Apr 2016	5.2%	4.7%	4.7%

Source: S.C. Department of Employment & Workforce

Area Job Openings

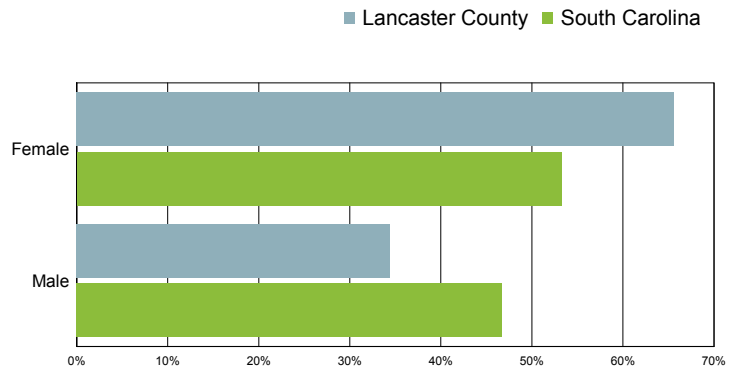
Period	Lancaster County				South Carolina			
	Employed	Unemployed	Unemp. Rate	Job Openings	Employed	Unemployed	Unemp. Rate	Job Openings
Apr-17	36,612	1,530	4.0%	319	2,233,160	101,513	4.3%	63,951
Mar-17	36,617	1,691	4.4%	377	2,229,182	103,639	4.4%	59,863
Feb-17	36,275	1,882	4.9%	346	2,220,060	103,363	4.4%	61,052
Jan-17	36,156	1,928	5.1%	378	2,209,188	101,455	4.4%	64,254
Dec-16	36,026	1,673	4.4%	357	2,199,862	98,225	4.3%	55,454
Nov-16	36,061	1,588	4.2%	343	2,198,274	99,867	4.3%	59,494
Oct-16	36,185	1,828	4.8%	376	2,196,147	101,772	4.4%	59,888
Sep-16	35,798	1,928	5.1%	374	2,193,612	104,025	4.5%	61,522
Aug-16	35,729	2,050	5.4%	289	2,190,670	106,559	4.6%	63,800
Jul-16	35,626	1,970	5.2%	392	2,187,396	109,596	4.8%	61,572
Jun-16	35,766	2,107	5.6%	417	2,183,933	113,034	4.9%	61,518
May-16	35,672	1,847	4.9%	387	2,180,526	116,513	5.1%	63,126
Apr-16	35,508	1,933	5.2%	406	2,177,304	119,636	5.2%	67,021

Source: S.C. Department of Employment & Workforce & The Conference Board's Help Wanted OnLine® data series
 South Carolina Data is Seasonally Adjusted

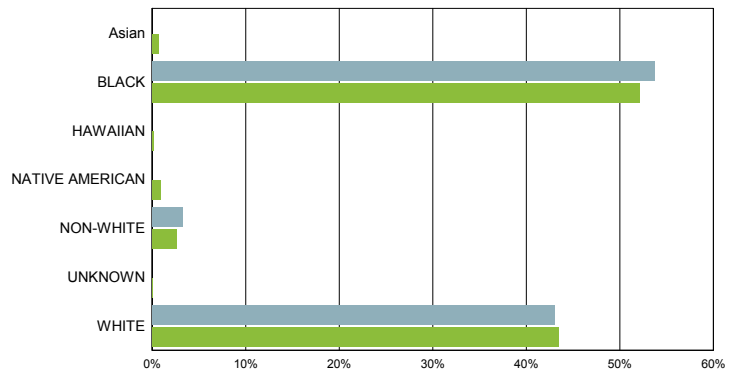
Characteristics of Unemployment Insurance Claimants

April 2017

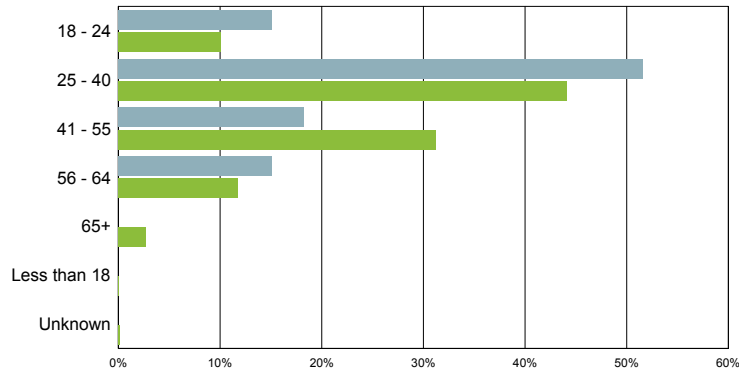
Gender	Lancaster County	South Carolina
Female	61	3,752
Male	32	3,294



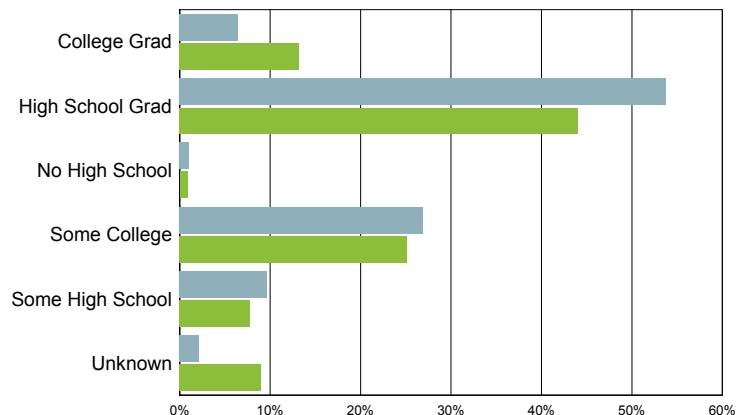
Race	Lancaster County	South Carolina
Asian	0	48
BLACK	50	3,671
NON-WHITE	3	188
WHITE	40	3,064



Age Group	Lancaster County	South Carolina
18 - 24	14	713
25 - 40	48	3,109
41 - 55	17	2,200
56 - 64	14	825
Unknown	0	188
Less than 18	0	3
Unknown	0	8



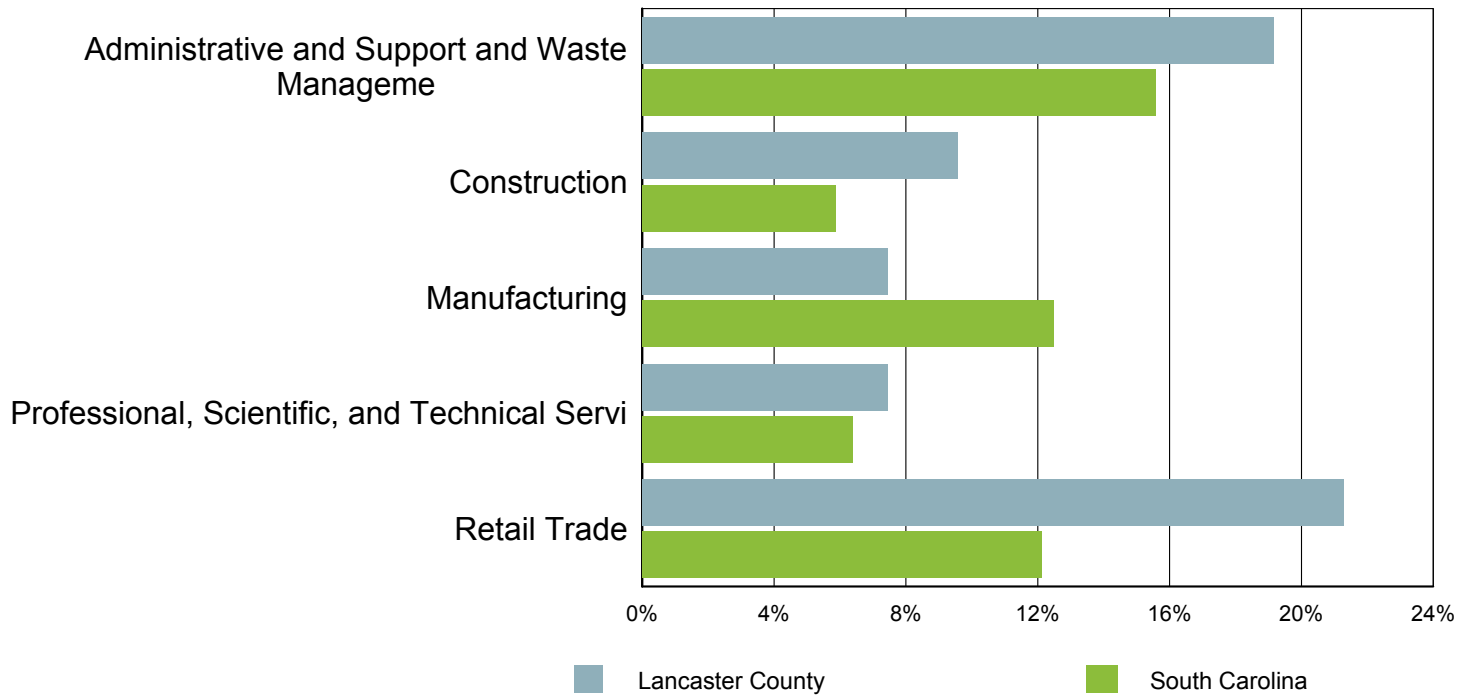
Education	Lancaster County	South Carolina
College Grad	6	930
Some College	25	1,770
High School Grad	50	3,100
Some High School	9	549
No High School	1	60
Unknown	2	637



Source: S.C. Department of Employment & Workforce

Characteristics of Unemployment Insurance Claims by Industry

Industry Groups With Largest Number of Claims
April 2017

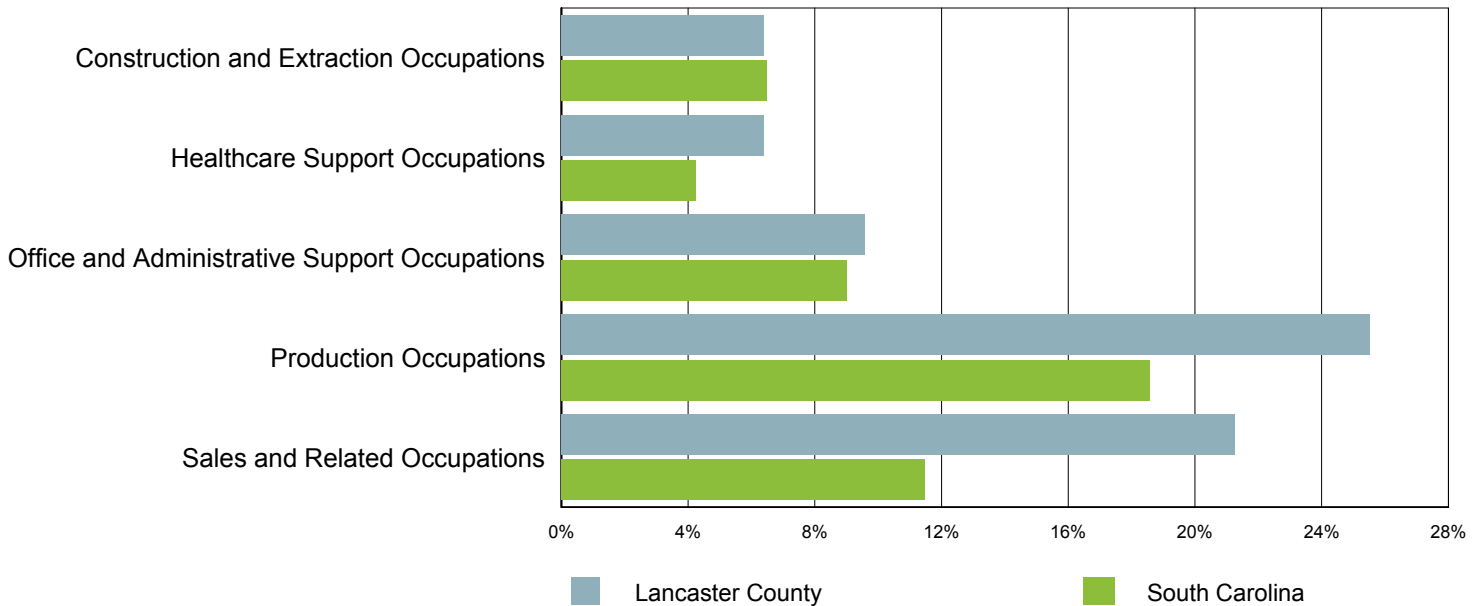


Industry	Lancaster County	South Carolina
Agriculture, Forestry, Fishing and Hunting	1	52
Construction	9	415
Manufacturing	7	882
Retail Trade	20	855
Transportation and Warehousing	1	265
Information	1	117
Finance and Insurance	2	222
Real Estate and Rental and Leasing	1	88
Professional, Scientific, and Technical Servi	7	450
Administrative and Support and Waste Manageme	18	1,100
Educational Services	1	129
Health Care and Social Assistance	6	531
Accommodation and Food Services	4	611
Other Services (except Public Administration)	2	173
Public Administration	3	102
Unknown	11	678

Source: S.C. Department of Employment & Workforce

Characteristics of Unemployment Insurance Claims by Occupation

Occupation Groups With Largest Number of Claims
April 2017



Occupation	Lancaster County	South Carolina
Architecture and Engineering Occupations	3	141
Building and Grounds Cleaning and Maintenance Occu	5	232
Business and Financial Operations Occupations	1	291
Computer and Mathematical Occupations	2	150
Construction and Extraction Occupations	6	459
Education, Training, and Library Occupations	1	106
Food Preparation and Serving Related Occupations	3	647
Healthcare Practitioners and Technical Occupations	2	163
Healthcare Support Occupations	6	299
Installation, Maintenance, and Repair Occupations	2	206
Management Occupations	2	473
Military Specific Occupations	1	30
Office and Administrative Support Occupations	9	636
Personal Care and Service Occupations	1	95
Production Occupations	24	1,311
Sales and Related Occupations	20	810
Transportation and Material Moving Occupations	4	328
Unknown	2	441

Source: S.C. Department of Employment & Workforce

Retail Sales

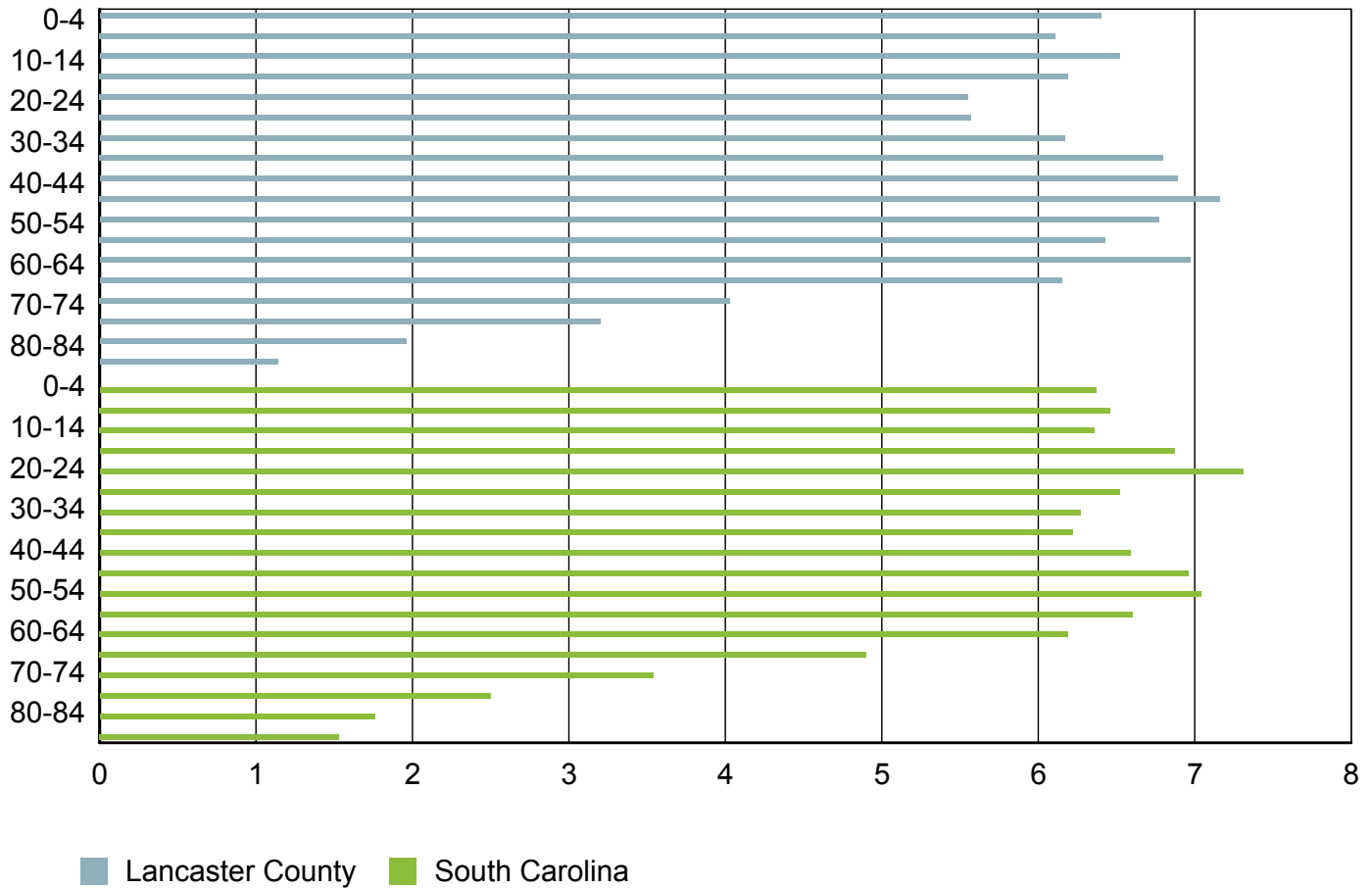
Lancaster County

South Carolina



Source: S.C. Department of Revenue

Population by Age



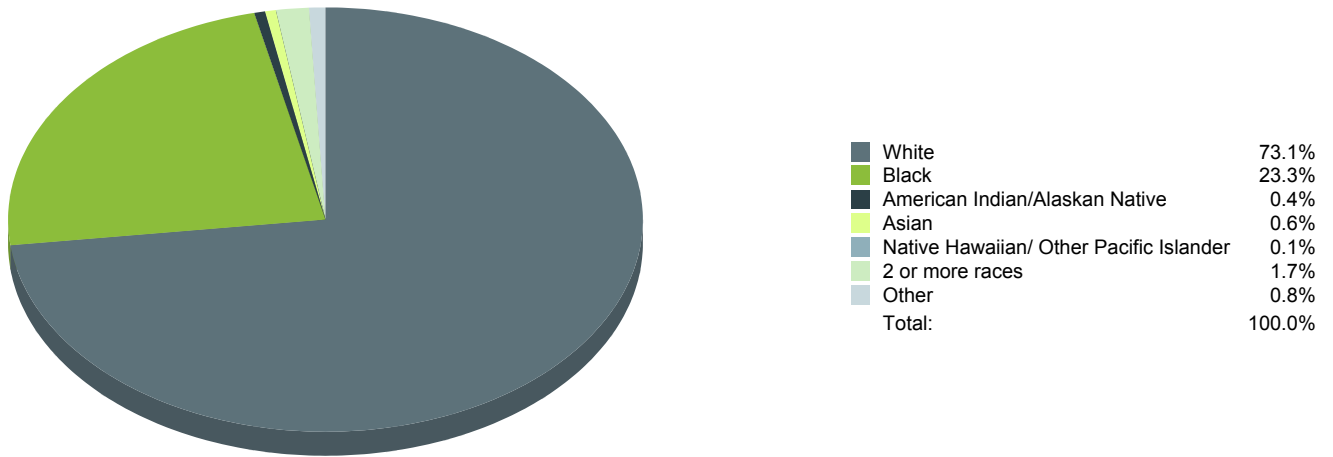
Age Range	Lancaster County	South Carolina	United States
0-4	4,985	298,242	20,052,112
5-9	4,764	302,111	20,409,060
10-14	5,083	297,443	20,672,609
15-19	4,822	321,540	21,715,074
20-24	4,325	342,237	22,099,887
25-29	4,339	305,167	21,243,365
30-34	4,813	293,464	20,467,912
35-39	5,304	291,183	19,876,161
40-44	5,370	308,158	20,998,001
45-49	5,579	325,660	22,109,946
50-54	5,276	329,431	22,396,322
55-59	5,012	309,061	20,165,892
60-64	5,430	289,690	17,479,211
65-69	4,794	229,251	13,189,508
70-74	3,141	165,797	9,767,522
75-79	2,496	117,187	7,438,750
80-84	1,524	82,223	5,781,697
85 and older	889	71,757	5,673,565

Source: U.S. Census Bureau, American Community Survey

Population by Race

Race	Lancaster County	%	South Carolina	%	United States	%
White	57,463	73.7%	3,144,146	66.0%	230,592,579	72.0%
Black	18,357	23.6%	1,298,534	27.3%	39,167,010	12.2%
American Indian/Alaskan Native	318	0.4%	14,732	0.3%	2,540,309	0.8%
Asian	484	0.6%	61,097	1.3%	15,231,962	4.8%
Native Hawaiian/ Other Pacific Islander	50	0.1%	2,128	0.0%	526,347	0.2%
2 or more races	1,362	1.8%	169,670	3.6%	17,464,666	5.5%
Other	593	0.8%	74,130	1.6%	14,746,054	4.6%

Source: U.S. Census Bureau, American Community Survey



Population by Gender

Gender	Lancaster County	South Carolina	United States
Male	38,512	2,276,305	153,247,412
Female	39,434	2,403,297	158,289,182

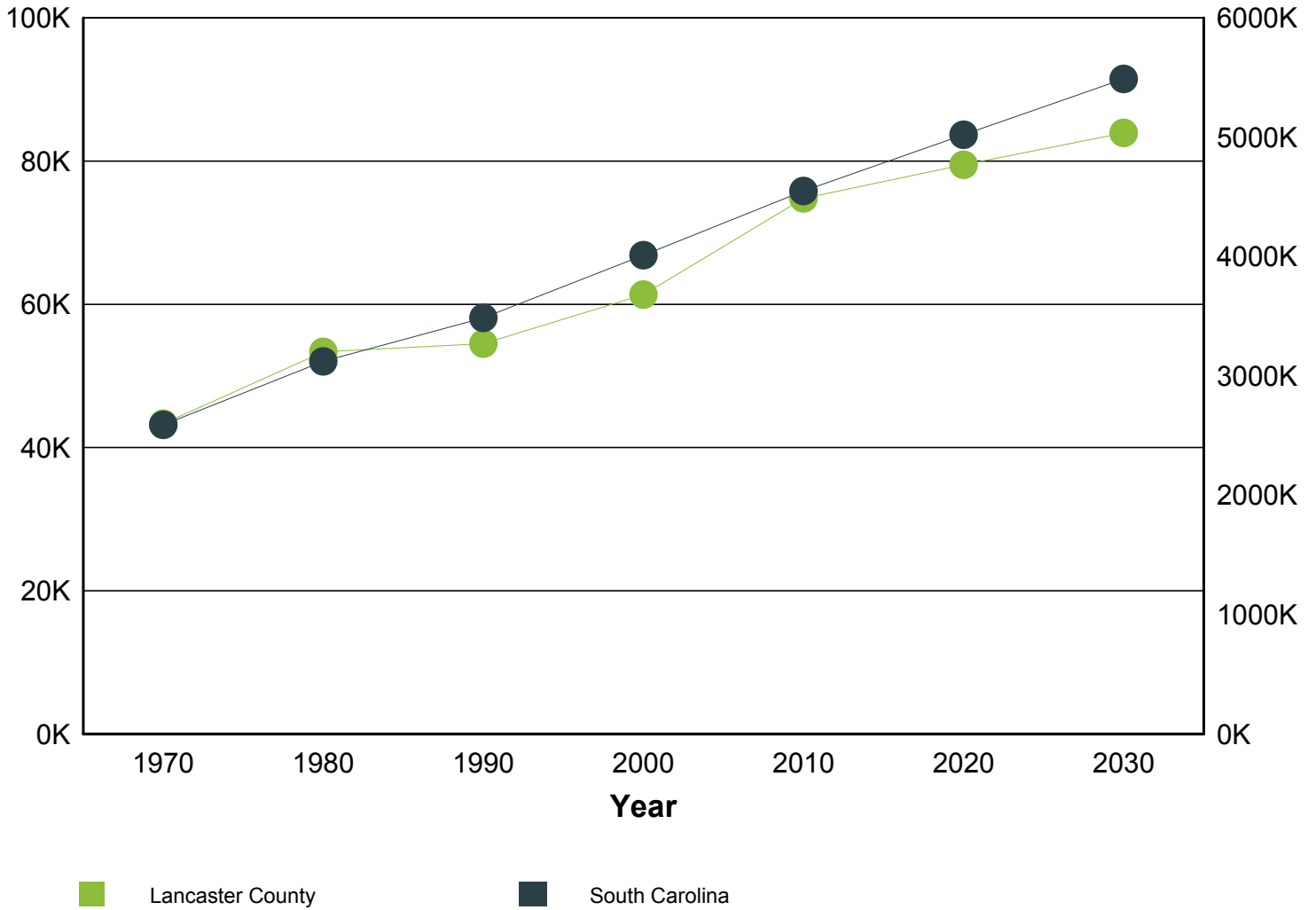
Source: U.S. Census Bureau, American Community Survey

Population Change

Historical and Projected

Lancaster County

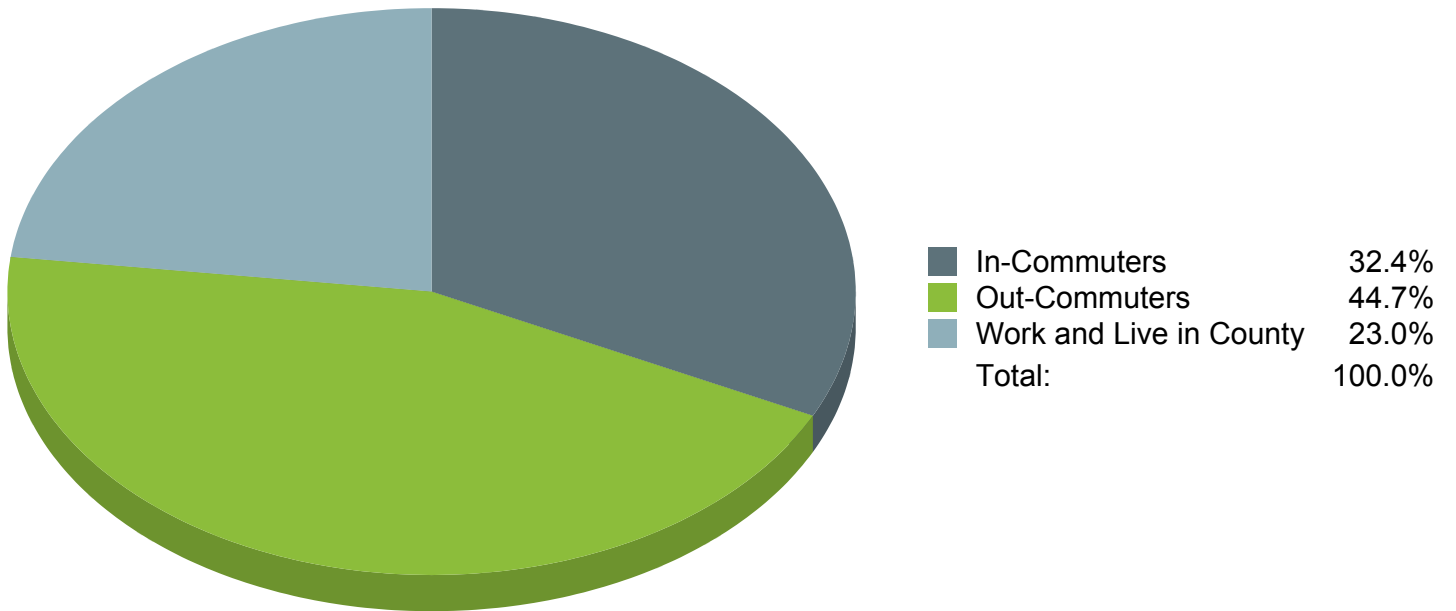
South Carolina



Year	Lancaster County	South Carolina
1970	43,328	2,590,713
1980	53,361	3,121,820
1990	54,516	3,486,310
2000	61,351	4,012,012
2010	74,800	4,549,150
2020	79,480	5,020,400
2030	83,940	5,488,460

Source: U.S. Census Bureau

Commuting Patterns



Commuting Patterns	Workers
Work and Live in County	14,503
In-Commuters	20,414
Out-Commuters	28,168

Source: U.S. Census Bureau - 2010

Top 10 Places Residents Are Commuting To

Area	Workers
MECKLENBURG COUNTY, NC	6,067
York County, SC	3,080
Chester County, SC	1,105
UNION COUNTY, NC	1,071
Kershaw County, SC	634
Chesterfield County, SC	416
Richland County, SC	349
Lexington County, SC	219
Spartanburg County, SC	76
Newberry County, SC	65

Source: U.S. Census Bureau - 2010

Top 10 Places Residents Are Commuting From

Area	Workers
MECKLENBURG COUNTY, NC	1,390
York County, SC	1,174
Chester County, SC	786
UNION COUNTY, NC	722
Kershaw County, SC	647
Chesterfield County, SC	247
Richland County, SC	215
Fairfield County, SC	135
Lexington County, SC	128
Lee County, SC	58

Source: U.S. Census Bureau - 2010

Employers by Size of Establishment

Employees	Lancaster County	South Carolina
0 to 4	675	72,215
5 to 9	231	19,964
10 to 19	139	14,629
20 to 49	106	11,292
50 to 99	45	4,446
100 to 249	31	2,717
250 to 499	8	824
500 to 999	0	376
1000 +	0	286

Source: S.C. Department of Employment & Workforce - 2016 Q3

- Indicates that the requested data is suppressed

Employment by Size of Establishment

Employees	Lancaster County	South Carolina
0 to 4	1,043	109,185
5 to 9	1,520	133,038
10 to 19	1,869	199,397
20 to 49	3,429	346,711
50 to 99	3,116	305,282
100 to 249	4,554	411,824
250 to 499	3,004	284,463
500 to 999	0	256,747
1000 +	0	731,712

Source: S.C. Department of Employment & Workforce - 2016 Q3

- Indicates that the requested data is suppressed

20 Largest Employers

(Listed Alphabetically)

Corporation Name

CARDINAL HEALTH 200 INC

CITY OF LANCASTER

CMHA PRIMARY CARE FACILITIES INC

CONTINENTAL TIRE NORTH AMERICA INC

DURACELL MANUFACTURING INC

FOUNDERS FEDERAL CREDIT UNION

HAND HELD PRODUCTS INC

KEER AMERICA CORPORATION

LANCASTER COUNTY

LANCASTER HIGH SCHOOL

LANCASTER HOSPITAL CORPORATION

NEW AMERICAN MORTGAGE LLC

NEWBOLD SERVICES LANCASTER 601 LLC

NUTRAMAX MANUFACTURING INC

PCI GROUP INC

RBUS INC

SC DEPARTMENT OF CORRECTIONS

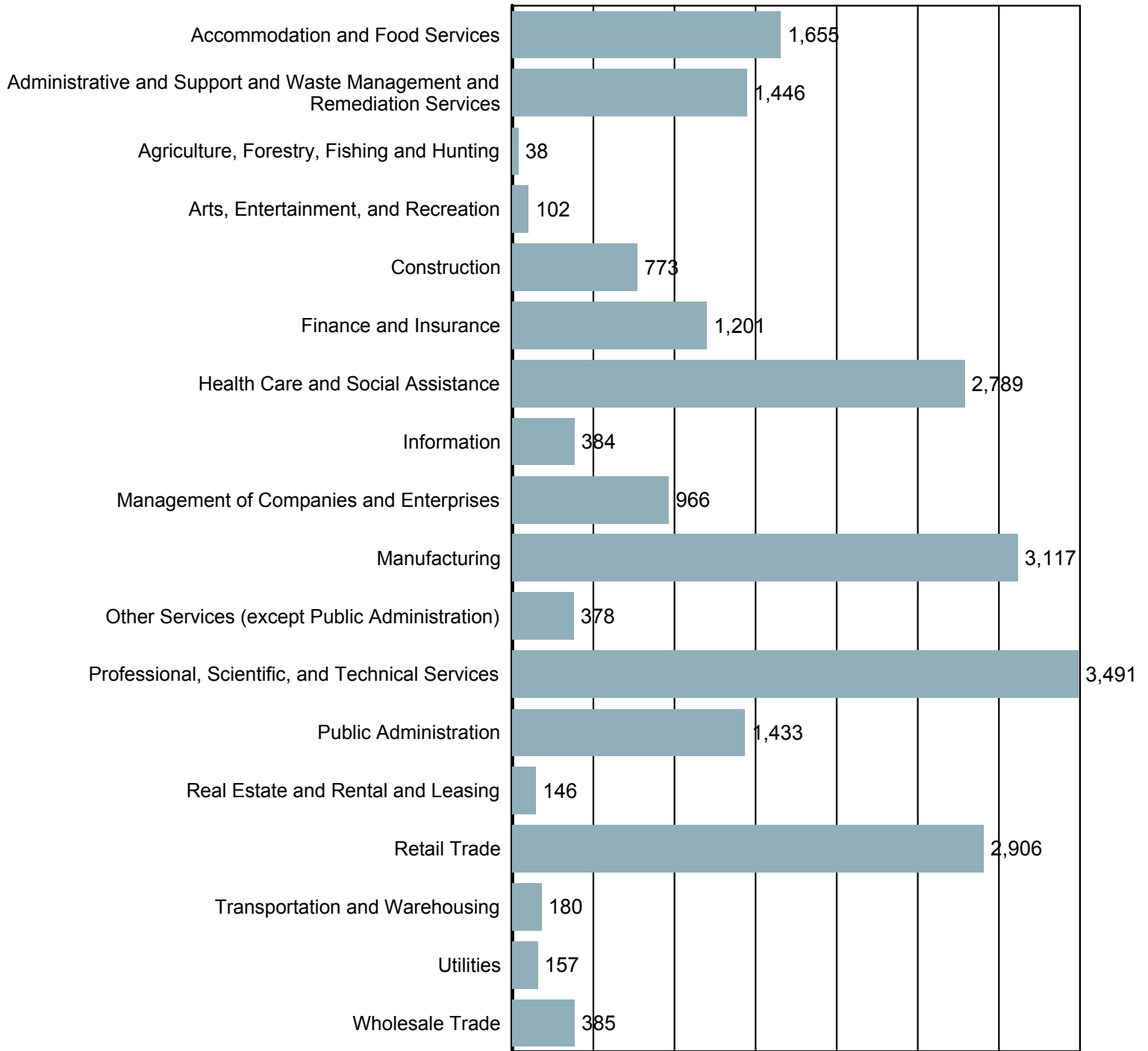
TRINET HR CORPORATION

WAL-MART ASSOCIATES INC

WHITE OAK MANOR LANCASTER INC

Source: S.C. Department of Employment & Workforce - 2016 Q3

Employment by Industry

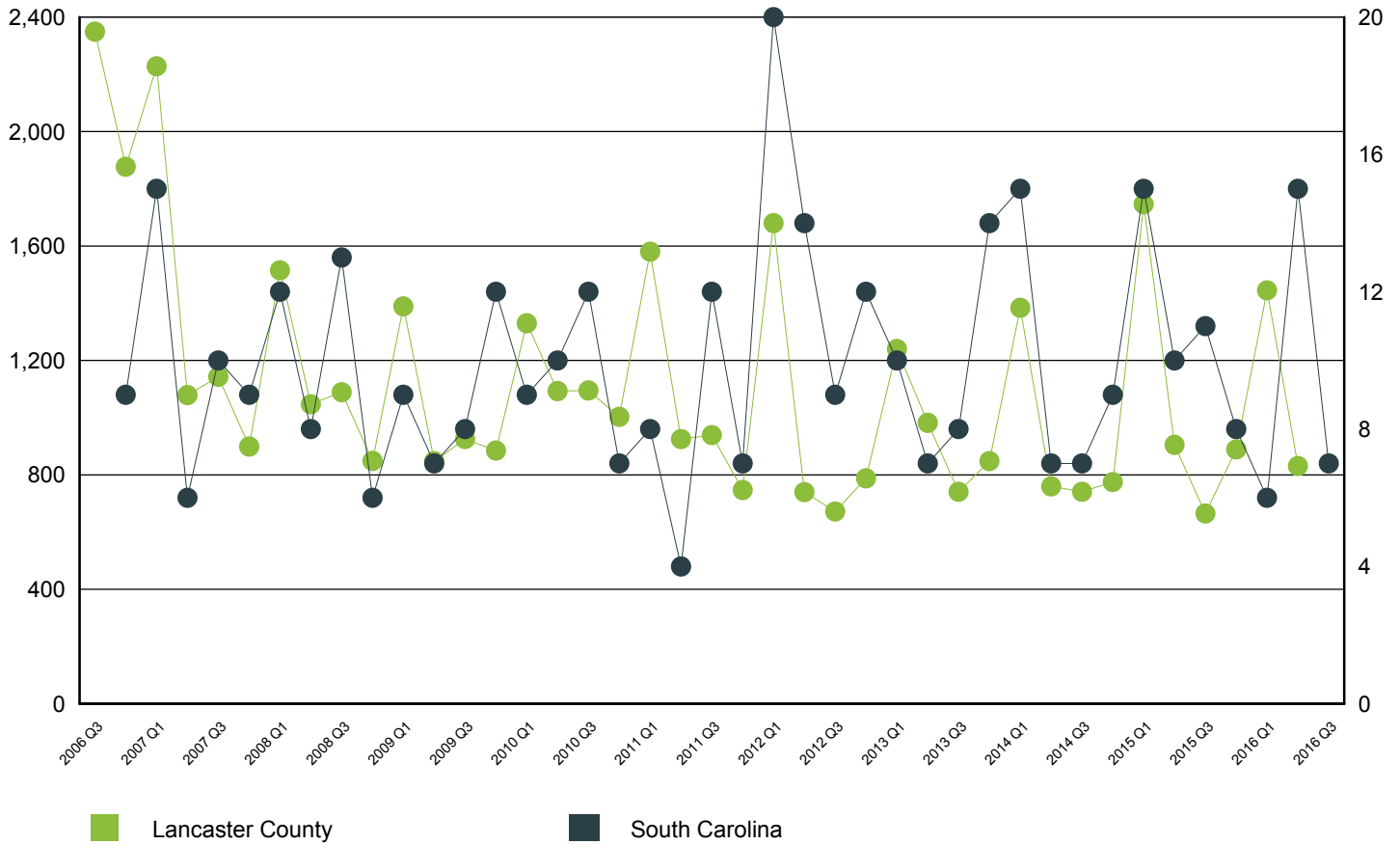


Source: S.C. Department of Employment & Workforce
 Quarterly Census of Employment and Wages (QCEW) - 2016 Q3

New Startup Firms

Lancaster County

South Carolina



Quarter	Lancaster County	South Carolina
2016 Q2	15	831
2016 Q1	6	1,445
2015 Q4	8	889
2015 Q3	11	665
2015 Q2	10	905
2015 Q1	15	1,746
2014 Q4	9	775
2014 Q3	7	741
2014 Q2	7	760
2014 Q1	15	1,384
2013 Q4	14	848
2013 Q3	8	741
2013 Q2	7	982
2013 Q1	10	1,240
2012 Q4	12	788
2012 Q3	9	672
2012 Q2	14	740
2012 Q1	20	1,680
2011 Q4	7	747
2011 Q3	12	939

Note: A firm is included in the count when it does not have a UI Account Number in the previous quarter and has a Setup Date that falls in the quarter displayed.

Source: S.C. Department of Employment & Workforce

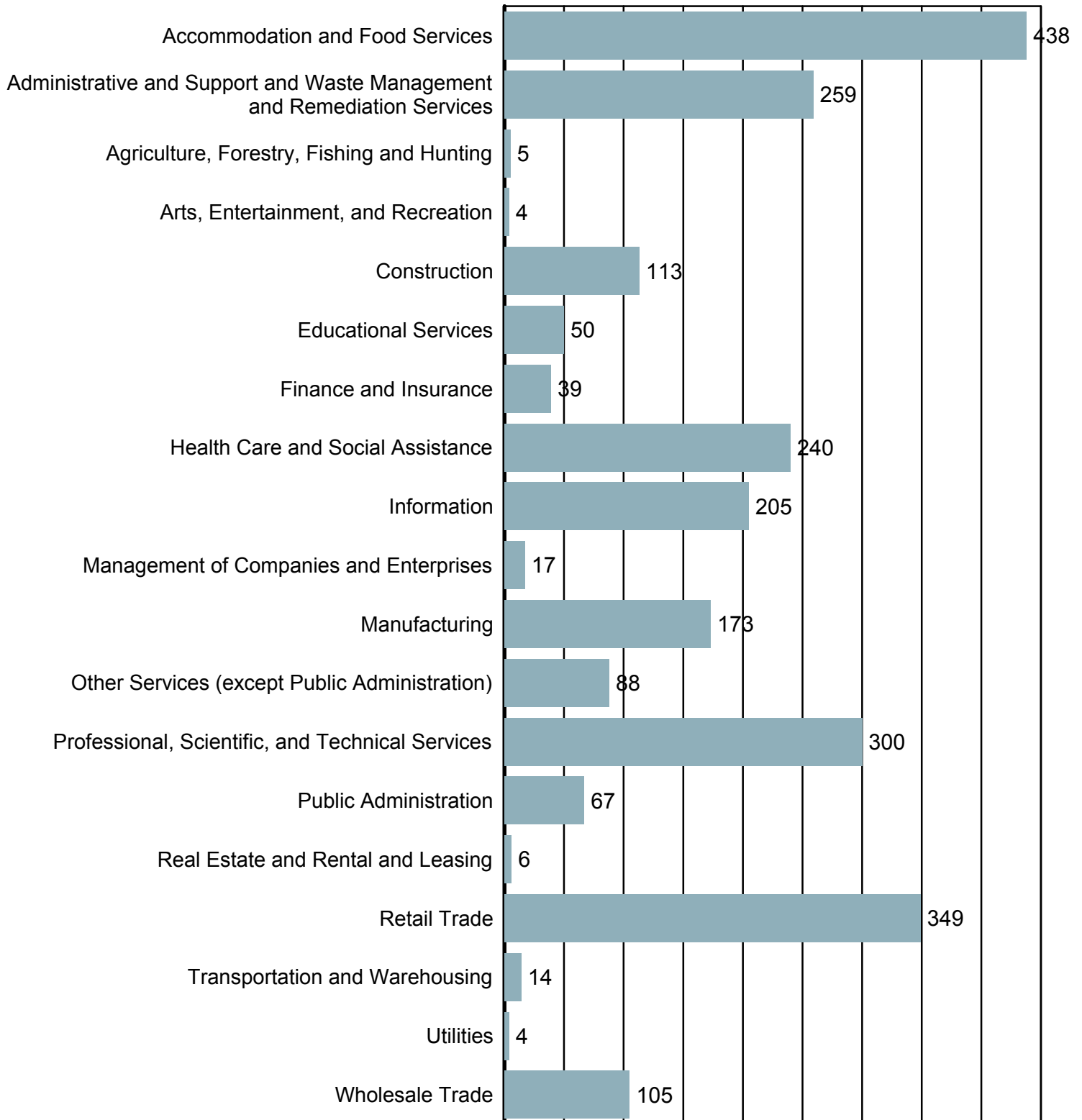
Top 20 Occupational Openings

Lancaster County
April-2016

Occupation Name (Soccode)	Job Openings
Registered Nurses (29-1141)	70
Heavy and Tractor-Trailer Truck Drivers (53-3032)	15
Nursing Assistants (31-1014)	14
Middle School Teachers, Except Special and Career/Technical Education (25-2022)	11
First-Line Supervisors of Office and Administrative Support Workers (43-1011)	9
Elementary School Teachers, Except Special Education (25-2021)	7
Physical Therapists (29-1123)	7
Social and Human Service Assistants (21-1093)	7
Speech-Language Pathologists (29-1127)	7
Teacher Assistants (25-9041)	7
Web Developers (15-1134)	7
Bus and Truck Mechanics and Diesel Engine Specialists (49-3031)	6
Chemical Technicians (19-4031)	5
Coaches and Scouts (27-2022)	5
Executive Secretaries and Executive Administrative Assistants (43-6011)	5
Family and General Practitioners (29-1062)	5
First-Line Supervisors of Food Preparation and Serving Workers (35-1012)	5
Occupational Therapists (29-1122)	5
Operating Engineers and Other Construction Equipment Operators (47-2073)	5
Physical Therapist Assistants (31-2021)	5

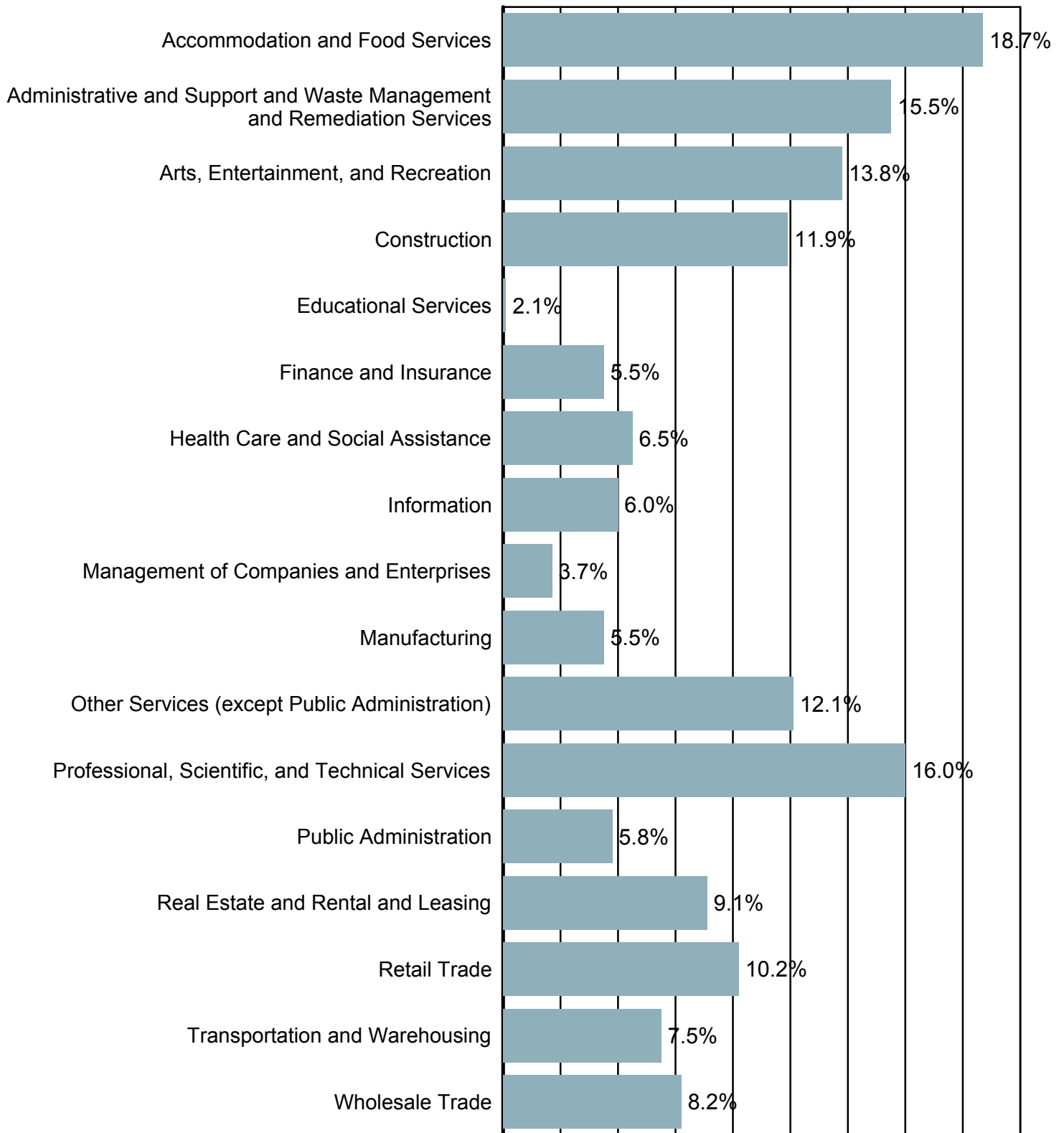
Source: S.C. Department of Employment & Workforce & The Conference Board's Help Wanted OnLine® data series

New Hires by Industry



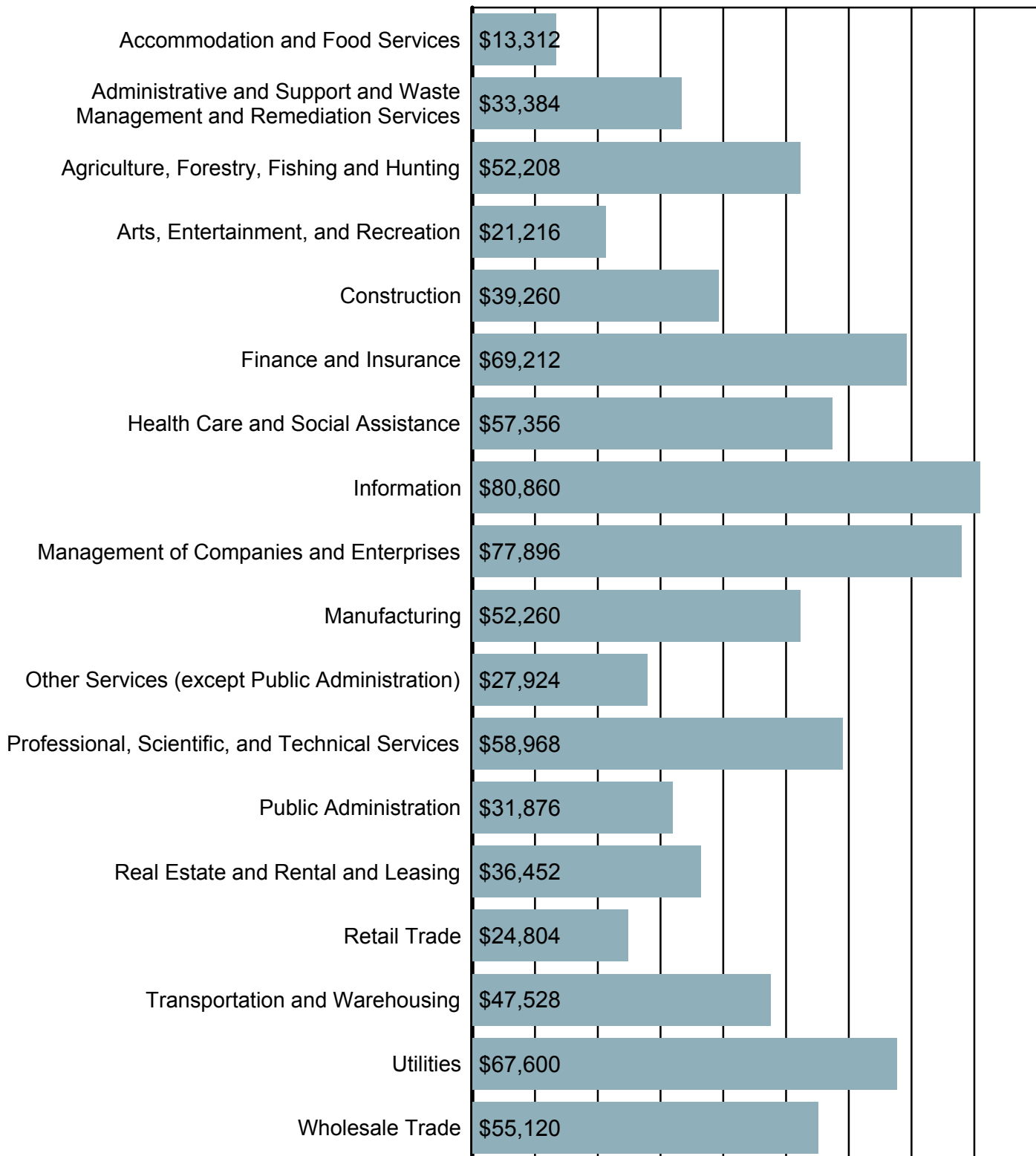
Source: U.S. Census Bureau, Local Employment Dynamics - 2014 Q1

Turnover by Industry



Source: U.S. Census Bureau, Local Employment Dynamics - 2013 Q3

Average Annual Wage by Industry



Source: S.C. Department of Employment & Workforce
 Quarterly Census of Employment and Wages (QCEW) - 2016 Q3

Age of Workers by Industry

Industry	14-18	19-21	22-24	25-34	35-44	45-54	55-64	65+
Total, All Industries	364	820	1,250	4,292	4,385	4,315	2,985	891
Agriculture, Forestry, Fishing and Hunting	0	0	0	0	0	9	7	5
Mining, Quarrying, and Oil and Gas Extraction	0	0	0	0	0	0	0	0
Utilities	0	0	0	15	22	40	21	3
Construction	7	17	28	128	124	142	80	35
Manufacturing	3	64	158	599	679	830	563	78
Wholesale Trade	0	8	20	61	122	130	84	21
Retail Trade	83	238	236	530	452	501	352	138
Transportation and Warehousing	0	5	8	28	31	39	23	7
Information	0	3	12	70	79	67	64	42
Finance and Insurance	0	11	20	125	221	183	126	27
Real Estate and Rental and Leasing	0	0	7	18	20	37	33	7
Professional, Scientific, and Technical Servi	3	22	206	728	470	339	191	56
Management of Companies and Enterprises	3	13	23	148	129	134	69	18
Administrative and Support and Waste Manageme	9	53	65	211	202	218	152	67
Educational Services	5	9	46	321	467	441	375	98
Health Care and Social Assistance	7	38	115	582	700	585	411	117
Arts, Entertainment, and Recreation	0	5	3	13	15	8	9	16
Accommodation and Food Services	198	256	194	367	239	182	91	36
Other Services (except Public Administration)	39	48	27	87	85	89	62	45
Public Administration	0	23	80	258	327	337	267	75

Source: U.S. Census Bureau, Local Employment Dynamics - 2014 Q1

Labor Market Projections

Total Employment by Industry
(County/Metropolitan Statistical Area Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

Catawba Industry	2012 Estimated Employment	2022 Projected Employment	Change	Percent Change	Annual Percent
Total Employment, All Jobs	113,199	132,167	18,968	16.76	1.56
Health care and social assistance	11,114	14,512	3,398	30.57	2.70
Accommodation and food services	9,004	11,225	2,221	24.67	2.23
Retail Trade	14,307	16,212	1,905	13.32	1.26
Educational services; state, local, and private	10,338	11,788	1,450	14.03	1.32
Administrative and support and waste management and remediat	6,468	7,838	1,370	21.18	1.94
Finance and insurance	5,641	6,825	1,184	20.99	1.92
Manufacturing	15,008	16,187	1,179	7.86	0.76
Construction	3,452	4,414	962	27.87	2.49
Other services (except public administration)	4,791	5,619	828	17.28	1.61
Wholesale trade	4,269	4,910	641	15.02	1.41
Government	6,588	6,916	328	4.98	0.49
Arts, entertainment, and recreation	1,922	2,134	212	11.03	1.05
Information	1,793	1,964	171	9.54	0.92
Real estate and rental and leasing	1,002	1,150	148	14.77	1.39

Source: S.C. Department of Employment & Workforce - Industry Projections

Labor Market Projections

Total Employment by Occupation
(County/Metropolitan Statistical Area Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

Catawba	2012	2022			
Occupation	Estimated Employment	Projected Employment	Openings (Replace)	Openings (Growth)	Annual Openings
Total, all occupations	113,199	132,167	2,691	1,936	4,627
Management occupations	7,125	7,984	136	90	226
Business and financial operations occupations	4,426	5,378	88	95	183
Computer and mathematical occupations	1,612	2,078	27	47	74
Architecture and engineering occupations	1,560	1,825	38	26	64
Life, physical, and social science occupations	698	779	22	8	30
Community and social service occupations	1,084	1,257	24	17	41
Legal occupations	467	534	8	7	15
Education, training, and library occupations	6,964	8,079	155	112	267
Arts, design, entertainment, sports, and media occupations	1,253	1,416	28	18	46
Healthcare practitioners and technical occupations	5,580	6,944	114	136	250
Healthcare support occupations	2,858	3,850	54	99	153
Protective service occupations	2,067	2,225	58	16	74
Food preparation and serving related occupations	9,251	11,457	327	221	548
Building and grounds cleaning and maintenance occupations	3,555	4,146	73	59	132
Personal care and service occupations	5,173	6,388	124	122	246
Sales and related occupations	12,617	14,351	397	175	572
Office and administrative support occupations	18,318	20,620	407	239	646
Farming, fishing, and forestry occupations	1,459	1,712	41	27	68
Construction and extraction occupations	3,533	4,483	60	95	155
Installation, maintenance, and repair occupations	5,153	5,979	117	83	200
Production occupations	12,058	13,370	246	152	398
Transportation and material moving occupations	6,388	7,312	149	93	242

Source: S.C. Department of Employment & Workforce - Occupational Projections

Labor Market Projections

Growing Occupations
(County/Metropolitan Statistical Area Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

Catawba Occupation	2012	2022	Percent Change	Replace	Growth	Total	Average Salary
	Estimated Employment	Projected Employment					
Mobile heavy equipment mechanics, except engines	47	99	111	1	5	6	\$ 43,543
Chemical engineers	50	88	76	1	4	5	\$ 114,641
Construction and building inspectors	65	106	63	2	4	6	\$ 48,250
Personal financial advisors	29	46	59	0	2	2	\$ 61,124
Home health aides	935	1,403	50	18	47	65	\$ 18,816
Physician assistants	44	66	50	1	2	3	\$ 107,160
Insurance sales agents	214	321	50	5	11	16	\$ 36,736
Taxi drivers and chauffeurs	38	56	47	0	2	2	\$ 21,285
Diagnostic medical sonographers	29	42	45	0	1	1	\$ 54,004
Software developers, applications	179	257	44	2	8	10	\$ 79,635
Information security analysts	37	53	43	1	2	3	\$ 63,210
Medical secretaries	400	569	42	5	17	22	\$ 32,796
Nurse practitioners	46	65	41	1	2	3	\$ 96,993
Social and community service managers	30	42	40	1	1	2	\$ 57,719
Computer systems analysts	461	645	40	7	18	25	\$ 76,338
Physical therapist assistants	37	51	38	1	1	2	\$ 53,593
Operations research analysts	14	19	36	0	0	0	\$ 73,944
Dental hygienists	165	223	35	4	6	10	\$ 52,146
Pharmacy technicians	518	698	35	5	18	23	\$ 25,765
Medical and clinical laboratory technicians	82	110	34	2	3	5	\$ 35,077

Occupations are sorted by highest estimated percentage growth from estimate year to projection year.

Source: S.C. Department of Employment & Workforce - Occupational Projections

Labor Market Projections

Declining Occupations

(County/Metropolitan Statistical Area Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

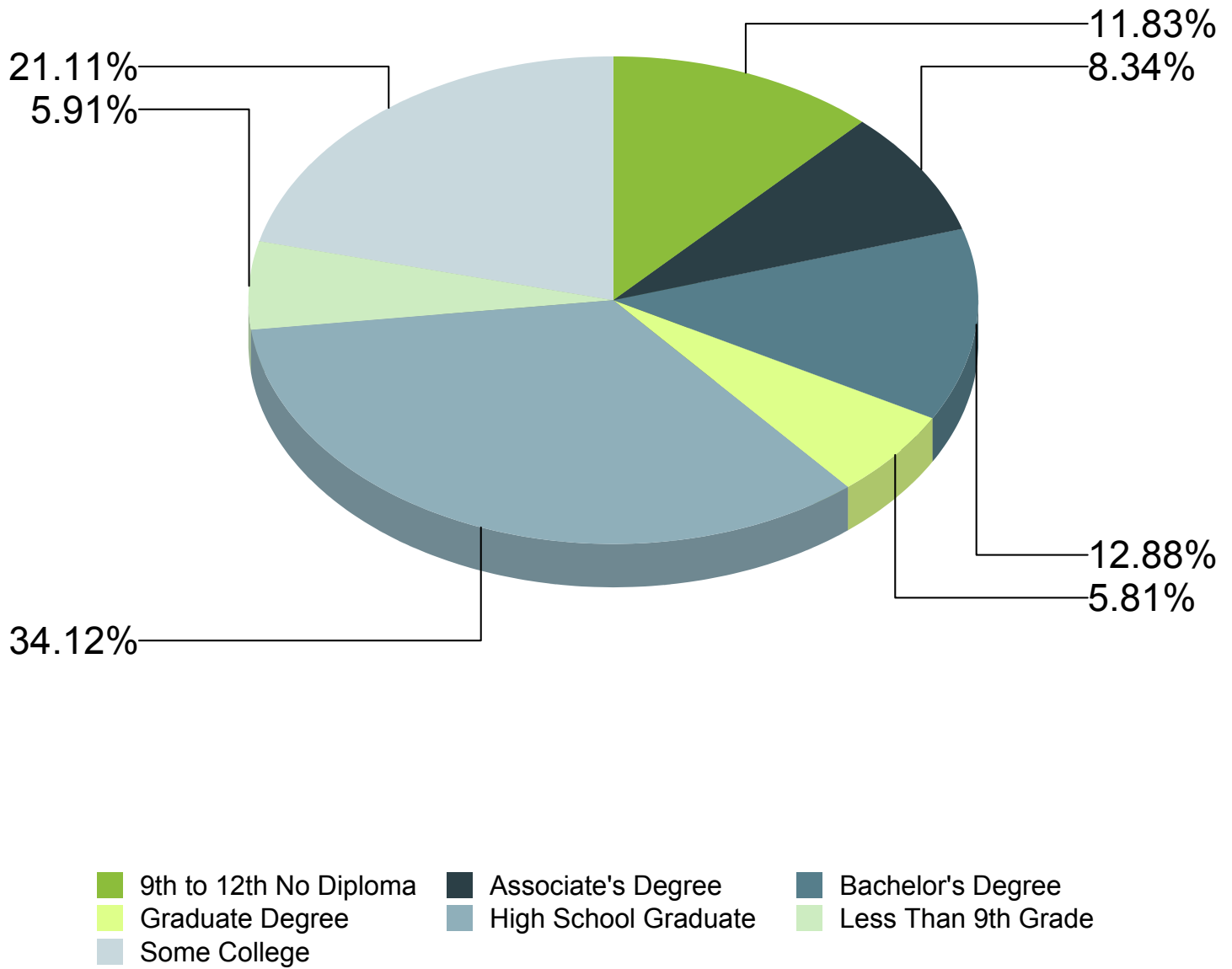
Catawba	2012	2022					
Occupation	Estimated Employment	Projected Employment	Percent Change	Replace	Growth	Total	Average Salary
Data entry keyers	99	78	-21	1	0	1	\$ 30,631
Textile cutting machine setters, operators, and tenders	12	10	-17	0	0	0	\$ 29,429
Meter readers, utilities	44	38	-14	1	0	1	\$ 33,961
Travel agents	94	82	-13	1	0	1	\$ 29,207
Chemical plant and system operators	263	234	-11	10	0	10	\$ 40,182
Computer operators	20	18	-10	0	0	0	\$ 44,680
Switchboard operators, including answering service	234	217	-7	4	0	4	\$ 24,071
Sewing machine operators	144	134	-7	1	0	1	\$ 26,378
Postal service clerks	58	54	-7	1	0	1	\$ 52,419
Printing press operators	123	116	-6	2	0	2	\$ 32,082
Extruding and drawing machine setters, operators, and tender	157	149	-5	3	0	3	\$ 28,889
Extruding and forming machine setters, operators, and tender	100	95	-5	2	0	2	\$ 43,166
Lathe and turning machine tool setters, operators, and tende	260	249	-4	5	0	5	\$ 35,272
Chemical equipment operators and tenders	92	89	-3	3	0	3	\$ 36,723
File clerks	75	73	-3	2	0	2	\$ 28,063
Cutting, punching, and press machine setters, operators, and	263	256	-3	2	0	2	\$ 43,301
Order clerks	100	99	-1	3	0	3	\$ 30,021
Postal service mail carriers	327	327	0	11	0	11	\$ 50,603
Mail clerks and mail machine operators, except postal servic	28	28	0	1	0	1	\$ 23,001
Postmasters and mail superintendents	16	16	0	0	0	0	\$ 67,709

Occupations are sorted by highest estimated percentage decline from estimate year to projection year.

Source: S.C. Department of Employment & Workforce - Occupational Projections

Educational Attainment

(Population 25 Years and Older)



Source: U.S. Census Bureau, American Community Survey - 2013 5-Year Estimates

Graduate Trends

(Based On Graduates From Area Schools)

Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System

Educational Institutions

University of South Carolina-Lancaster
476 Hubbard Drive
Lancaster, SC 29720
803.313.7000
<http://usclancaster.sc.edu/>
2014 Degrees Awarded: 134

Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System