

COMMUNITY PROFILE

Hilton Head Island-Bluffton-Beaufort, SC

Metropolitan Statistical Area



S.C. Department of Employment & Workforce

Business Intelligence Department

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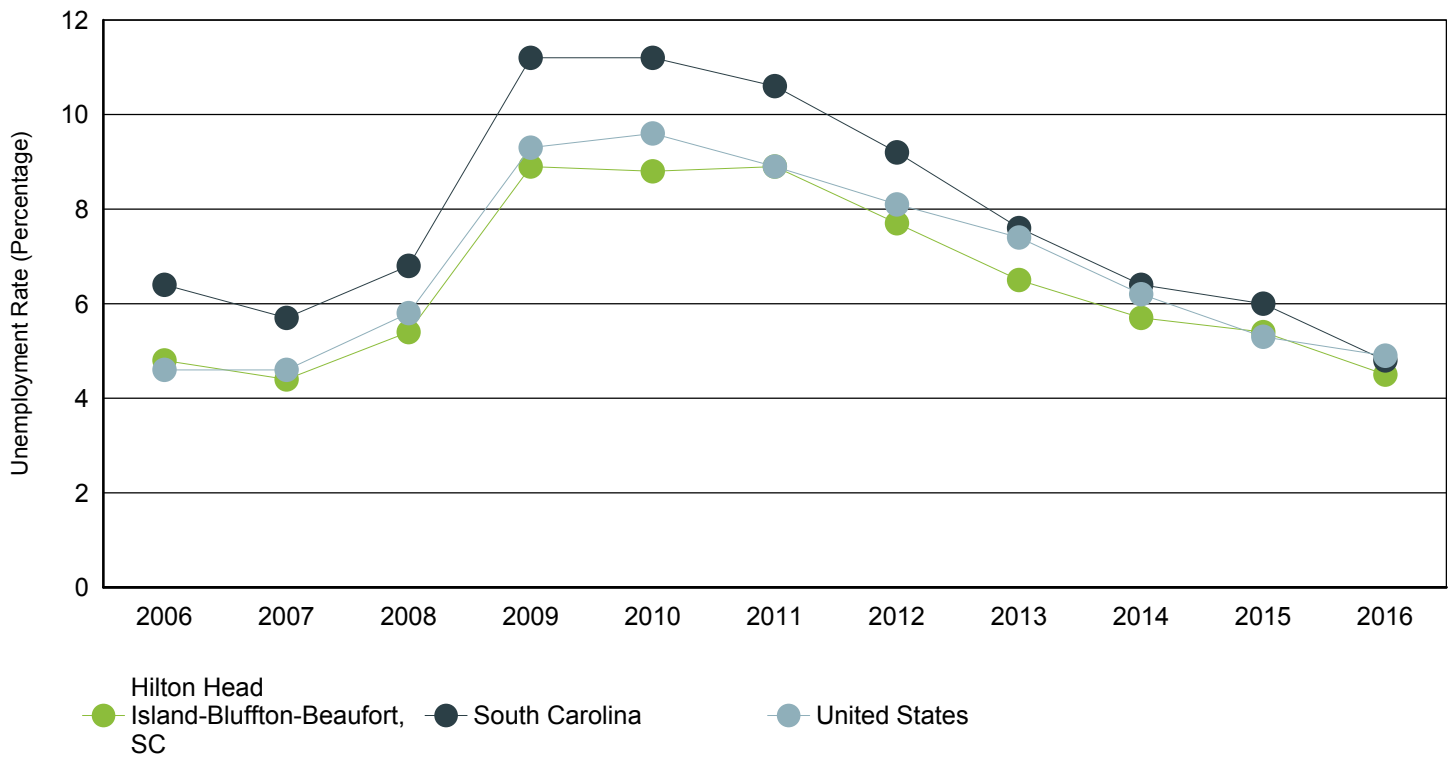
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Annual Unemployment Rate (Unadjusted)

Trends

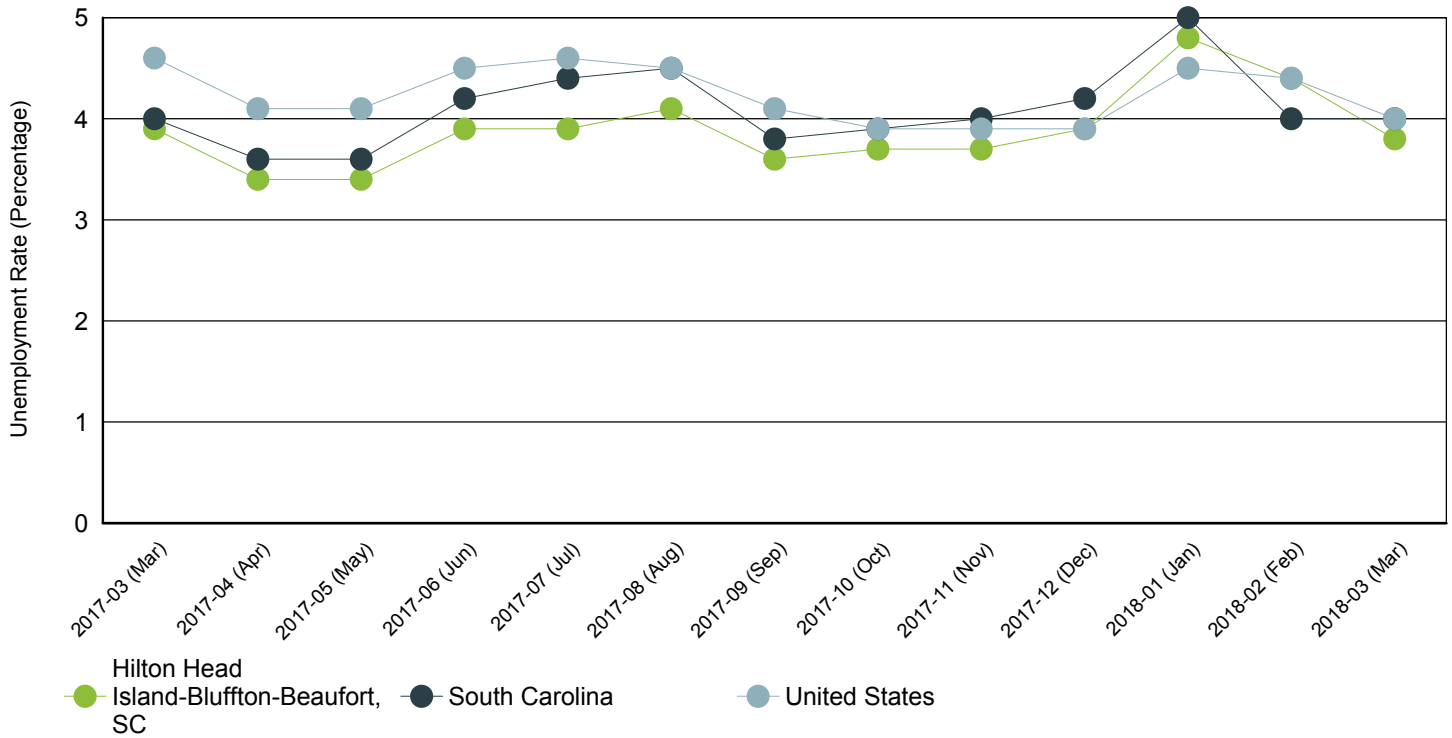


Year	Hilton Head Island-Bluffton-Beaufort, SC			South Carolina			United States		
	Employment	Unemp	Rate	Employment	Unemp	Rate	Employment	Unemp	Rate
2016	80,833	3,841	4.5%	2,186,740	111,067	4.8%	151,436,000	7,751,000	4.9%
2015	78,978	4,540	5.4%	2,134,637	135,746	6.0%	148,834,000	8,296,000	5.3%
2014	76,345	4,585	5.7%	2,081,511	143,151	6.4%	146,305,000	9,617,000	6.2%
2013	73,461	5,072	6.5%	2,026,666	167,647	7.6%	143,929,000	11,460,000	7.4%
2012	70,972	5,909	7.7%	1,985,618	201,260	9.2%	142,469,000	12,506,000	8.1%
2011	69,681	6,781	8.9%	1,945,900	229,623	10.6%	139,869,000	13,747,000	8.9%
2010	69,507	6,725	8.8%	1,915,045	240,623	11.2%	139,064,000	14,825,000	9.6%
2009	66,452	6,527	8.9%	1,910,670	242,075	11.2%	139,877,000	14,265,000	9.3%
2008	69,808	3,988	5.4%	1,996,409	145,823	6.8%	145,362,000	8,924,000	5.8%
2007	70,719	3,249	4.4%	2,005,686	120,205	5.7%	146,047,000	7,078,000	4.6%
2006	69,549	3,504	4.8%	1,973,337	135,760	6.4%	144,427,000	7,001,000	4.6%

Source: S.C. Department of Employment & Workforce

Monthly Unemployment Rate (Unadjusted)

Past 13 Months



Period	Hilton Head Island-Bluffton-Beaufort, SC	South Carolina	United States
Mar 2018	3.8%	4.0%	4.0%
Feb 2018	4.4%	4.0%	4.4%
Jan 2018	4.8%	5.0%	4.5%
Dec 2017	3.9%	4.2%	3.9%
Nov 2017	3.7%	4.0%	3.9%
Oct 2017	3.7%	3.9%	3.9%
Sep 2017	3.6%	3.8%	4.1%
Aug 2017	4.1%	4.5%	4.5%
Jul 2017	3.9%	4.4%	4.6%
Jun 2017	3.9%	4.2%	4.5%
May 2017	3.4%	3.6%	4.1%
Apr 2017	3.4%	3.6%	4.1%
Mar 2017	3.9%	4.0%	4.6%

Source: S.C. Department of Employment & Workforce

Area Job Openings

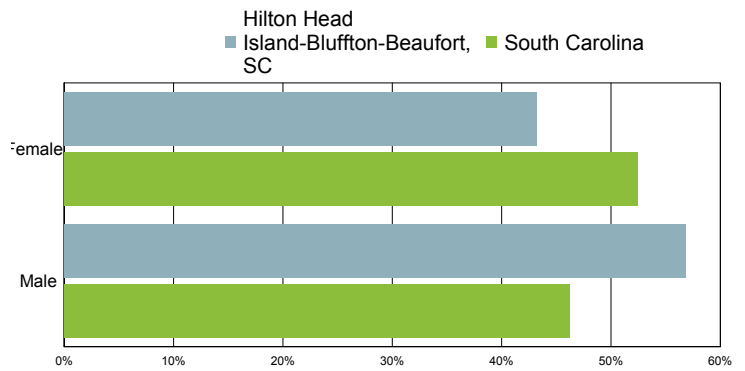
Period	Hilton Head Island-Bluffton-Beaufort, SC				South Carolina			
	Employed	Unemployed	Unemp. Rate	Job Openings	Employed	Unemployed	Unemp. Rate	Job Openings
Mar-18	83,096	3,320	3.8%	2,445	2,225,456	102,076	4.0%	59,107
Feb-18	81,928	3,760	4.4%	2,041	2,223,397	101,415	4.0%	57,596
Jan-18	81,016	4,058	4.8%	2,055	2,221,051	100,182	4.3%	51,746
Dec-17	81,376	3,278	3.9%	2,020	2,220,845	97,879	4.2%	56,028
Nov-17	80,425	3,129	3.7%	1,887	2,232,646	92,726	4.0%	60,228
Oct-17	81,275	3,135	3.7%	2,126	2,235,030	91,092	3.9%	57,940
Sep-17	82,224	3,111	3.6%	1,977	2,232,770	91,342	3.9%	58,456
Aug-17	84,368	3,588	4.1%	2,204	2,225,885	93,069	4.0%	61,865
Jul-17	85,748	3,510	3.9%	2,440	2,227,818	91,607	3.9%	62,395
Jun-17	85,003	3,451	3.9%	2,466	2,230,571	91,627	3.9%	66,498
May-17	83,241	2,887	3.4%	2,622	2,231,971	96,526	4.1%	65,966
Apr-17	82,365	2,908	3.4%	1,847	2,232,681	101,458	4.3%	63,951
Mar-17	80,987	3,289	3.9%	2,568	2,229,182	103,639	4.4%	59,863

Source: S.C. Department of Employment & Workforce & The Conference Board's Help Wanted OnLine® data series
 South Carolina Data is Seasonally Adjusted

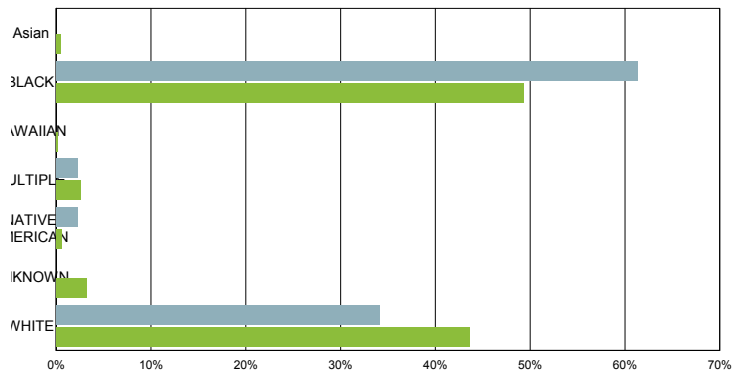
Characteristics of Unemployment Insurance Claimants

March 2018

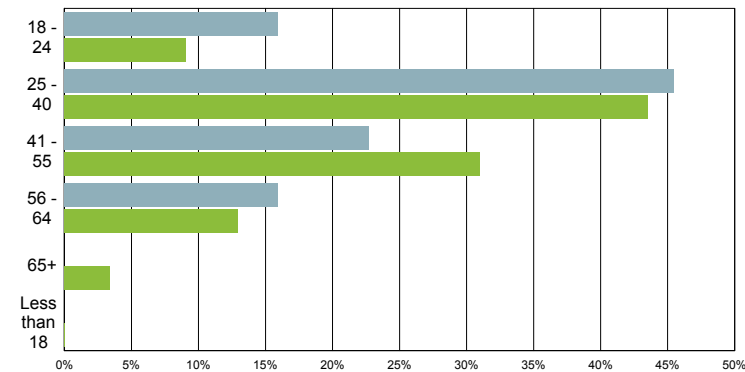
Gender	Hilton Head Island-Bluffton-Beaufort, SC	South Carolina
Female	19	3,081
Male	25	2,717
Other		78



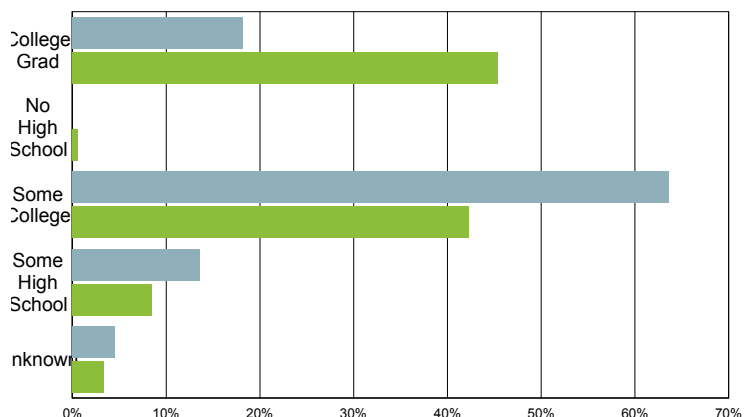
Race	Hilton Head Island-Bluffton-Beaufort, SC	South Carolina
Asian	0	27
BLACK	27	2,896
MULTIPLE	1	152
NATIVE AMERICAN	1	35
WHITE	15	2,566



Age Group	Hilton Head Island-Bluffton-Beaufort, SC	South Carolina
18 - 24	7	534
25 - 40	20	2,558
41 - 55	10	1,821
56 - 64	7	761
Unknown	0	200
Less than 18	0	2



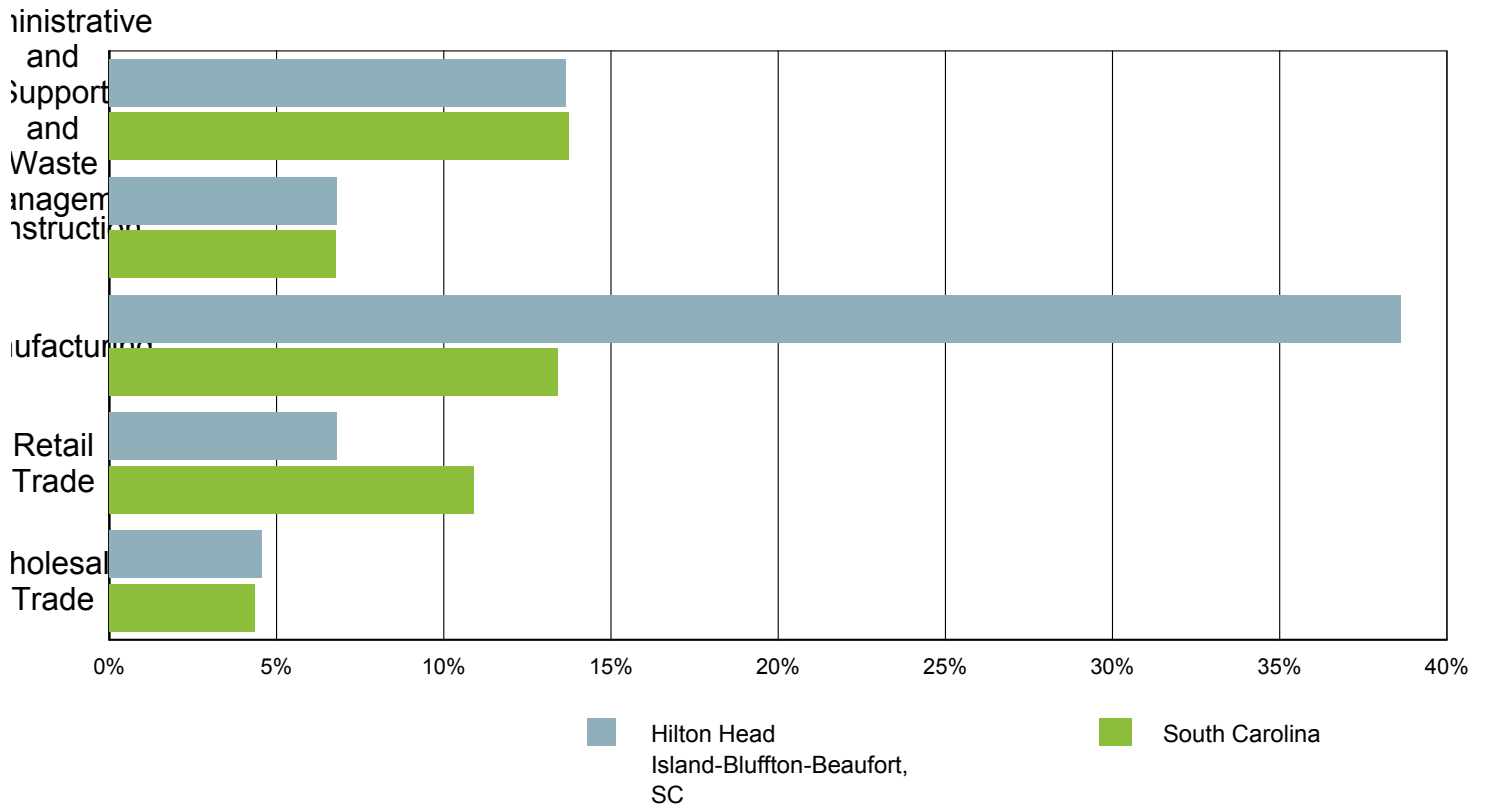
Education	Hilton Head Island-Bluffton-Beaufort, SC	South Carolina
College Grad	8	2,665
Some College	28	2,483
Some High School	6	498
No High School	0	35
Unknown	2	195



Source: S.C. Department of Employment & Workforce

Characteristics of Unemployment Insurance Claims by Industry

Industry Groups With Largest Number of Claims
March 2018



Industry	Hilton Head Island-Bluffton-Beaufort, SC	South Carolina
Agriculture, Forestry, Fishing and Hunting	1	37
Construction	3	397
Manufacturing	17	788
Wholesale Trade	2	256
Retail Trade	3	640
Transportation and Warehousing	1	186
Information	1	72
Professional, Scientific, and Technical Services	1	342
Administrative and Support and Waste Management and Remediation Services	6	808
Educational Services	1	81
Health Care and Social Assistance	2	488
Accommodation and Food Services	2	431
Other Services (except Public Administration)	1	115
Unknown	3	792

Source: S.C. Department of Employment & Workforce

Characteristics of Unemployment Insurance Claims by Occupation

*Occupation Groups With Largest Number of Claims
March 2018*



South Carolina

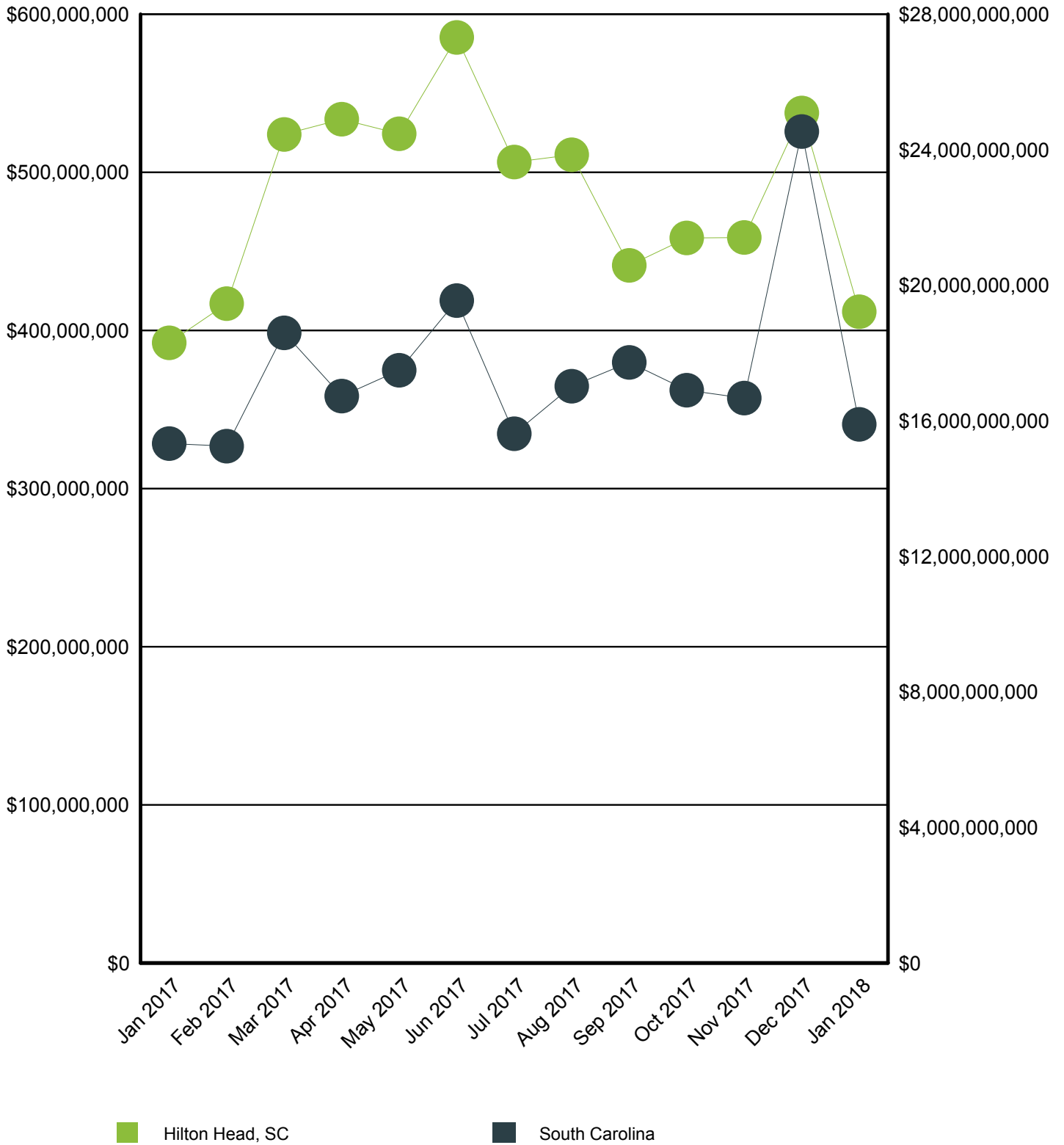
Occupation	Hilton Head Island-Bluffton-Beaufort, SC	South Carolina
Unknown	44	5,876

Source: S.C. Department of Employment & Workforce

Retail Sales

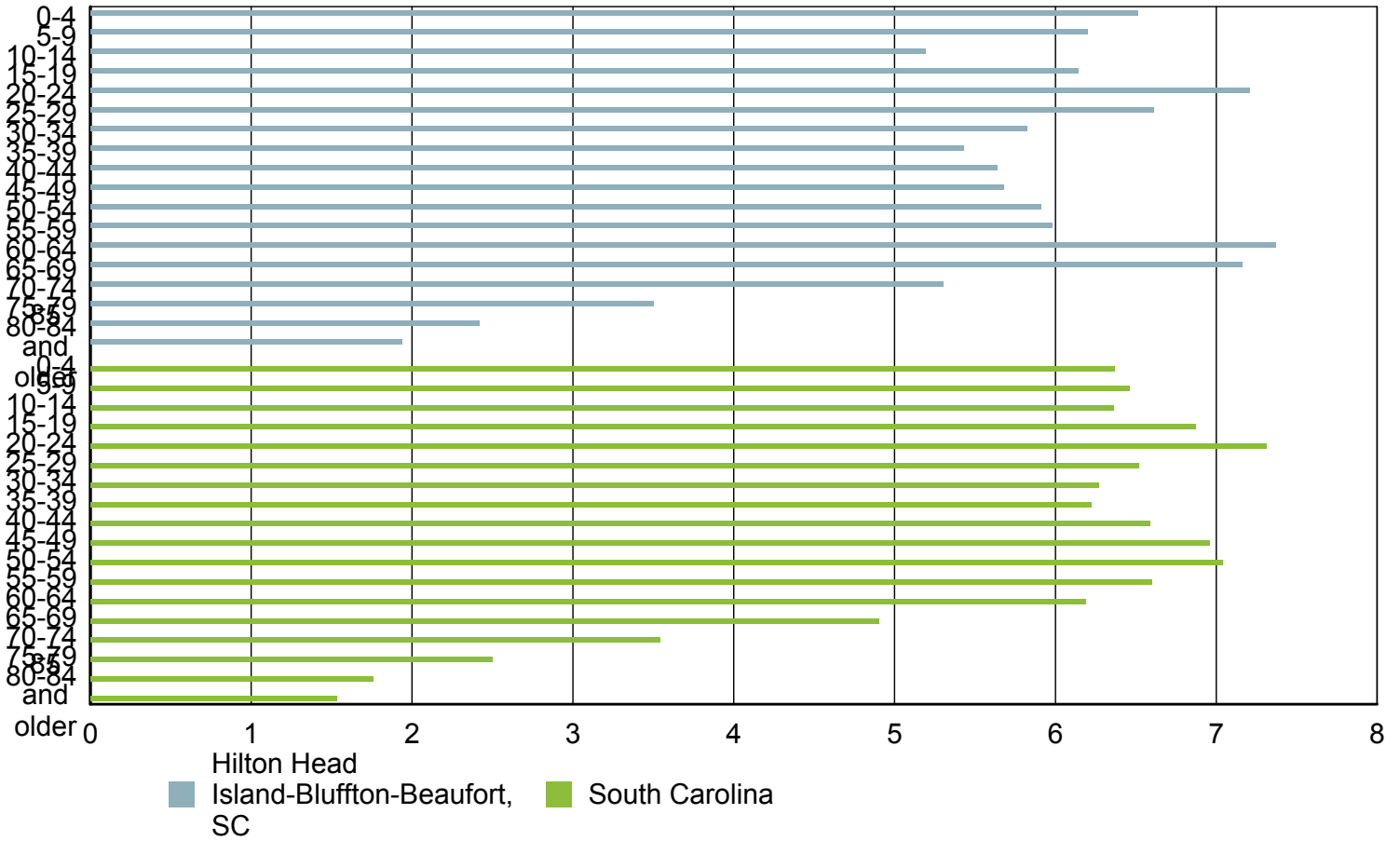
Hilton Head, SC

South Carolina



Source: S.C. Department of Revenue

Population by Age



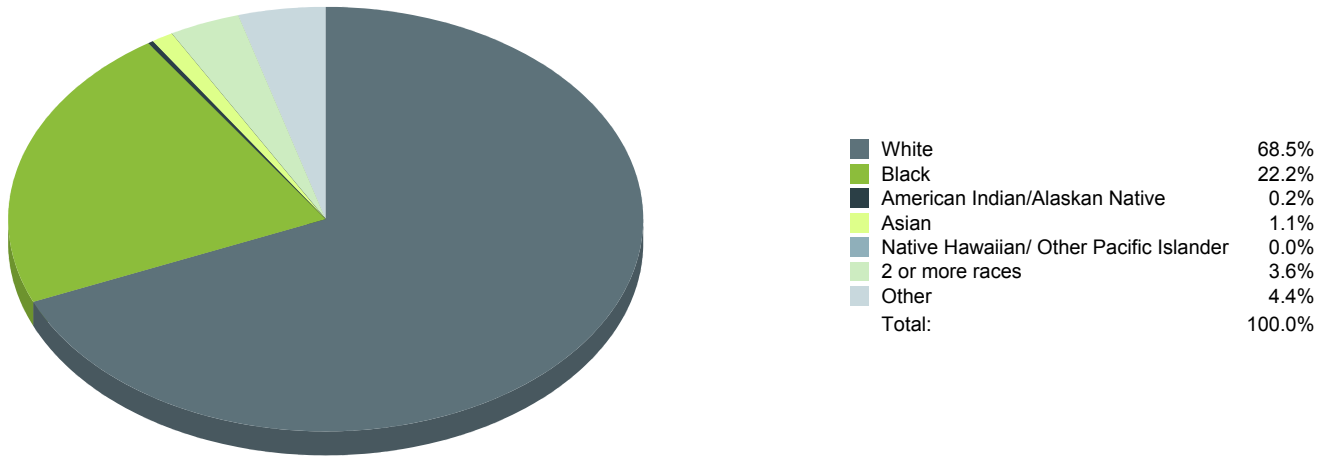
Age Range	Hilton Head Island-Bluffton-Beaufort, SC	South Carolina	United States
0-4	12,416	298,242	20,052,112
5-9	11,819	302,111	20,409,060
10-14	9,892	297,443	20,672,609
15-19	11,705	321,540	21,715,074
20-24	13,749	342,237	22,099,887
25-29	12,600	305,167	21,243,365
30-34	11,097	293,464	20,467,912
35-39	10,355	291,183	19,876,161
40-44	10,760	308,158	20,998,001
45-49	10,842	325,660	22,109,946
50-54	11,275	329,431	22,396,322
55-59	11,409	309,061	20,165,892
60-64	14,050	289,690	17,479,211
65-69	13,666	229,251	13,189,508
70-74	10,114	165,797	9,767,522
75-79	6,686	117,187	7,438,750
80-84	4,622	82,223	5,781,697
85 and older	3,705	71,757	5,673,565

Source: U.S. Census Bureau, American Community Survey

Population by Race

Race	Hilton Head Island-Bluffton-Beaufort, SC	%	South Carolina	%	United States	%
White	133,105	69.8%	3,144,146	66.0%	230,592,579	72.0%
Black	43,087	22.6%	1,298,534	27.3%	39,167,010	12.2%
American Indian/Alaskan Native	420	0.2%	14,732	0.3%	2,540,309	0.8%
Asian	2,053	1.1%	61,097	1.3%	15,231,962	4.8%
Native Hawaiian/ Other Pacific Islander	29	0.0%	2,128	0.0%	526,347	0.2%
2 or more races	7,016	3.7%	169,670	3.6%	17,464,666	5.5%
Other	8,560	4.5%	74,130	1.6%	14,746,054	4.6%

Source: U.S. Census Bureau, American Community Survey



Population by Gender

Gender	Hilton Head Island-Bluffton-Beaufort, SC	South Carolina	United States
Male	94,926	2,276,305	153,247,412
Female	95,836	2,403,297	158,289,182

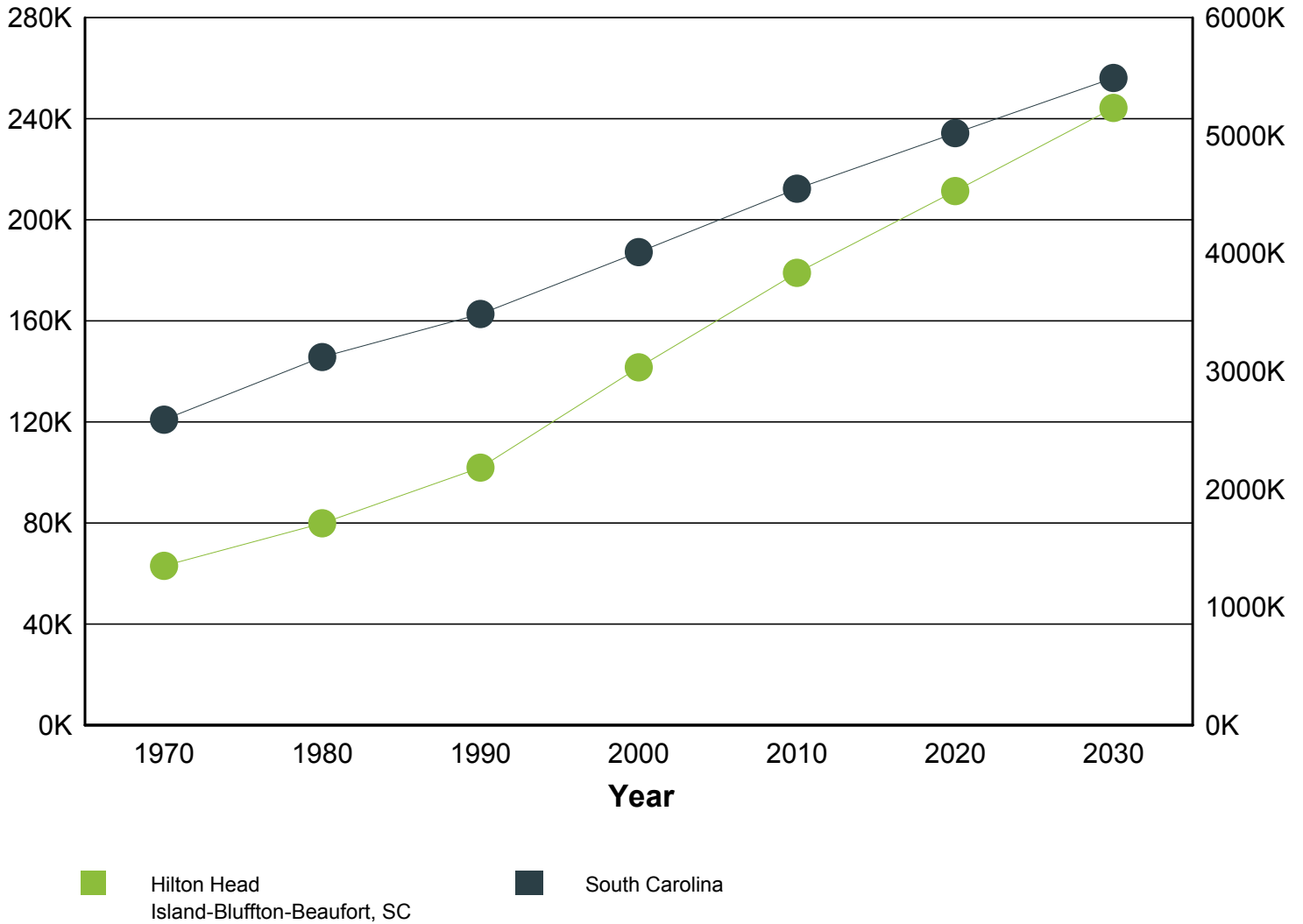
Source: U.S. Census Bureau, American Community Survey

Population Change

Historical and Projected

Hilton Head Island-Bluffton-Beaufort, SC

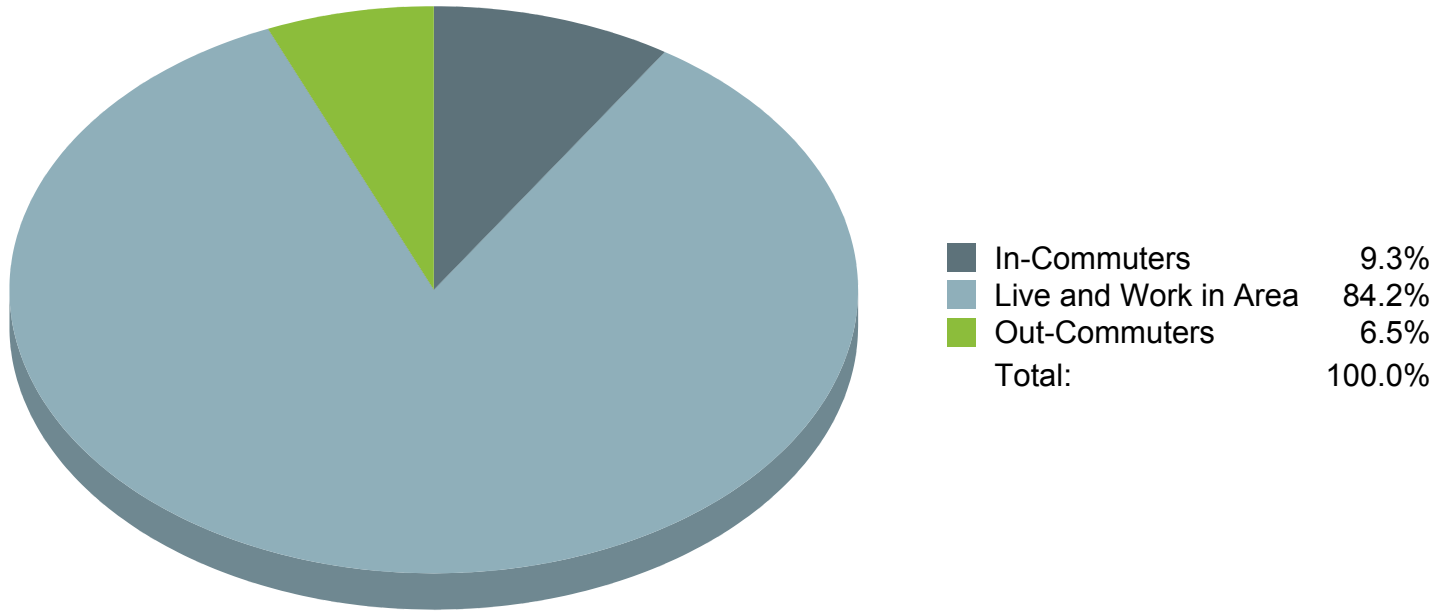
South Carolina



Year	Hilton Head Island-Bluffton-Beaufort, SC	South Carolina
1970	63,021	2,590,713
1980	79,868	3,121,820
1990	101,912	3,486,310
2000	141,615	4,012,012
2010	178,990	4,549,150
2020	211,350	5,020,400
2030	244,270	5,488,460

Source: U.S. Census Bureau

Commuting Patterns



Commuting Patterns	Workers
Live and Work in Area	74,811
In-Commuters	8,235
Out-Commuters	5,754

Source: U.S. Census Bureau - 2010

Top 10 Places Residents Are Commuting To

Area	Workers
CHATHAM COUNTY, GA	2,648
Hampton County, SC	341
Charleston County, SC	320
Richland County, SC	175
Lexington County, SC	110
Colleton County, SC	109
DISTRICT OF COLUMBIA, DC	99
WAKE COUNTY, NC	88
FULTON COUNTY, GA	68
NEW YORK COUNTY, NY	64

Source: U.S. Census Bureau - 2010

Top 10 Places Residents Are Commuting From

Area	Workers
Hampton County, SC	2,058
CHATHAM COUNTY, GA	1,561
Colleton County, SC	781
EFFINGHAM COUNTY, GA	642
BRYAN COUNTY, GA	208
Allendale County, SC	191
LIBERTY COUNTY, GA	189
Dorchester County, SC	149
MECKLENBURG COUNTY, NC	141
Richland County, SC	132

Source: U.S. Census Bureau - 2010

Employers by Size of Establishment

Employees	Hilton Head Island-Bluffton-Beaufort, SC	South Carolina
0 to 4	3,674	75,649
5 to 9	1,006	20,263
10 to 19	746	14,977
20 to 49	504	11,547
50 to 99	148	4,562
100 to 249	82	2,731
250 to 499	17	866
500 to 999	8	387
1000 +	0	293

Source: S.C. Department of Employment & Workforce - 2017 Q3

- Indicates that the requested data is suppressed

Employment by Size of Establishment

Employees	Hilton Head Island-Bluffton-Beaufort, SC	South Carolina
0 to 4	5,631	110,057
5 to 9	6,676	135,038
10 to 19	10,077	203,469
20 to 49	15,393	352,613
50 to 99	9,987	311,959
100 to 249	12,149	411,508
250 to 499	5,372	294,535
500 to 999	4,916	262,992
1000 +	0	738,384

Source: S.C. Department of Employment & Workforce - 2017 Q3

- Indicates that the requested data is suppressed

20 Largest Employers

(Listed Alphabetically)

Corporation Name

ATLANTIC PERSONNEL INC

BEAUFORT COUNTY SCHOOL DISTRICT

BEAUFORT MEMORIAL HOSPITAL

CARECORE NATIONAL LLC

COASTAL CAROLINA MEDICAL CENTER INC

COUNTY OF BEAUFORT

CYPRESS CLUB INC.

DEPARTMENT OF DEFENSE

HARGRAY COMMUNICATIONS GROUP INC

JASPER CO BD OF DISABILITIES

JASPER COUNTY SCHOOL DISTRICT

LOWES HOME CENTERS INC

MARINE CORPS COMMUNITY SERVICES

MARRIOTT RESORTS HOSP CORP

MONTAGE HOTELS AND RESORTS LLC

PUBLIX SUPER MARKETS INC

SEA PINES RESORT LLC

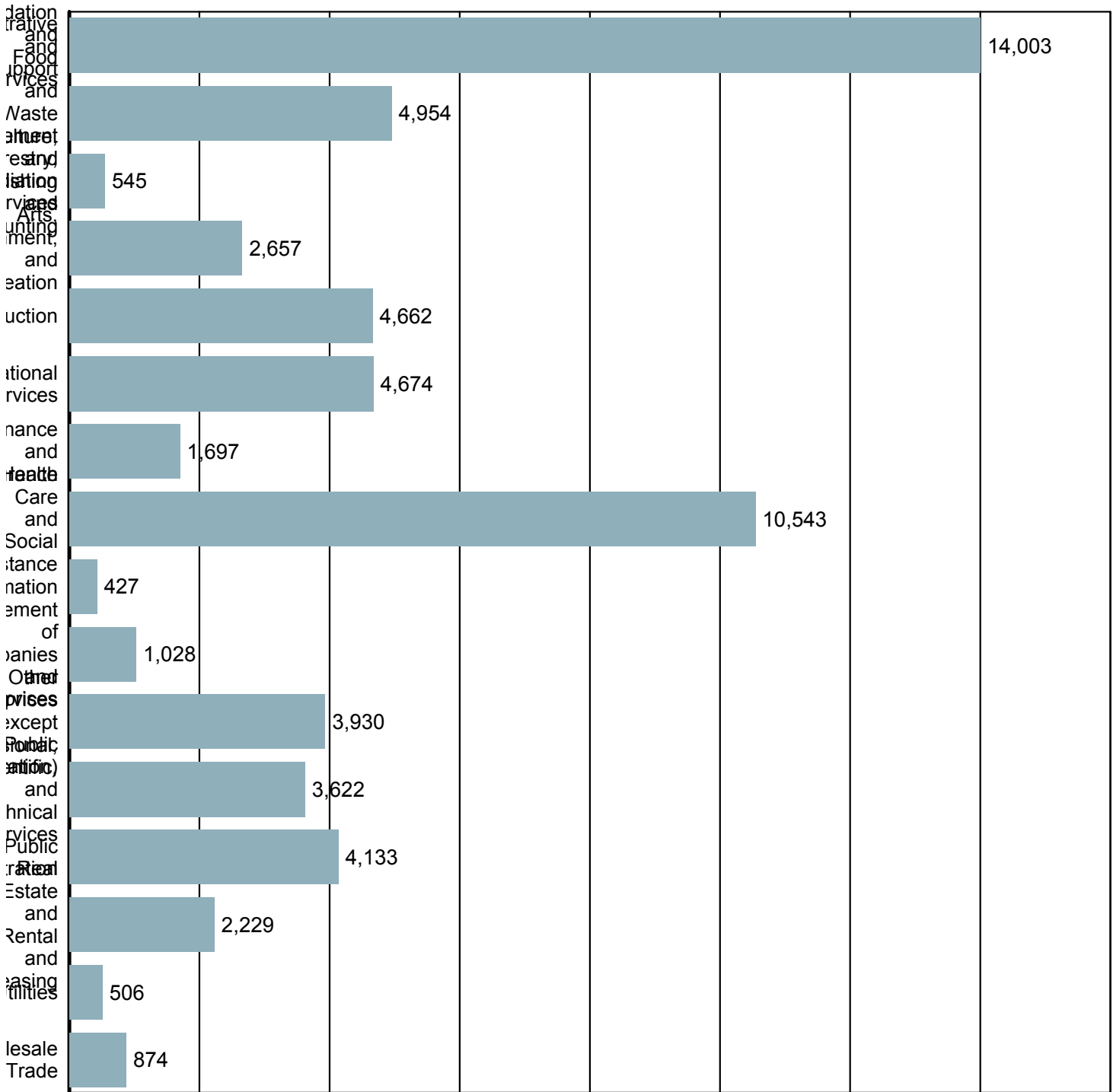
TENET PHYSICIAN SVCS OF HILTON HEAD

THE GREENERY INC

WAL-MART ASSOCIATES INC

Source: S.C. Department of Employment & Workforce - 2017 Q3

Employment by Industry

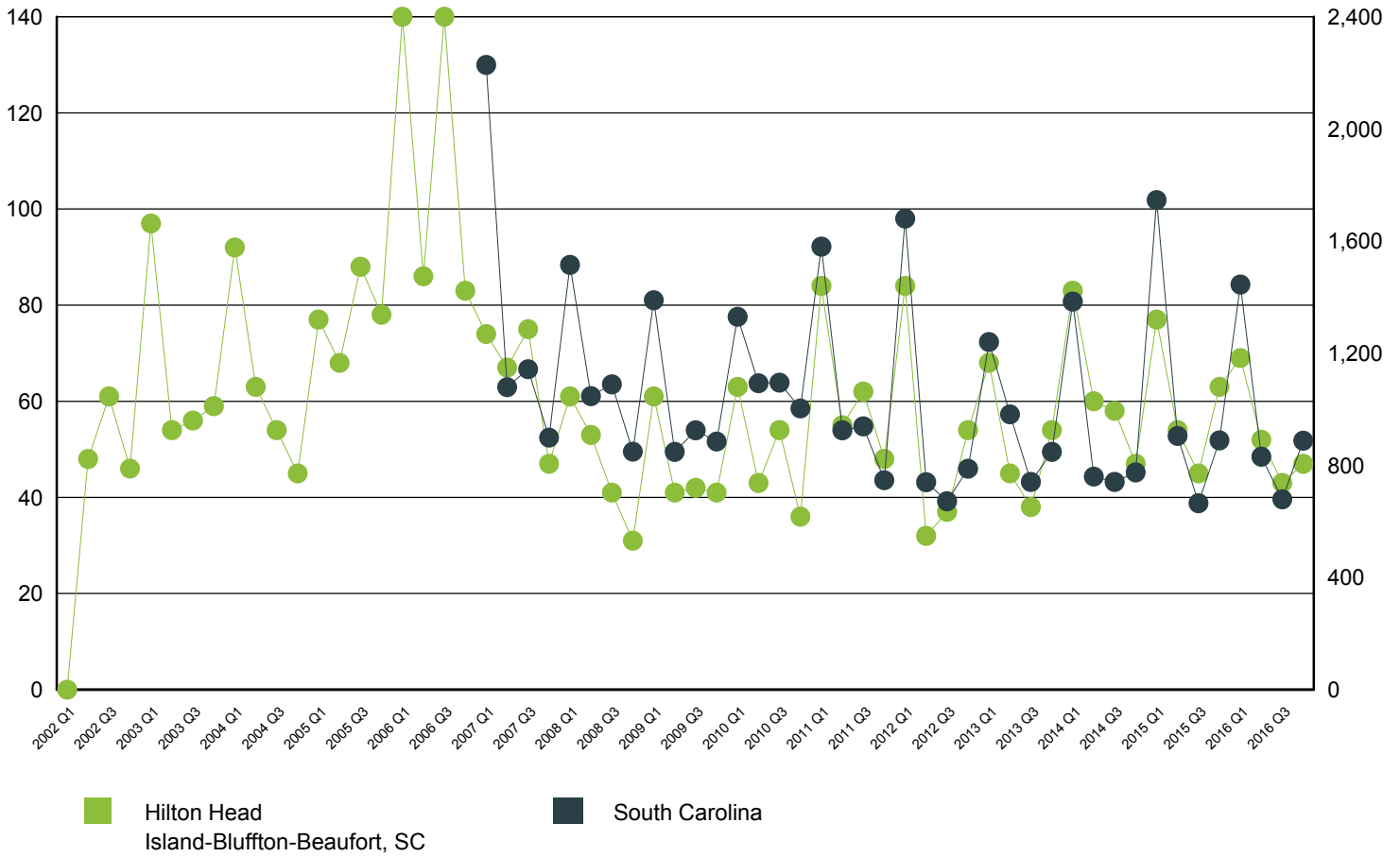


Source: S.C. Department of Employment & Workforce
 Quarterly Census of Employment and Wages (QCEW) - 2017 Q3

New Startup Firms

Hilton Head Island-Bluffton-Beaufort, SC

South Carolina



Quarter	Hilton Head Island-Bluffton-Beaufort, SC	South Carolina
2016 Q4	47	888
2016 Q3	43	679
2016 Q2	52	831
2016 Q1	69	1,445
2015 Q4	63	889
2015 Q3	45	665
2015 Q2	54	905
2015 Q1	77	1,746
2014 Q4	47	775
2014 Q3	58	741
2014 Q2	60	760
2014 Q1	83	1,384
2013 Q4	54	848
2013 Q3	38	741
2013 Q2	45	982
2013 Q1	68	1,240
2012 Q4	54	788
2012 Q3	37	672
2012 Q2	32	740
2012 Q1	84	1,680

Note: A firm is included in the count when it does not have a UI Account Number in the previous quarter and has a Setup Date that falls in the quarter displayed.

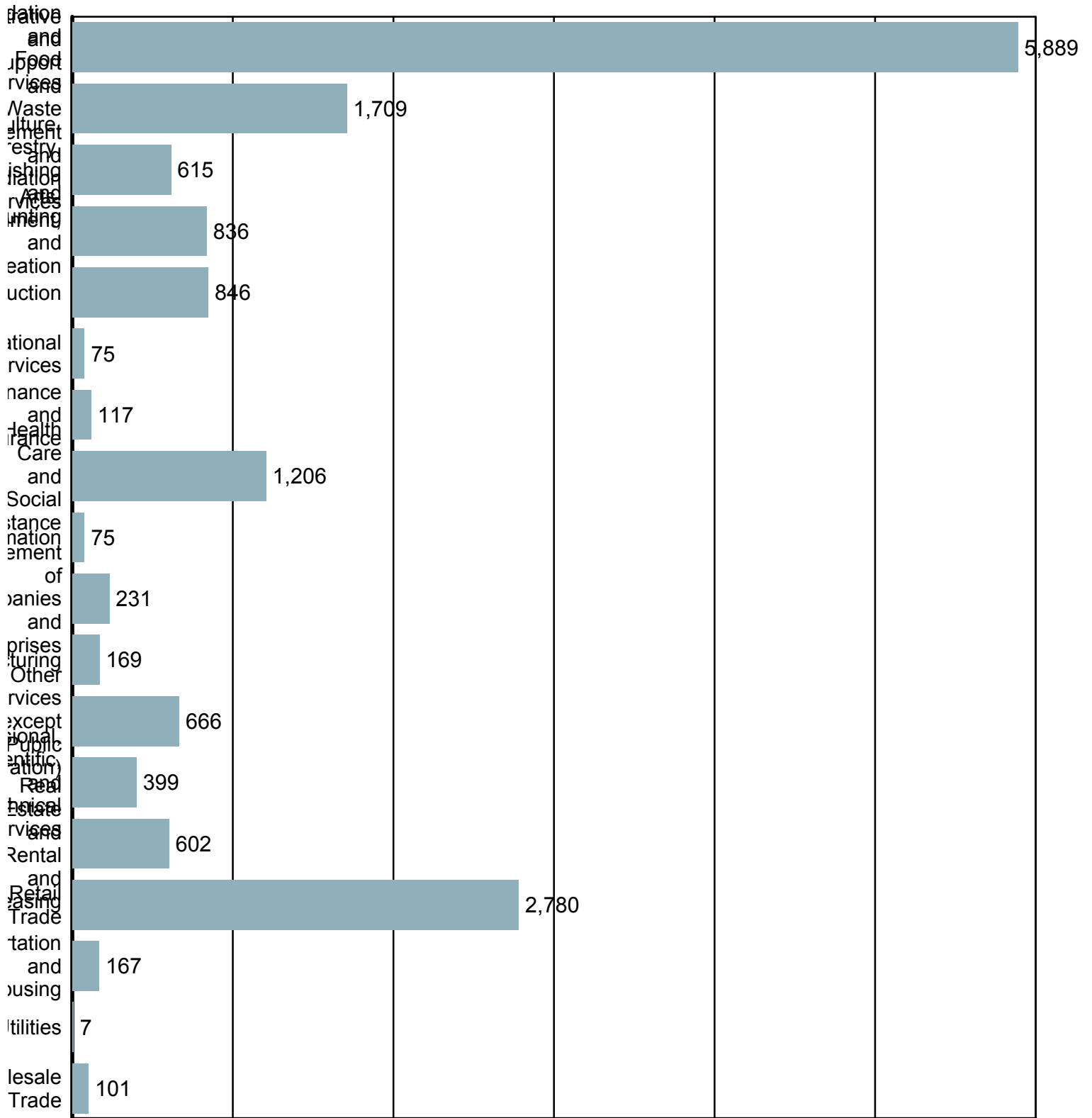
Source: S.C. Department of Employment & Workforce

Top Occupational Openings

Occupation Name (Soccode)	Job Openings

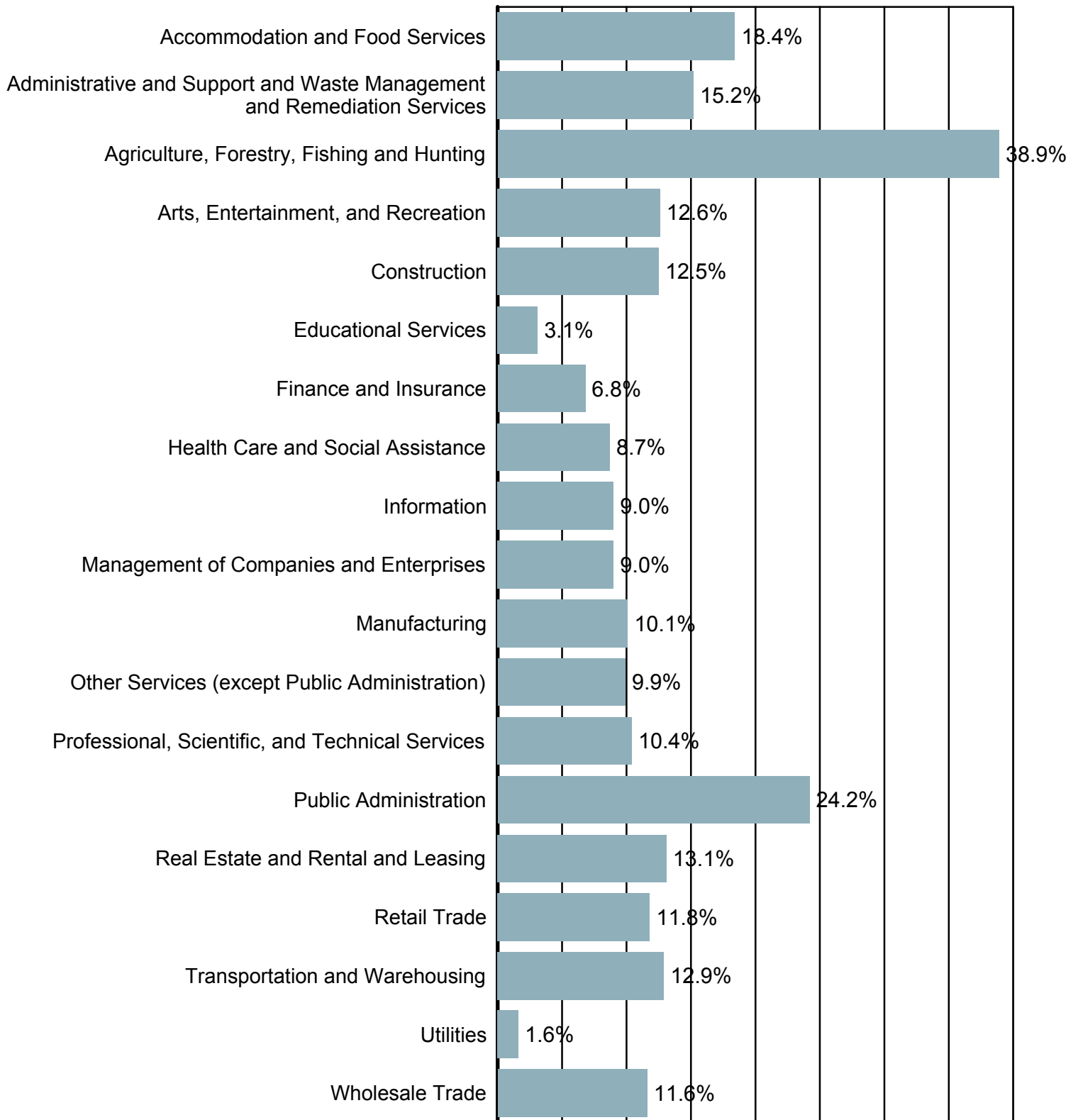
Source: S.C. Department of Employment & Workforce & The Conference Board's Help Wanted OnLine® data series

New Hires by Industry



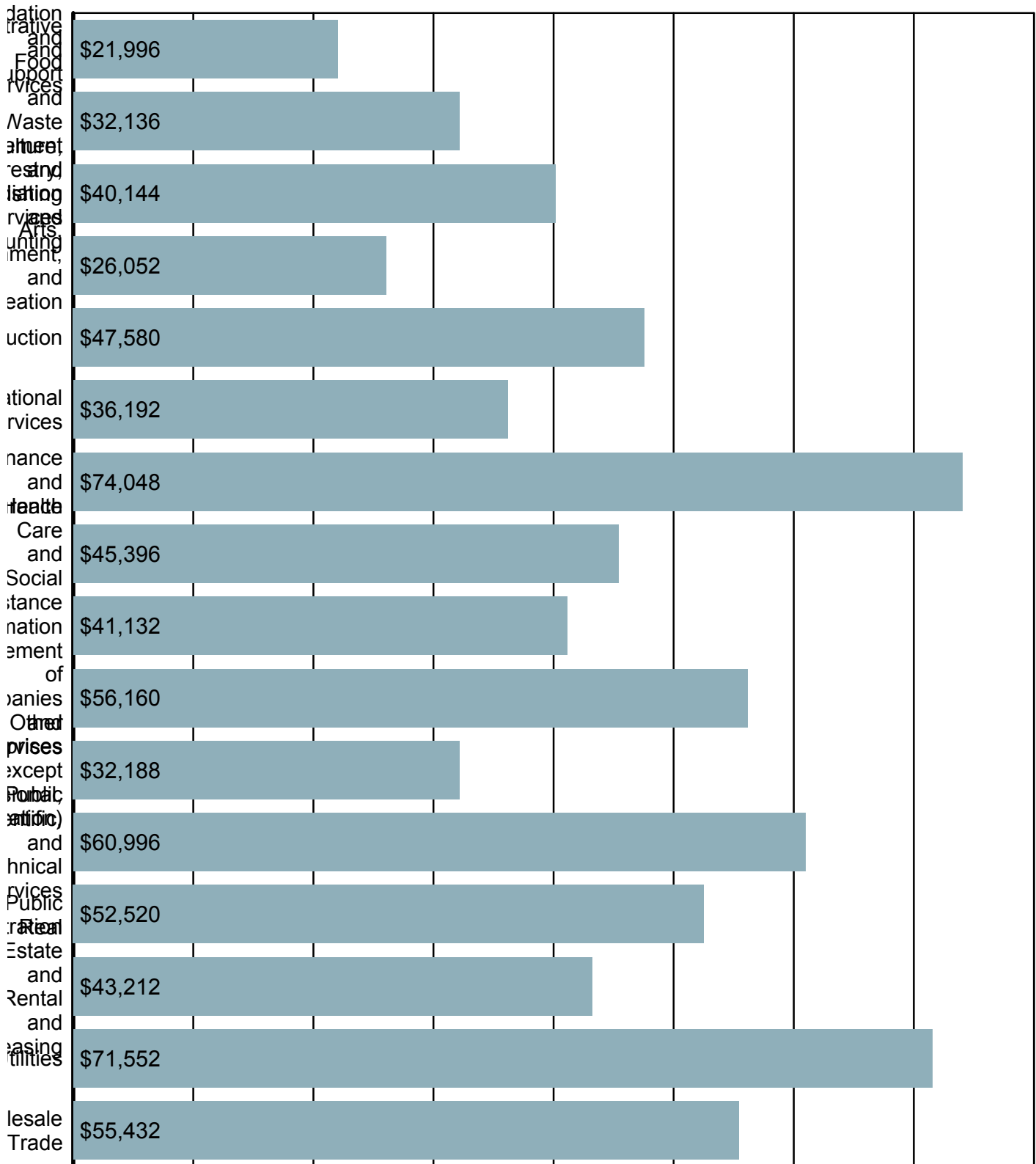
Source: U.S. Census Bureau, Local Employment Dynamics - 2016 Q2

Turnover by Industry



Source: U.S. Census Bureau, Local Employment Dynamics - 2013 Q3

Average Annual Wage by Industry



Source: S.C. Department of Employment & Workforce
 Quarterly Census of Employment and Wages (QCEW) - 2017 Q3

Age of Workers by Industry

Industry	14-18	19-21	22-24	25-34	35-44	45-54	55-64	65+
Total, All Industries	1,637	2,918	3,613	13,017	11,777	11,815	9,374	5,015
Agriculture, Forestry, Fishing and Hunting	0	9	12	75	68	84	76	38
Utilities	0	0	4	46	56	93	57	11
Construction	27	126	210	997	1,085	1,078	750	315
Manufacturing	17	31	44	221	204	216	148	58
Wholesale Trade	0	13	35	179	190	230	148	90
Retail Trade	359	789	817	2,114	1,678	1,780	1,651	998
Transportation and Warehousing	3	9	35	149	139	192	147	64
Information	37	54	28	78	67	82	90	37
Finance and Insurance	0	17	39	307	360	387	297	127
Real Estate and Rental and Leasing	16	37	104	417	435	501	416	359
Professional and Technical Services	20	55	100	559	621	589	609	309
Management of Companies and Enterprises	5	24	63	277	220	233	159	51
Administrative and Waste Services	41	162	234	1,158	1,063	1,093	758	429
Educational Services	13	7	47	173	208	220	165	119
Health Care and Social Assistance	24	145	324	1,787	1,815	1,811	1,513	696
Arts, Entertainment, and Recreation	79	101	156	537	478	504	489	386
Accommodation and Food Services	946	1,186	1,164	3,216	2,354	1,893	1,243	608
Other Services, Except Public Administration	45	149	197	726	737	831	660	319

Source: U.S. Census Bureau, Local Employment Dynamics - 2016 Q2

Labor Market Projections

Total Employment by Industry
(County/Metropolitan Statistical Area Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

Lowcountry Industry	2014 Estimated Employment	2024 Projected Employment	Change	Percent Change	Annual Percent
Total Employment, All Jobs	94,934	107,300	12,366	13.03	1.23
Health care and social assistance	10,654	13,128	2,474	23.22	2.11
Administrative and support and waste management and remediat	5,325	6,697	1,372	25.77	2.32
Accommodation and food services	13,419	14,785	1,366	10.18	0.97
Educational services; state, local, and private	6,143	7,091	948	15.43	1.45
Construction	4,565	5,489	924	20.24	1.86
Retail Trade	13,959	14,717	758	5.43	0.53
Professional, scientific, and technical services	2,522	3,169	647	25.65	2.31
Other services (except public administration)	8,012	8,383	371	4.63	0.45
Wholesale trade	1,347	1,650	303	22.49	2.05
Real estate and rental and leasing	2,394	2,623	229	9.57	0.92
Arts, entertainment, and recreation	2,366	2,557	191	8.07	0.78
Finance and insurance	1,904	2,093	189	9.93	0.95
Management of companies and enterprises	894	968	74	8.28	0.80
Transportation and Warehousing	1,126	1,194	68	6.04	0.59
Information	574	626	52	9.06	0.87
Manufacturing	2,454	2,493	39	1.59	0.16
Utilities	461	463	2	0.43	0.04

Source: S.C. Department of Employment & Workforce - Industry Projections

Labor Market Projections

Total Employment by Occupation
(County/Metropolitan Statistical Area Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

Lowcountry Occupation	2014 Estimated Employment	2024 Projected Employment	Openings (Replace)	Openings (Growth)	Annual Openings
Total, all occupations	94,934	107,300	2,390	1,287	3,677
Management occupations	5,242	6,684	114	146	260
Business and financial operations occupations	2,933	3,339	62	43	105
Computer and mathematical occupations	701	820	10	13	23
Architecture and engineering occupations	472	513	10	5	15
Life, physical, and social science occupations	423	473	12	6	18
Community and social service occupations	1,036	1,189	23	15	38
Legal occupations	878	1,050	16	17	33
Education, training, and library occupations	5,303	6,130	121	84	205
Arts, design, entertainment, sports, and media occupations	850	920	21	8	29
Healthcare practitioners and technical occupations	4,804	5,624	106	82	188
Healthcare support occupations	2,669	3,285	59	62	121
Protective service occupations	3,302	3,458	81	17	98
Food preparation and serving related occupations	12,968	14,284	494	142	636
Building and grounds cleaning and maintenance occupations	7,758	9,102	153	134	287
Personal care and service occupations	4,483	5,193	108	71	179
Sales and related occupations	12,256	13,218	384	96	480
Office and administrative support occupations	12,423	13,323	264	104	368
Farming, fishing, and forestry occupations	1,371	1,929	35	64	99
Construction and extraction occupations	4,013	4,725	58	71	129
Installation, maintenance, and repair occupations	3,972	4,391	98	43	141
Production occupations	2,378	2,475	48	12	60
Transportation and material moving occupations	4,699	5,175	114	50	164

Source: S.C. Department of Employment & Workforce - Occupational Projections

Labor Market Projections

Growing Occupations
(County/Metropolitan Statistical Area Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

Lowcountry Occupation	2014 Estimated Employment	2024 Projected Employment	Percent Change	Replace	Growth	Total	Average Salary
Personal care aides	876	1,267	45	7	39	46	\$ 20,618
Physical therapist assistants	75	107	43	2	3	5	\$ 50,228
Web developers	67	93	39	1	3	4	\$ 37,909
Physical therapists	173	240	39	5	7	12	\$ 78,131
Industrial machinery mechanics	61	84	38	2	2	4	\$ 53,520
Home health aides	517	710	37	12	19	31	\$ 20,305
Nurse practitioners	93	127	37	2	3	5	\$ 89,273
Software developers, applications	39	53	36	1	1	2	\$ 84,061
Environmental engineers	24	32	33	1	1	2	\$ 51,255
Commercial pilots	21	28	33	0	1	1	\$ 85,058
Computer and information systems managers	42	55	31	0	1	1	\$ 103,364
Human resources managers	36	47	31	1	1	2	\$ 91,163
Logisticians	59	77	31	1	2	3	\$ 124,000
Pesticide handlers, sprayers, and applicators, vegetation	52	67	29	1	2	3	\$ 30,826
Helpers--electricians	81	104	28	1	2	3	\$ 25,246
Computer user support specialists	117	150	28	2	3	5	\$ 42,511
Computer systems analysts	57	73	28	1	2	3	\$ 66,809
Personal financial advisors	179	229	28	4	5	9	\$ 80,604
Veterinary technologists and technicians	87	111	28	1	2	3	\$ 24,765
Title examiners, abstractors, and searchers	33	42	27	1	1	2	\$ 41,517

Occupations are sorted by highest estimated percentage growth from estimate year to projection year.

Source: S.C. Department of Employment & Workforce - Occupational Projections

Labor Market Projections

Declining Occupations

(County/Metropolitan Statistical Area Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

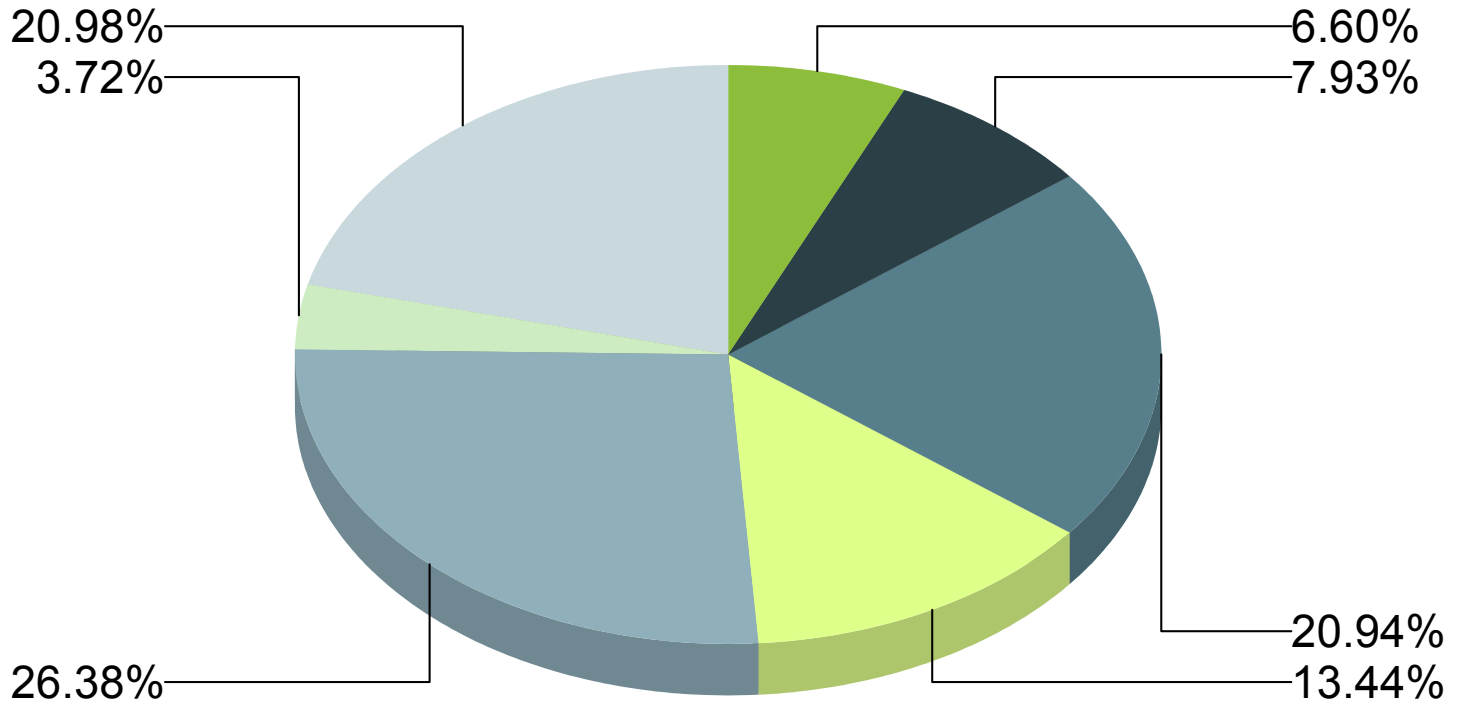
Lowcountry Occupation	2014 Estimated Employment	2024 Projected Employment	Percent Change	Replace	Growth	Total	Average Salary
Postal service mail carriers	189	160	-15	4	0	4	\$ 50,437
Postmasters and mail superintendents	20	17	-15	0	0	0	\$ 63,749
Postal service clerks	61	52	-15	1	0	1	\$ 46,564
Molding, coremaking, and casting machine setters, operators,	71	61	-14	1	0	1	\$ 23,864
Managers, all other	60	52	-13	1	0	1	\$ 104,070
Mail clerks and mail machine operators, except postal servic	16	14	-13	0	0	0	\$ 21,114
Cooks, fast food	930	831	-11	25	0	25	\$ 17,159
Computer occupations, all other	80	72	-10	1	0	1	\$ 71,945
Business operations specialists, all other	172	159	-8	2	0	2	\$ 63,888
Information and record clerks, all other	73	68	-7	2	0	2	\$ 39,324
Human resources assistants, except payroll and timekeeping	189	178	-6	2	0	2	\$ 37,475
Financial specialists, all other	53	50	-6	0	0	0	\$ 66,457
File clerks	18	17	-6	0	0	0	\$ 25,475
Printing press operators	39	37	-5	1	0	1	\$ 33,328
Electrical engineers	22	21	-5	0	0	0	\$ 67,826
Office and administrative support workers, all other	23	22	-4	1	0	1	\$ 40,354
Police, fire, and ambulance dispatchers	115	110	-4	3	0	3	\$ 33,450
First-line supervisors of correctional officers	29	28	-3	1	0	1	\$ 63,597
Tellers	403	391	-3	16	0	16	\$ 27,372
New accounts clerks	34	33	-3	1	0	1	\$ 36,066

Occupations are sorted by highest estimated percentage decline from estimate year to projection year.

Source: S.C. Department of Employment & Workforce - Occupational Projections

Educational Attainment

(Population 25 Years and Older)

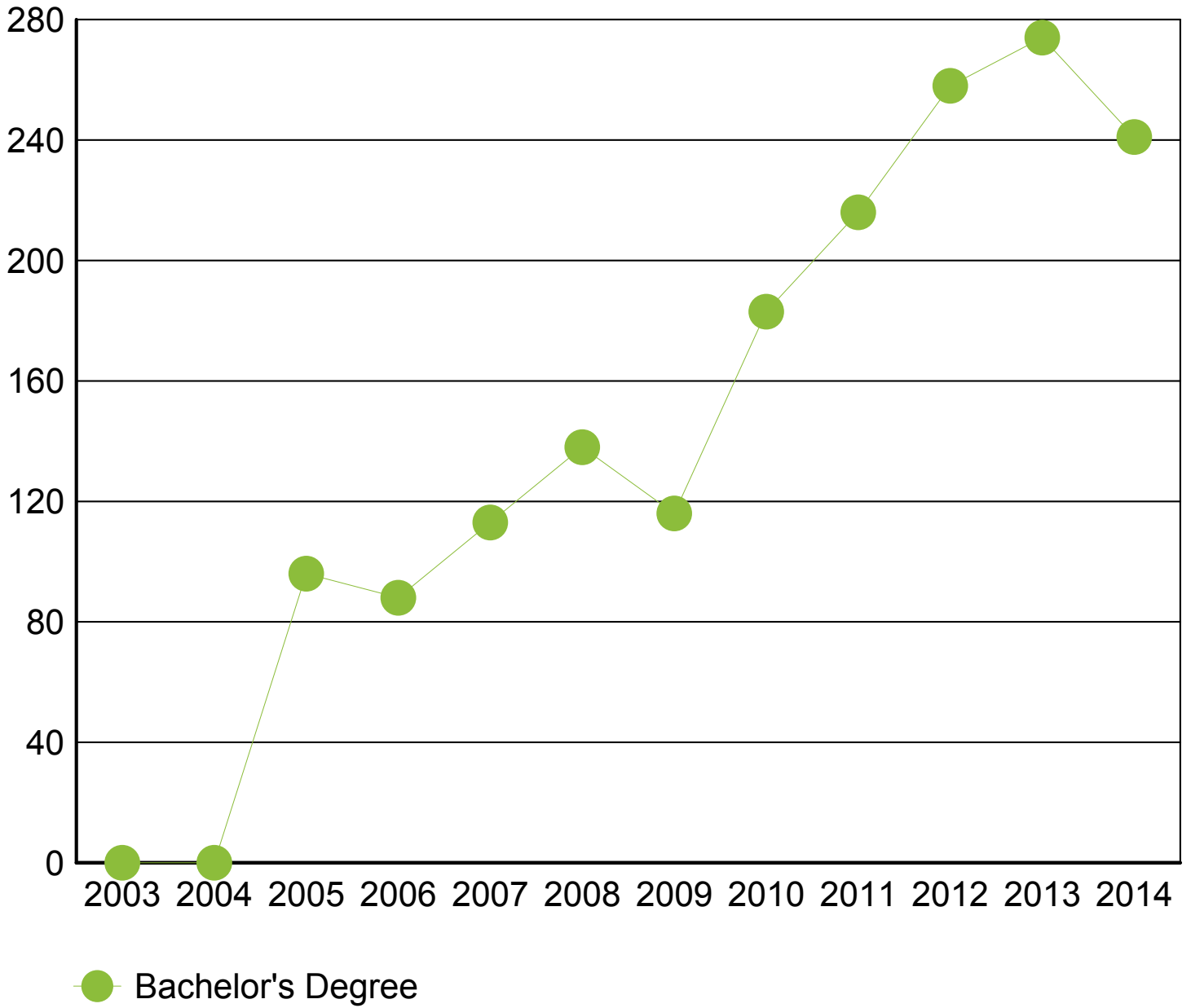


- 9th to 12th No Diploma
- Graduate Degree
- Some College
- Associate's Degree
- High School Graduate
- Bachelor's Degree
- Less Than 9th Grade

Source: U.S. Census Bureau, American Community Survey - 2013 5-Year Estimates

Graduate Trends

(Based On Graduates From Area Schools)



Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System

Educational Institutions

Technical College of the Lowcountry
921 Ribaut Road
Beaufort, SC 29901
800.768.8252
<http://www.tcl.edu>
2014 Degrees Awarded: 426

University of South Carolina-Beaufort
1 University Boulevard
Bluffton, SC 29909
843.208.8000
<http://www.uscb.edu>
2014 Degrees Awarded: 244

Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System