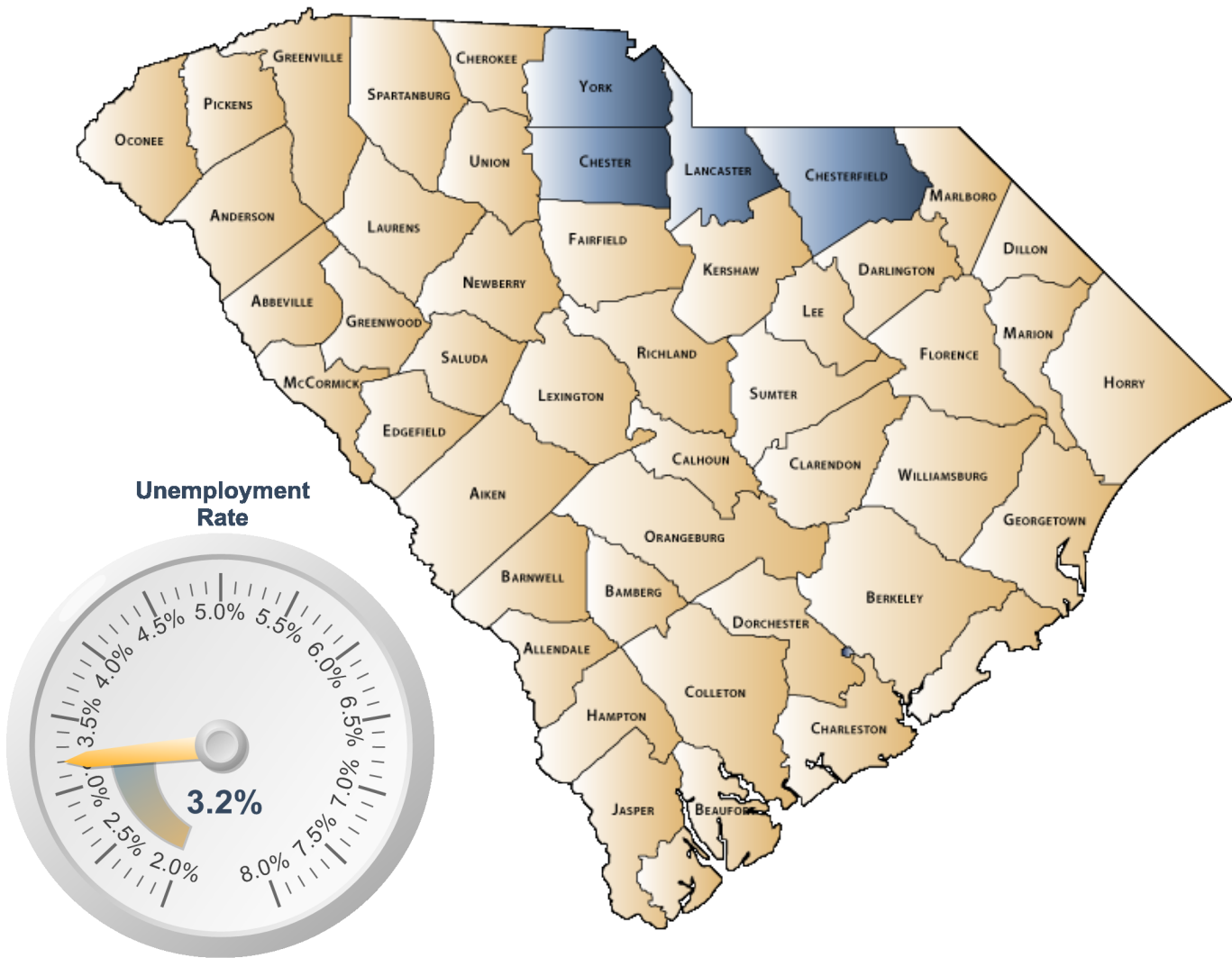


ECONOMIC PROFILE

Charlotte Regional Partnership



**Disclaimer: The data provided for the Charlotte Regional Partnership is limited to the counties of the partnership residing within South Carolina.*

S.C. Department of Employment & Workforce
Labor Market Information

1550 Gadsden Street, PO Box 995
Columbia, SC 29202
803-737-2660

www.SCWorkforceInfo.com

<http://CharlotteUSA.com/>

Updated: 11/19/2018

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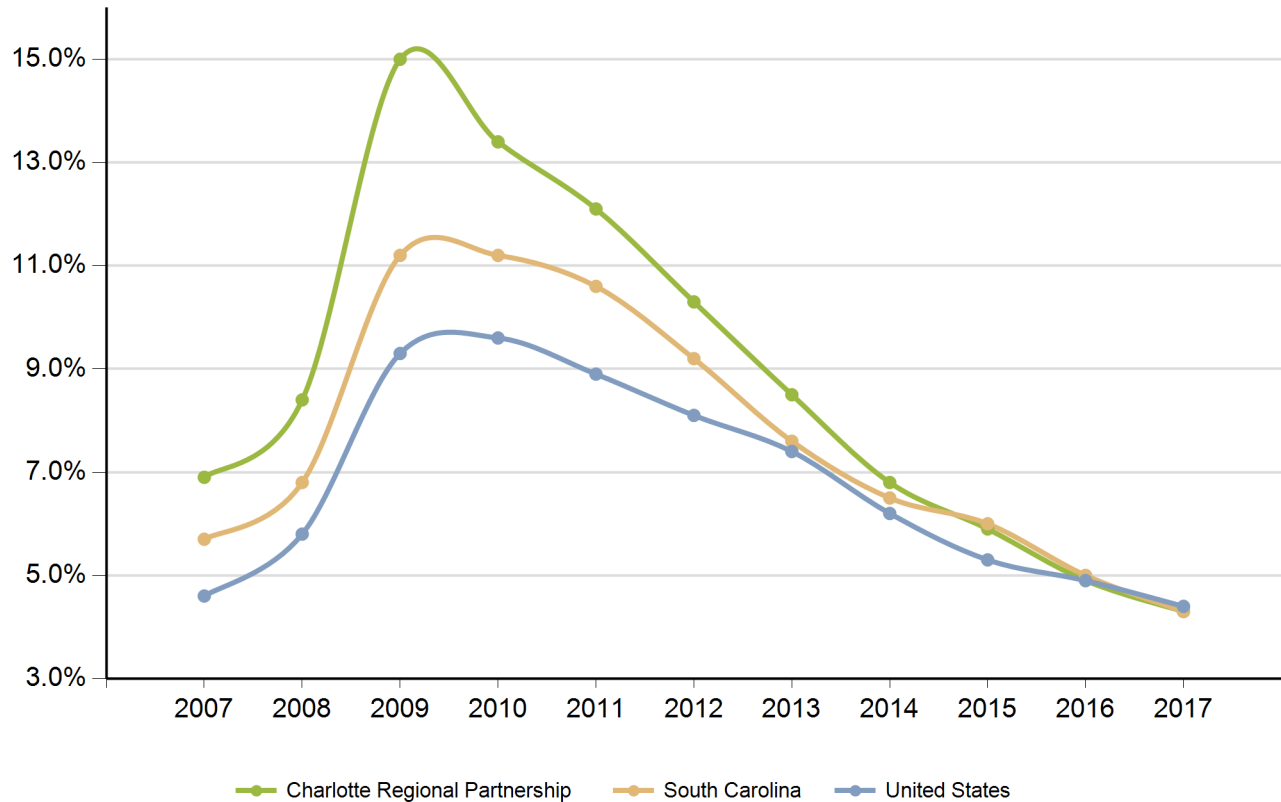
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***Disclaimer: All data provided is an aggregate of the counties' data that comprise the Charlotte Regional Partnership**

Annual Unemployment Rate (Unadjusted)

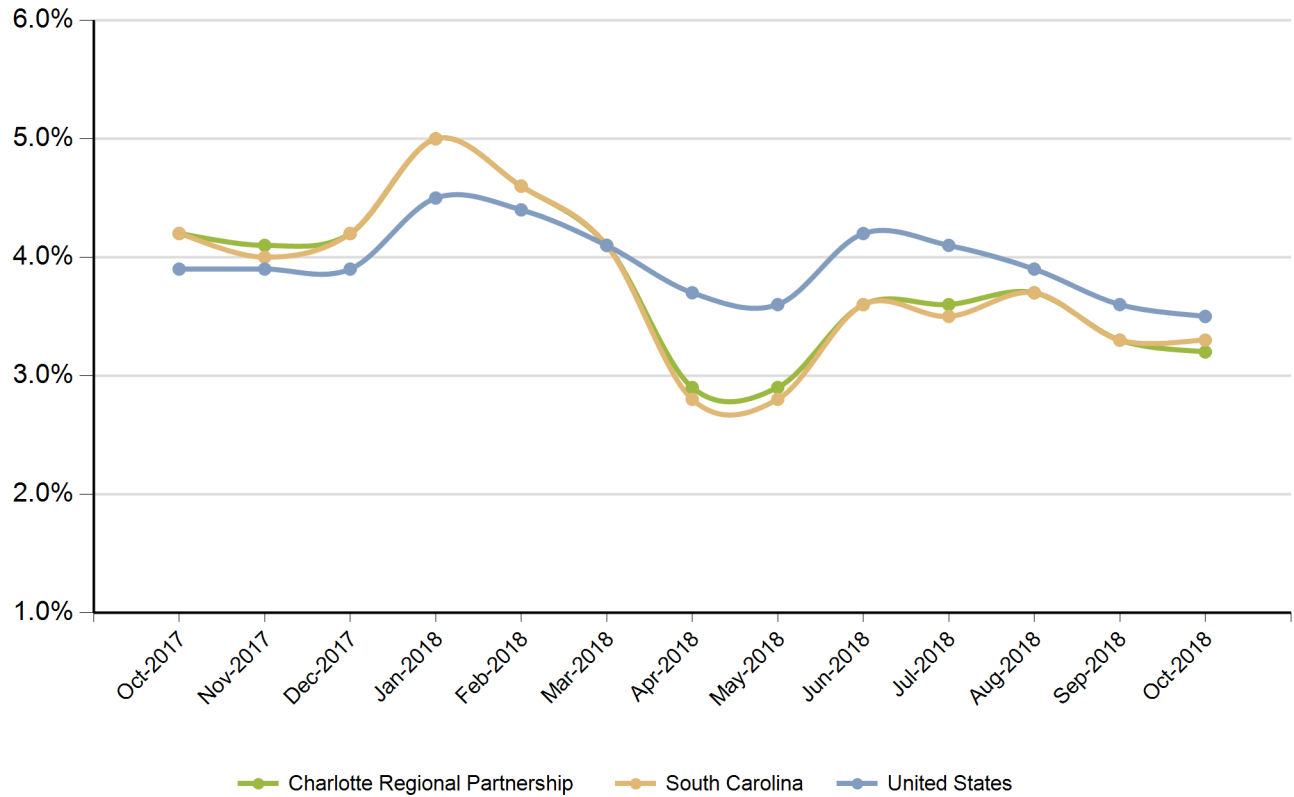
Trends



Year	Charlotte Regional Partnership			South Carolina			United States		
	Employed	Unemployed	Unemp Rate	Employed	Unemployed	Unemp Rate	Employed	Unemployed	Unemp Rate
2007	156,766	11,617	6.9%	2,005,686	120,205	5.7%	146,047,000	7,078,000	4.6%
2008	156,741	14,428	8.4%	1,996,409	145,823	6.8%	145,362,000	8,924,000	5.8%
2009	150,617	26,658	15.0%	1,910,670	242,075	11.2%	139,877,000	14,265,000	9.3%
2010	160,687	24,890	13.4%	1,915,045	240,623	11.2%	139,064,000	14,825,000	9.6%
2011	164,182	22,549	12.1%	1,945,900	229,623	10.6%	139,869,000	13,747,000	8.9%
2012	168,670	19,328	10.3%	1,985,618	201,260	9.2%	142,469,000	12,506,000	8.1%
2013	172,431	15,969	8.5%	2,023,642	167,326	7.6%	143,929,000	11,460,000	7.4%
2014	179,563	13,016	6.8%	2,079,565	143,413	6.5%	146,305,000	9,617,000	6.2%
2015	186,627	11,660	5.9%	2,134,244	135,095	6.0%	148,834,000	8,296,000	5.3%
2016	194,013	10,073	4.9%	2,179,521	114,145	5.0%	151,436,000	7,751,000	4.9%
2017	198,873	8,877	4.3%	2,213,894	98,757	4.3%	153,337,000	6,982,000	4.4%

Source: SC Department of Employment & Workforce

Monthly Unemployment Rate (Unadjusted)



Period	Charlotte Regional Partnership	South Carolina	United States
Oct-2017	4.2%	4.2%	3.9%
Nov-2017	4.1%	4.0%	3.9%
Dec-2017	4.2%	4.2%	3.9%
Jan-2018	5.0%	5.0%	4.5%
Feb-2018	4.6%	4.6%	4.4%
Mar-2018	4.1%	4.1%	4.1%
Apr-2018	2.9%	2.8%	3.7%
May-2018	2.9%	2.8%	3.6%
Jun-2018	3.6%	3.6%	4.2%
Jul-2018	3.6%	3.5%	4.1%
Aug-2018	3.7%	3.7%	3.9%
Sep-2018	3.3%	3.3%	3.6%
Oct-2018	3.2%	3.3%	3.5%

Source: SC Department of Employment & Workforce

Area Job Openings

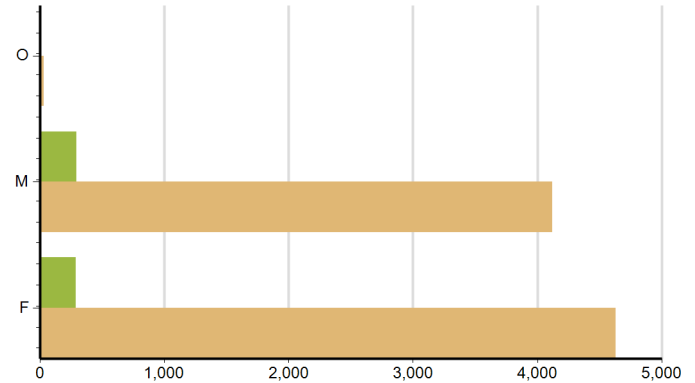
Period	Charlotte Regional Partnership				South Carolina			
	Employed	Unemployed	Unemp Rate	Job Openings	Employed	Unemployed	Unemp Rate	Job Openings
Oct-2017	201,496	8,734	4.2%	3,921	2,221,475	97,934	4.2%	57,940
Nov-2017	200,377	8,500	4.1%	3,609	2,221,189	97,944	4.2%	60,228
Dec-2017	200,492	8,727	4.2%	3,774	2,220,845	97,879	4.2%	56,028
Jan-2018	198,906	10,381	5.0%	3,694	2,221,051	100,182	4.3%	51,746
Feb-2018	200,161	9,571	4.6%	3,694	2,223,397	101,415	4.4%	57,596
Mar-2018	201,156	8,549	4.1%	3,951	2,225,252	102,079	4.4%	59,107
Apr-2018	201,178	5,957	2.9%	4,226	2,225,655	97,929	4.2%	64,770
May-2018	201,906	5,964	2.9%	4,285	2,225,414	92,505	4.0%	61,940
Jun-2018	202,485	7,565	3.6%	4,502	2,225,973	87,096	3.8%	57,230
Jul-2018	201,580	7,470	3.6%	4,405	2,227,550	82,339	3.6%	62,943
Aug-2018	201,408	7,684	3.7%	4,975	2,227,762	78,758	3.4%	63,496
Sep-2018	202,691	6,875	3.3%	3,785	2,227,597	76,741	3.3%	61,190
Oct-2018	204,303	6,831	3.2%	3,976	2,231,027	76,220	3.3%	55,358

Source: SC Department of Employment & Workforce, The Conference Board's Help Wanted OnLine® Data Series
South Carolina Data is Seasonally Adjusted

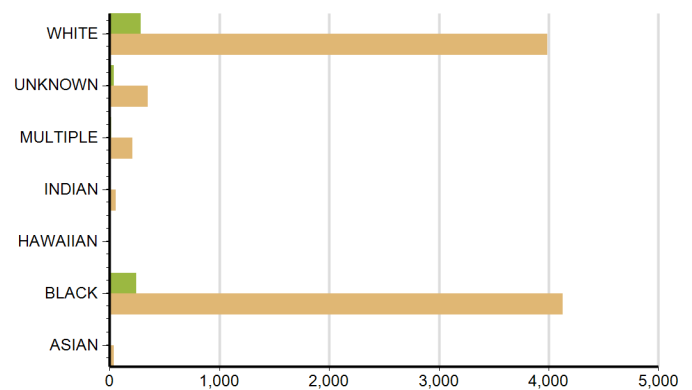
Characteristics of Unemployment Insurance Claimants

October-2018

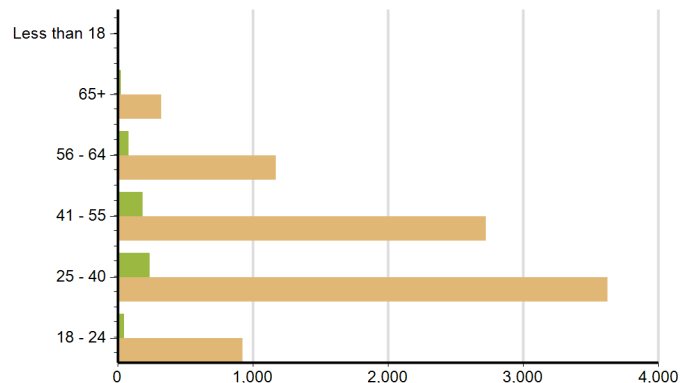
Gender	Charlotte Regional Partnership	South Carolina
Male	292	4,121
Female	4	33
Female	288	4,628



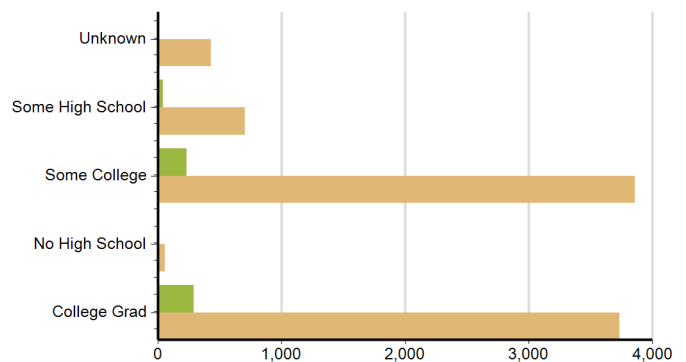
Race	Charlotte Regional Partnership	South Carolina
INDIAN	1	55
ASIAN	6	36
BLACK	244	4,130
MULTIPLE	12	210
WHITE	283	3,991
UNKNOWN	38	349



Age Group	Charlotte Regional Partnership	South Carolina
41 - 55	186	2,723
56 - 64	82	1,170
18 - 24	49	925
25 - 40	239	3,626
65+	28	325



Education	Charlotte Regional Partnership	South Carolina
Unknown	12	429
Some College	235	3,860
Some High School	41	702
College Grad	292	3,734
No High School	4	57

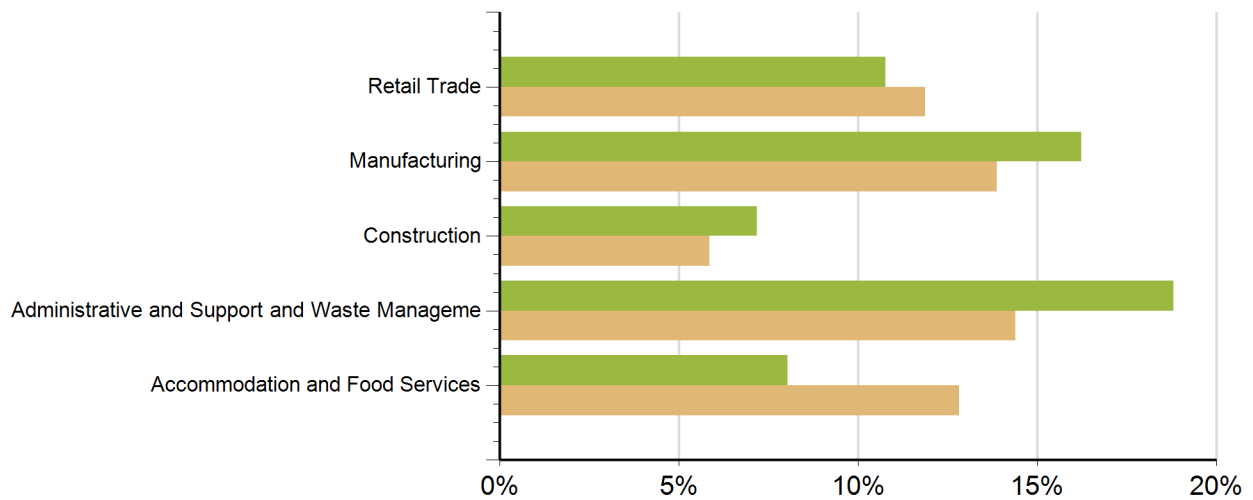


Source: SC Department of Employment & Workforce

Characteristics of Unemployment Insurance Claims by Industry

Industry Groups with Largest Number of Claims

October-2018



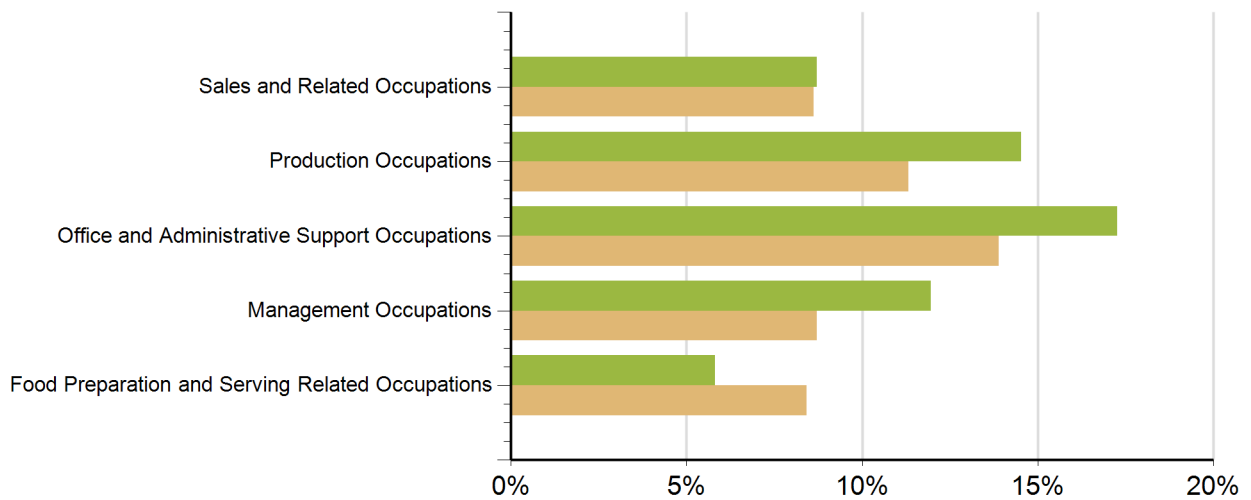
Industry	Charlotte Regional Partnership	South Carolina
Administrative and Support and Waste Management	110	1,270
Unknown	36	789
Information	20	92
Management of Companies and Enterprises	1	34
Other Services (except Public Administration)	5	152
Accommodation and Food Services	47	1,131
Agriculture, Forestry, Fishing and Hunting	1	70
Construction	42	516
Finance and Insurance	23	199
Real Estate and Rental and Leasing	9	204
Health Care and Social Assistance	42	659
Wholesale Trade	32	309
Educational Services	8	158
Utilities	3	13
Professional, Scientific, and Technical Services	29	439
Retail Trade	63	1,048
Arts, Entertainment, and Recreation	2	129
Manufacturing	95	1,224
Public Administration	4	151
Transportation and Warehousing	13	232

Source: SC Department of Employment & Workforce

Characteristics of Unemployment Insurance Claims by Occupation

Occupation Groups with Largest Number of Claims

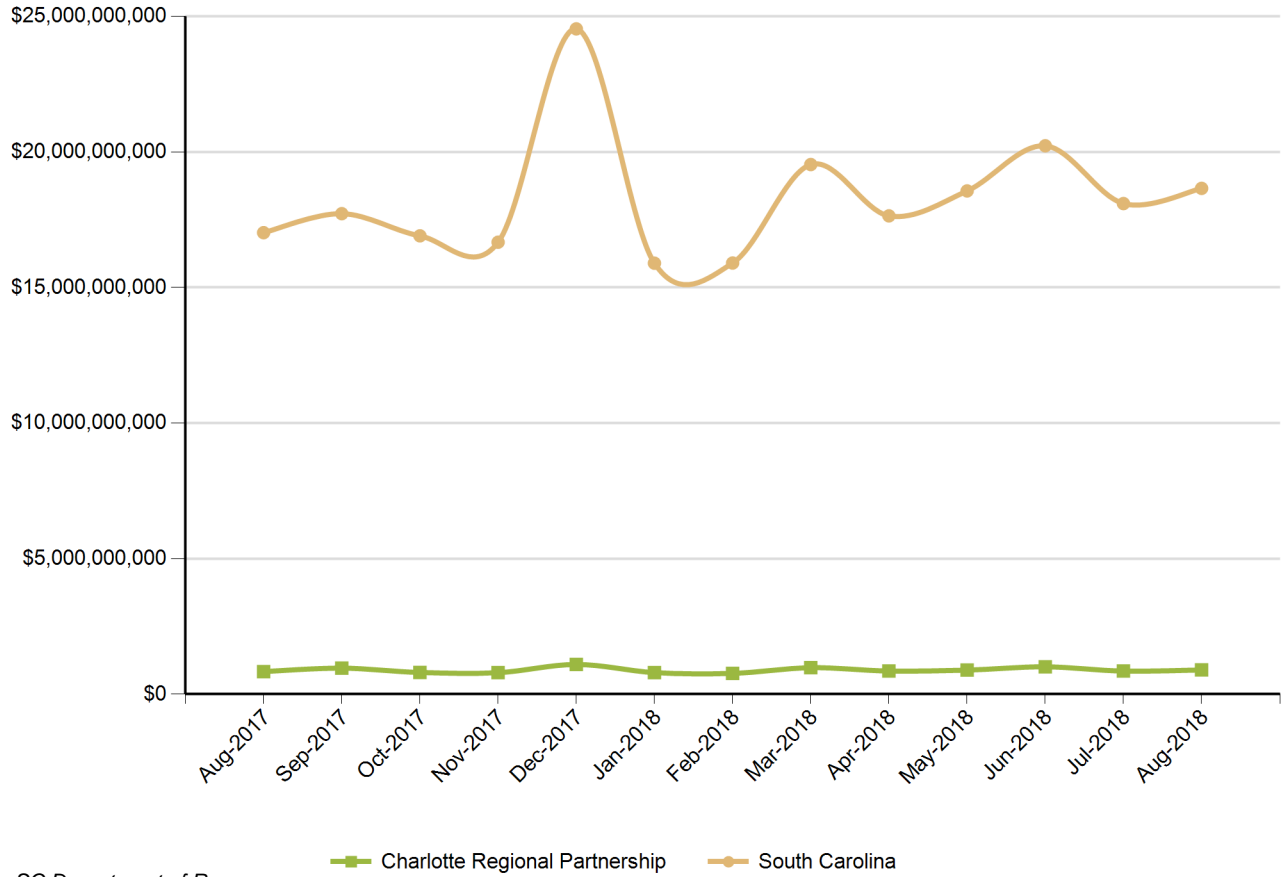
October-2018



Occupation	Charlotte Regional Partnership	South Carolina
Architecture and Engineering Occupations	33	215
Arts, Design, Entertainment, Sports, and Media Occ	5	90
Building and Grounds Cleaning and Maintenance Occu	6	403
Business and Financial Operations Occupations	25	260
Community and Social Service Occupations	4	62
Computer and Mathematical Occupations	21	137
Construction and Extraction Occupations	18	430
Educational Instruction and Library Occupations	9	136
Food Preparation and Serving Related Occupations	34	744
Healthcare Practitioners and Technical Occupations	13	206
Healthcare Support Occupations	15	237
Installation, Maintenance, and Repair Occupations	25	371
Legal Occupations	2	36
Life, Physical, and Social Science Occupations	10	76
Management Occupations	70	769
Military Specific Occupations	1	9
Office and Administrative Support Occupations	101	1,226
Personal Care and Service Occupations	2	127
Production Occupations	85	999
Protective Service Occupations	3	102
Sales and Related Occupations	51	761
Transportation and Material Moving Occupations	34	657
Unknown	18	718

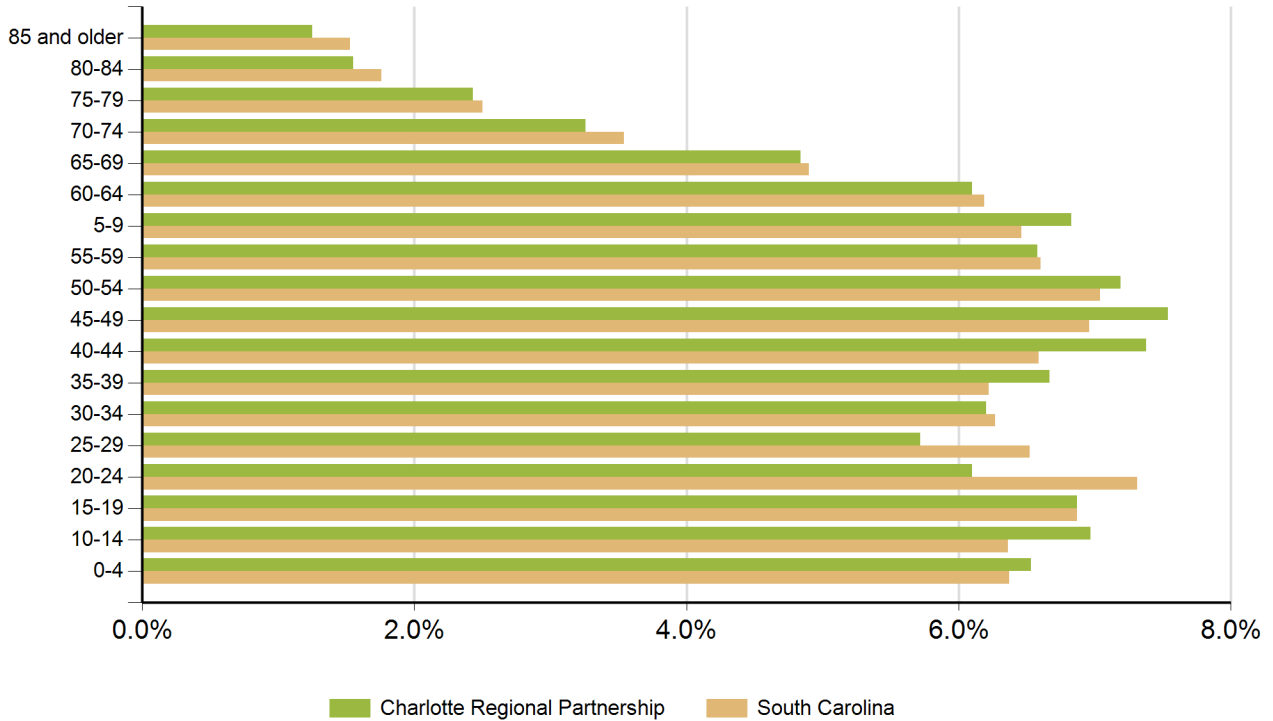
Source: SC Department of Employment & Workforce

Retail Sales



Source: SC Department of Revenue

Population by Age



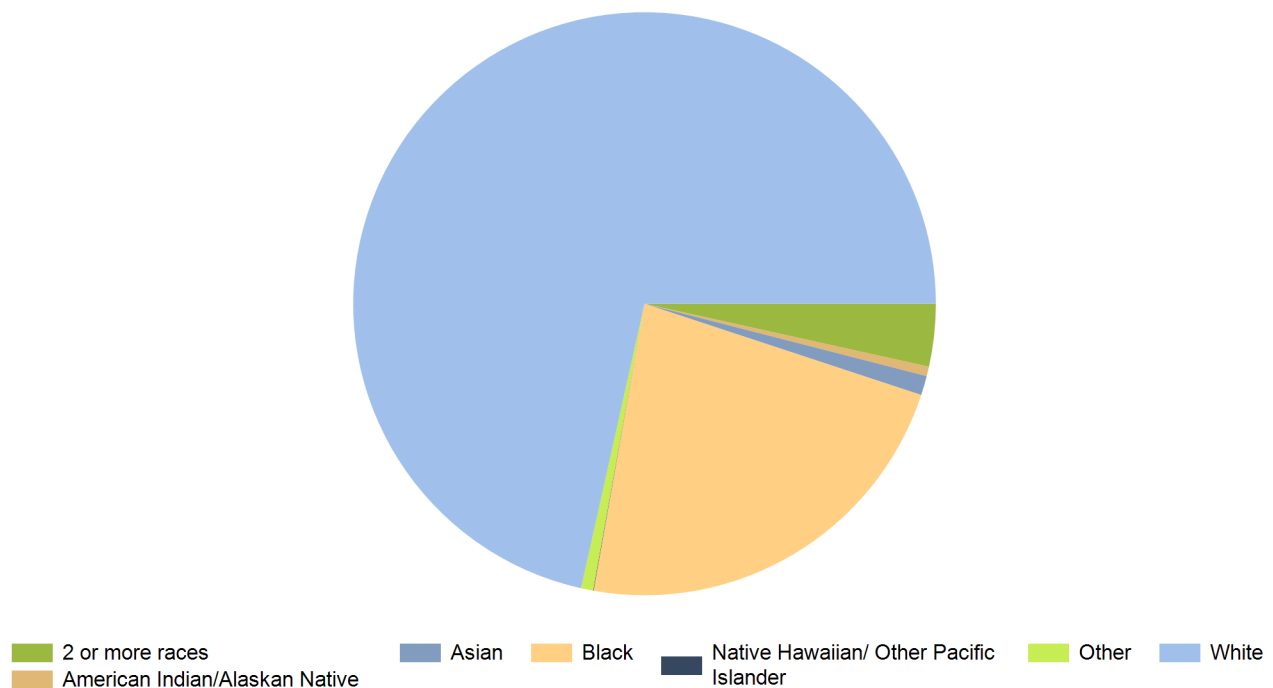
Age Range	Charlotte Regional Partnership	South Carolina	United States
0-4	25,359	298,242	20,052,112
5-9	26,505	302,111	20,409,060
10-14	27,066	297,443	20,672,609
15-19	26,659	321,540	21,715,074
20-24	23,685	342,237	22,099,887
25-29	22,201	305,167	21,243,365
30-34	24,067	293,464	20,467,912
35-39	25,901	291,183	19,876,161
40-44	28,647	308,158	20,998,001
45-49	29,262	325,660	22,109,946
50-54	27,926	329,431	22,396,322
55-59	25,537	309,061	20,165,892
60-64	23,676	289,690	17,479,211
65-69	18,774	229,251	13,189,508
70-74	12,659	165,797	9,767,522
75-79	9,441	117,187	7,438,750
80-84	6,011	82,223	5,781,697
85 and older	4,835	71,757	5,673,565

Source: US Census Bureau, American Community Survey

Population by Race

Race	Charlotte Regional Partnership	%	South Carolina	%	United States	%
White	282,461	71.5%	3,144,146	66.0%	230,592,579	72.0%
Black	89,805	22.7%	1,298,534	27.3%	39,167,010	12.2%
American Indian/Alaskan Native	2,103	0.5%	14,732	0.3%	2,540,309	0.8%
Asian	4,233	1.1%	61,097	1.3%	15,231,962	4.8%
Native Hawaiian/ Other Pacific Islander	113	0.0%	2,128	0.0%	526,347	0.2%
2 or more races	13,690	3.5%	169,670	3.6%	17,464,666	5.5%
Other	2,651	0.7%	74,130	1.6%	14,746,054	4.6%

Source: US Census Bureau, American Community Survey



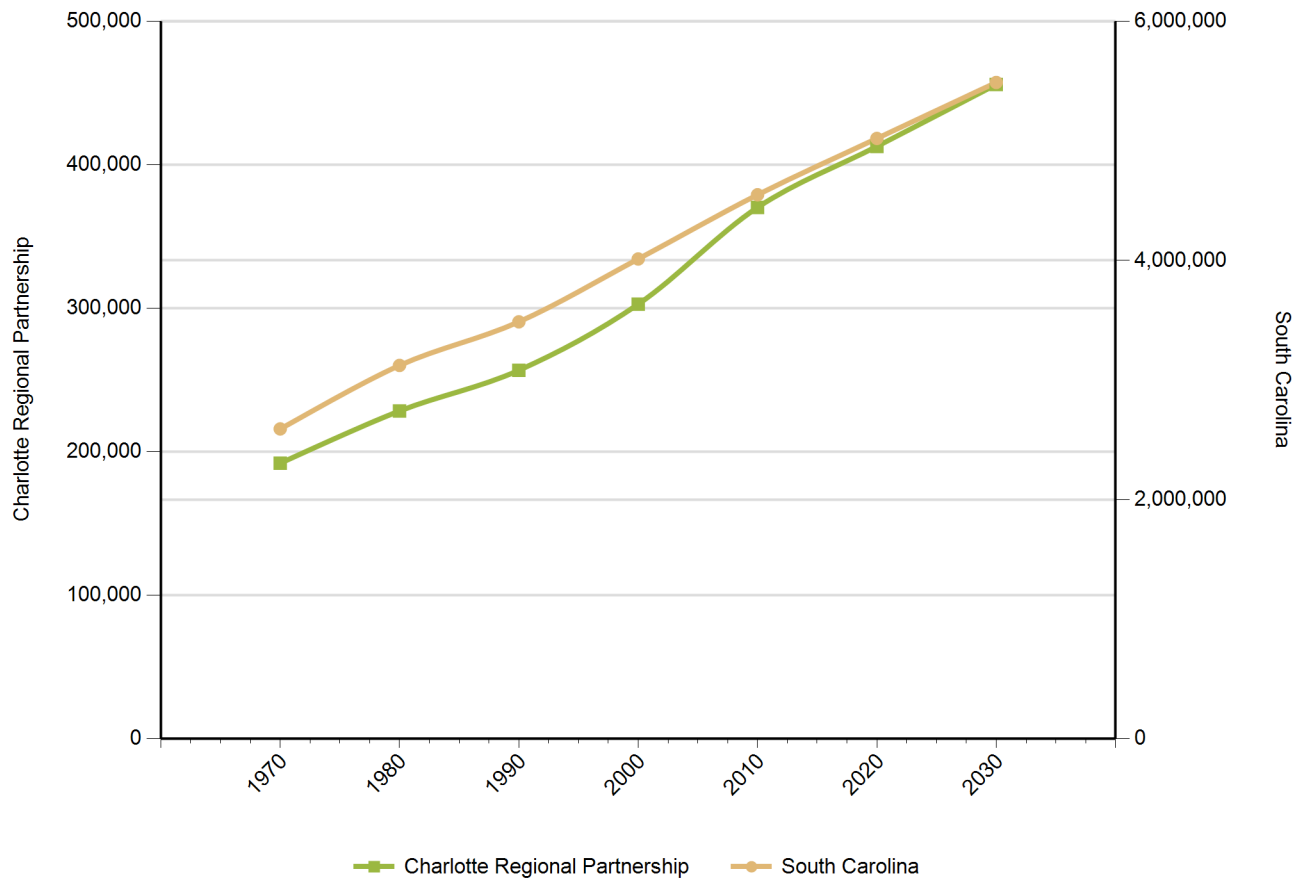
Population by Gender

Gender	Charlotte Regional Partnership	South Carolina	United States
Female	199,912	2,403,297	158,289,182
Male	188,299	2,276,305	153,247,412

Source: US Census Bureau, American Community Survey

Population Change

Historical and Projected



Year	Charlotte Regional Partnership	South Carolina
1970	192,022	2,590,713
1980	228,390	3,121,820
1990	256,758	3,486,310
2000	302,801	4,012,012
2010	370,290	4,549,150
2020	412,830	5,020,400
2030	455,950	5,488,460

Source: US Census Bureau

Employers by Size of Establishment

Employees	Charlotte Regional Partnership	South Carolina
0 to 4	4,889	79,582
5 to 9	1,311	20,165
10 to 19	941	15,299
20 to 49	740	11,617
50 to 99	288	4,503
100 to 249	167	2,790
250 to 499	48	854
500 to 999	14	391
1000 +	13	304

Employment by Size of Establishment

Employees	Charlotte Regional Partnership	South Carolina
0 to 4	7,152	112,852
5 to 9	8,683	134,677
10 to 19	12,747	207,583
20 to 49	22,158	354,792
50 to 99	19,930	310,957
100 to 249	25,166	422,086
250 to 499	16,157	293,191
500 to 999	9,590	263,096
1000 +	20,216	764,813

Source: SC Department of Employment & Workforce - Q1 2018

20 Largestest Employers

(Listed Alphabetically)

Corporation Name

WAL-MART ASSOCIATES INC

SCHAEFFLER GROUP USA INC

ROCK HILL SCHOOL DISTRICT NO 3

FORT MILL SCHOOL DISTRICT NO 4

LPL FINANCIAL CORPORATION

RBUS INC

ROSS DRESS FOR LESS INC

WELLS FARGO BANK N A

AMISUB OF SOUTH CAROLINA INC

LASH GROUP LLC

CLOVER SCHOOL DISTRICT NO 2

DUKE ENERGY CORPORATION

WINTHROP UNIVERSITY

CHESTERFIELD COUNTY SCHOOL DISTRICT

DMSI STAFFING LLC

COUNTY OF YORK

COMPORIUM INC

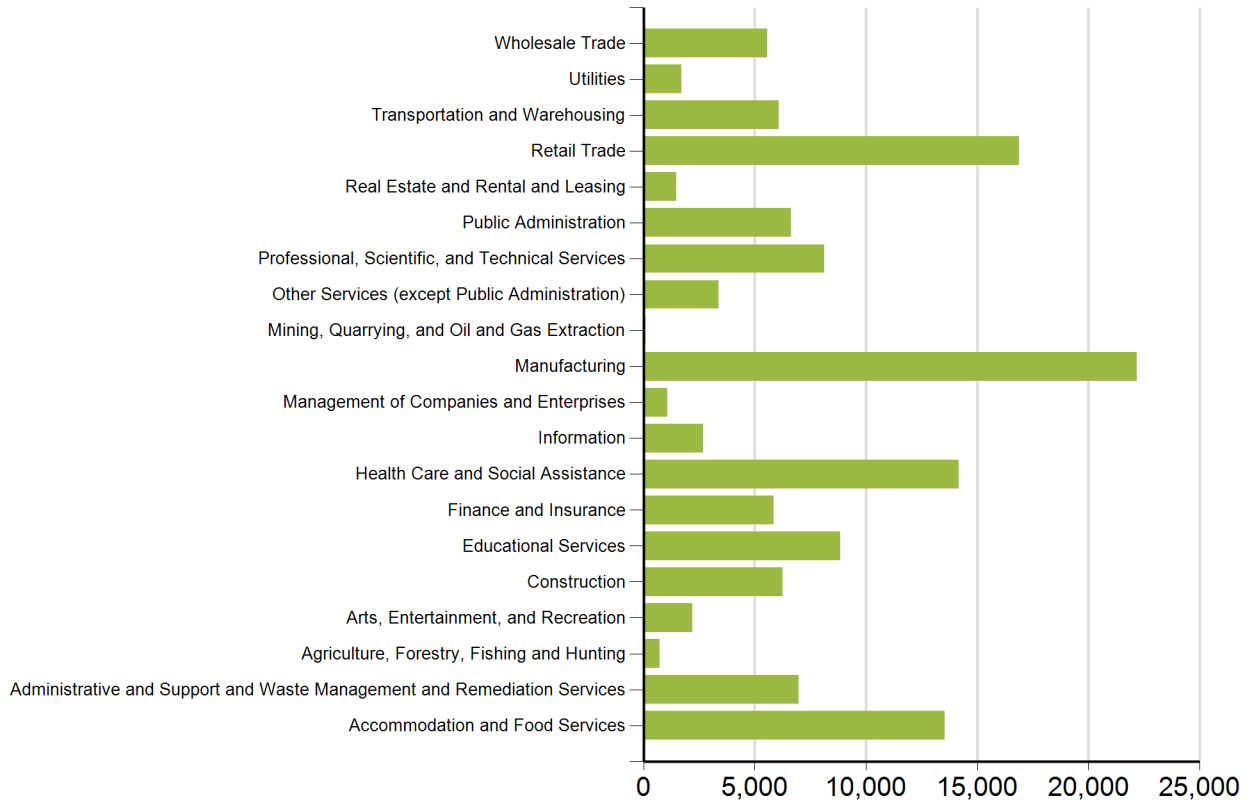
CITY OF ROCK HILL

NEW AMERICAN MORTGAGE LLC

YORK SCHOOL DISTRICT NO 1

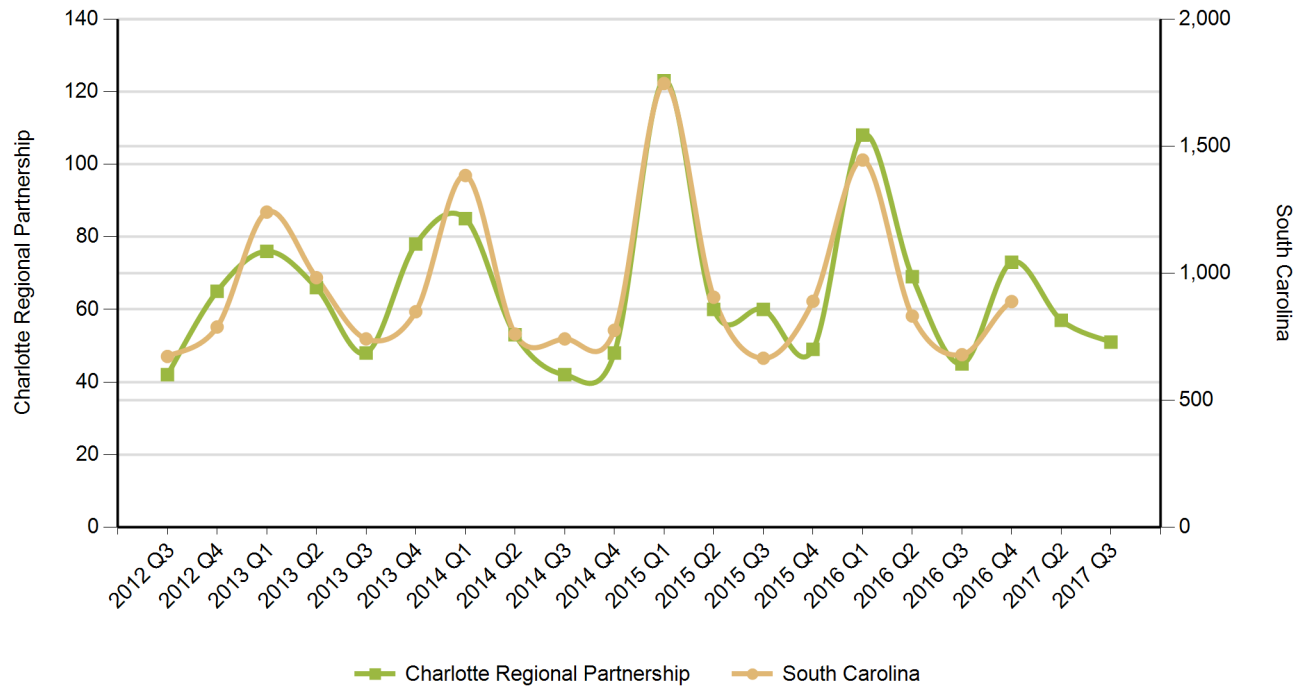
Source: SC Department of Employment & Workforce - Q1 2018

Employment by Industry



Source: SC Department of Employment & Workforce
 Quarterly Census of Employment and Wages (QCEW) - Q1 2018

New Startup Firms



Quarter	Charlotte Regional Partnership	South Carolina
2017 Q3	51	
2017 Q2	57	
2016 Q4	73	888
2016 Q3	45	679
2016 Q2	69	831
2016 Q1	108	1,445
2015 Q4	49	889
2015 Q3	60	665
2015 Q2	60	905
2015 Q1	123	1,746
2014 Q4	48	775
2014 Q3	42	741
2014 Q2	53	760
2014 Q1	85	1,384
2013 Q4	78	848
2013 Q3	48	741
2013 Q2	66	982
2013 Q1	76	1,240
2012 Q4	65	788
2012 Q3	42	672

Note: A firm is included in the count when it does not have a UI Account Number in the previous quarter and has a Setup Date that falls in the quarter displayed.

Source: SC Department of Employment & Workforce

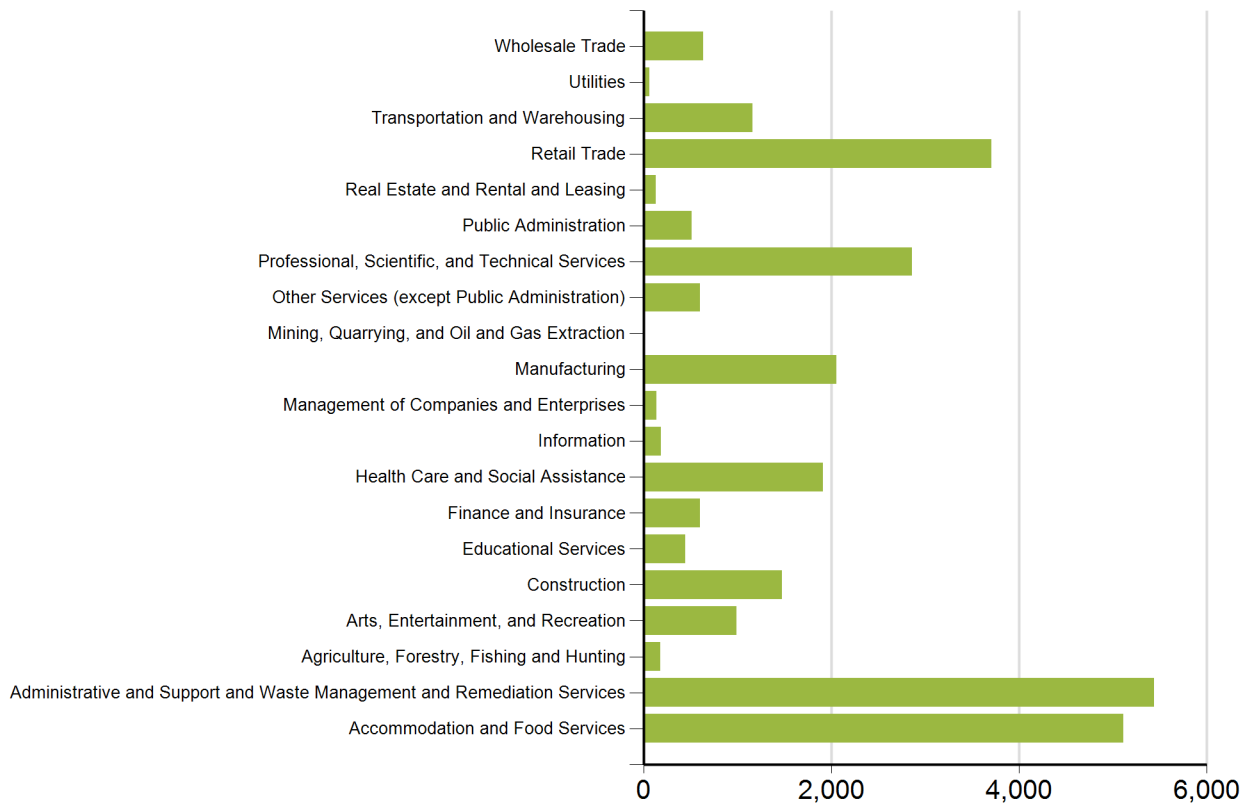
Top 20 Occupational Openings

April 2016

Occupation Name (Soccode)	Job Opening
Registered Nurses (29-1141)	287
Heavy and Tractor-Trailer Truck Drivers (53-3032)	237
Retail Salespersons (41-2031)	80
Laborers and Freight, Stock, and Material Movers, Hand (53-7062)	74
Industrial Engineers (17-2112)	73
First-Line Supervisors of Office and Administrative Support Workers (43-1011)	72
First-Line Supervisors of Food Preparation and Serving Workers (35-1012)	71
First-Line Supervisors of Retail Sales Workers (41-1011)	70
Customer Service Representatives (43-4051)	67
First-Line Supervisors of Production and Operating Workers (51-1011)	66
Maintenance and Repair Workers, General (49-9071)	64
Accountants and Auditors (13-2011)	58
Licensed Practical and Licensed Vocational Nurses (29-2061)	44
Medical Assistants (31-9092)	42
Physical Therapists (29-1123)	35
Speech-Language Pathologists (29-1127)	35
Cashiers (41-2011)	33
Executive Secretaries and Executive Administrative Assistants (43-6011)	33
Financial Managers (11-3031)	33
Insurance Sales Agents (41-3021)	32

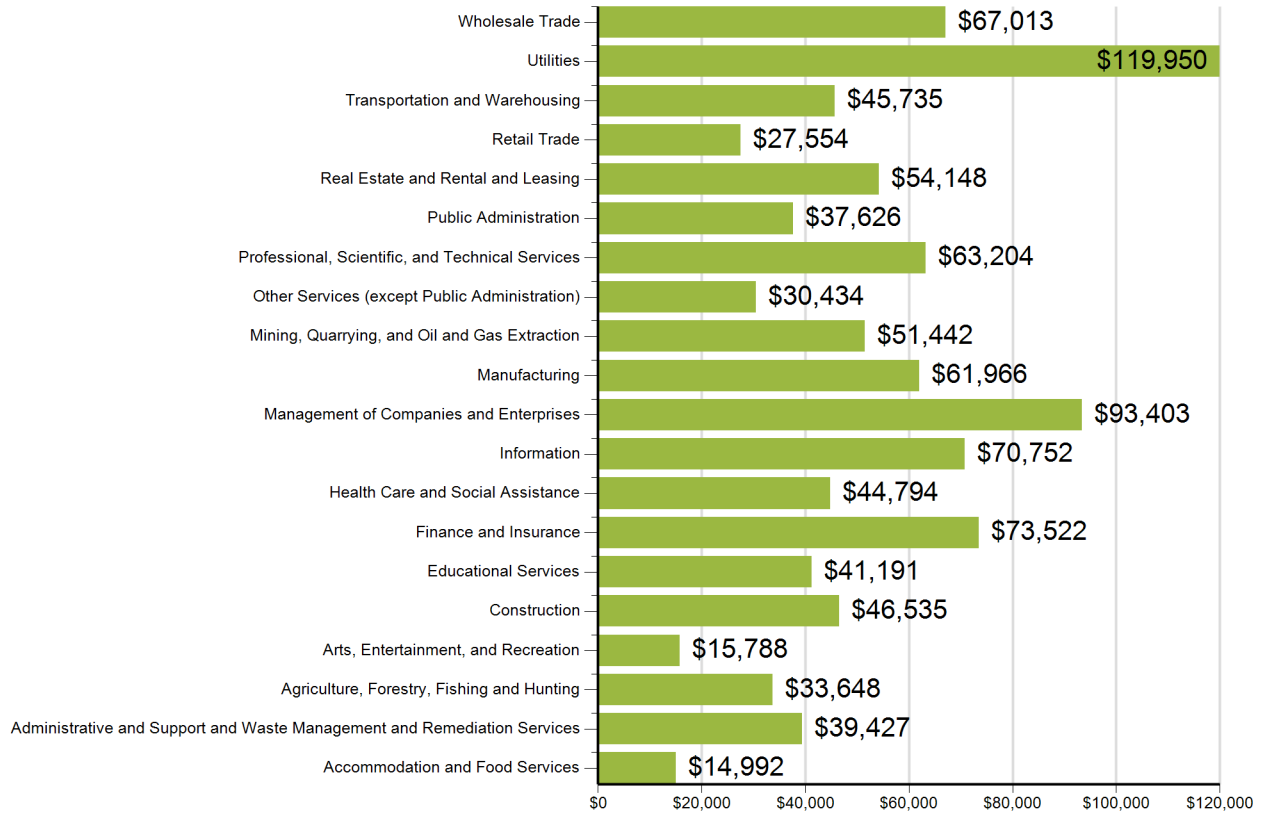
Source: SC Department of Employment & Workforce and The Conference Board's Help Wanted OnLine® Data Series

New Hires by Industry



US Census Bureau, Local Employment Dynamics - Q2 2016

Average Annual Wage by Industry



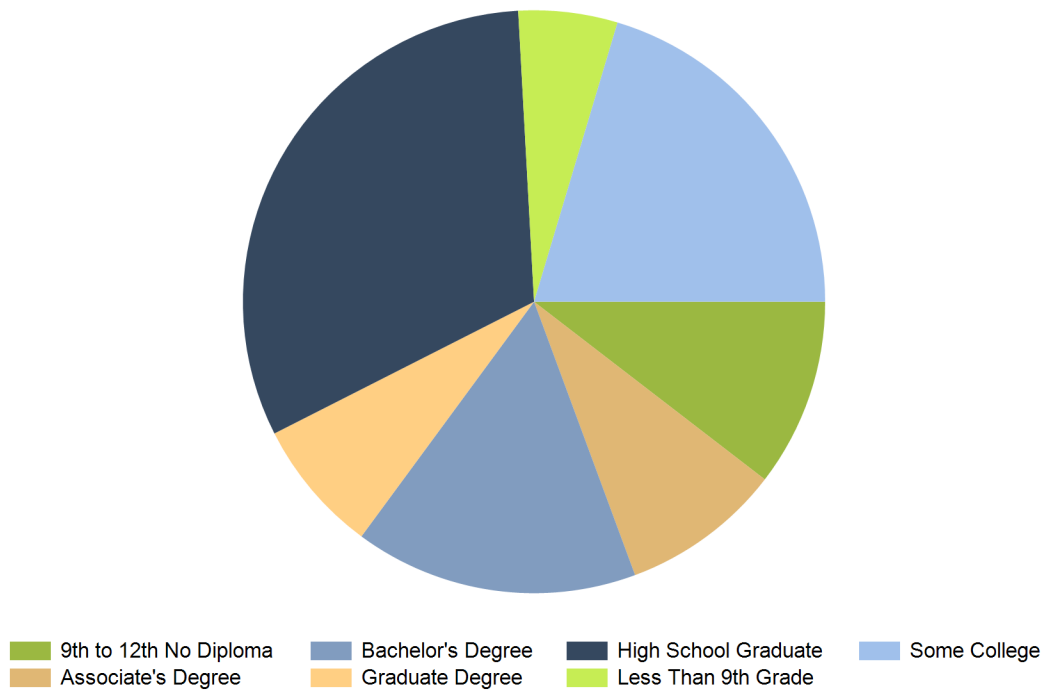
Source: SC Department of Employment & Workforce
 Quarterly Census of Employment and Wages (QCEW) - Q1
 2018

Age of Workers by Industry

Industry	14-18	19-21	22-24	25-34	35-44	45-54	55-64	65+
Total, All Industries	3,568	5,968	8,068	29,559	30,827	31,898	23,001	7,529
Agriculture, Forestry, Fishing and Hunting	11	36	50	156	169	198	134	63
Mining, Quarrying, and Oil and Gas Extraction	0	0	0	14	21	31	23	3
Utilities	0	15	26	294	365	492	648	79
Construction	38	190	259	1,249	1,436	1,460	923	344
Manufacturing	52	386	879	4,099	5,190	6,691	4,937	931
Wholesale Trade	17	100	193	1,112	1,526	1,785	1,192	365
Retail Trade	634	1,406	1,459	3,368	2,688	2,807	2,159	956
Transportation and Warehousing	25	207	292	1,130	1,258	1,470	956	302
Information	14	30	73	443	600	550	390	121
Finance and Insurance	9	86	310	1,876	2,045	1,533	834	228
Real Estate and Rental and Leasing	3	20	41	281	338	332	264	84
Professional and Technical Services	39	158	685	2,184	1,594	1,258	922	351
Management of Companies and Enterprises	11	30	55	302	369	318	198	51
Administrative and Waste Services	59	442	666	2,370	2,156	1,984	1,316	484
Educational Services	72	87	347	2,290	3,488	3,610	2,917	1,055
Health Care and Social Assistance	44	273	669	3,164	3,494	3,298	2,366	778
Arts, Entertainment, and Recreation	394	227	162	309	320	314	240	206
Accommodation and Food Services	1,959	1,920	1,424	3,021	1,785	1,547	874	360
Other Services, Except Public Administration	135	238	216	665	595	679	529	278
Public Administration	35	102	250	1,227	1,384	1,531	1,170	486

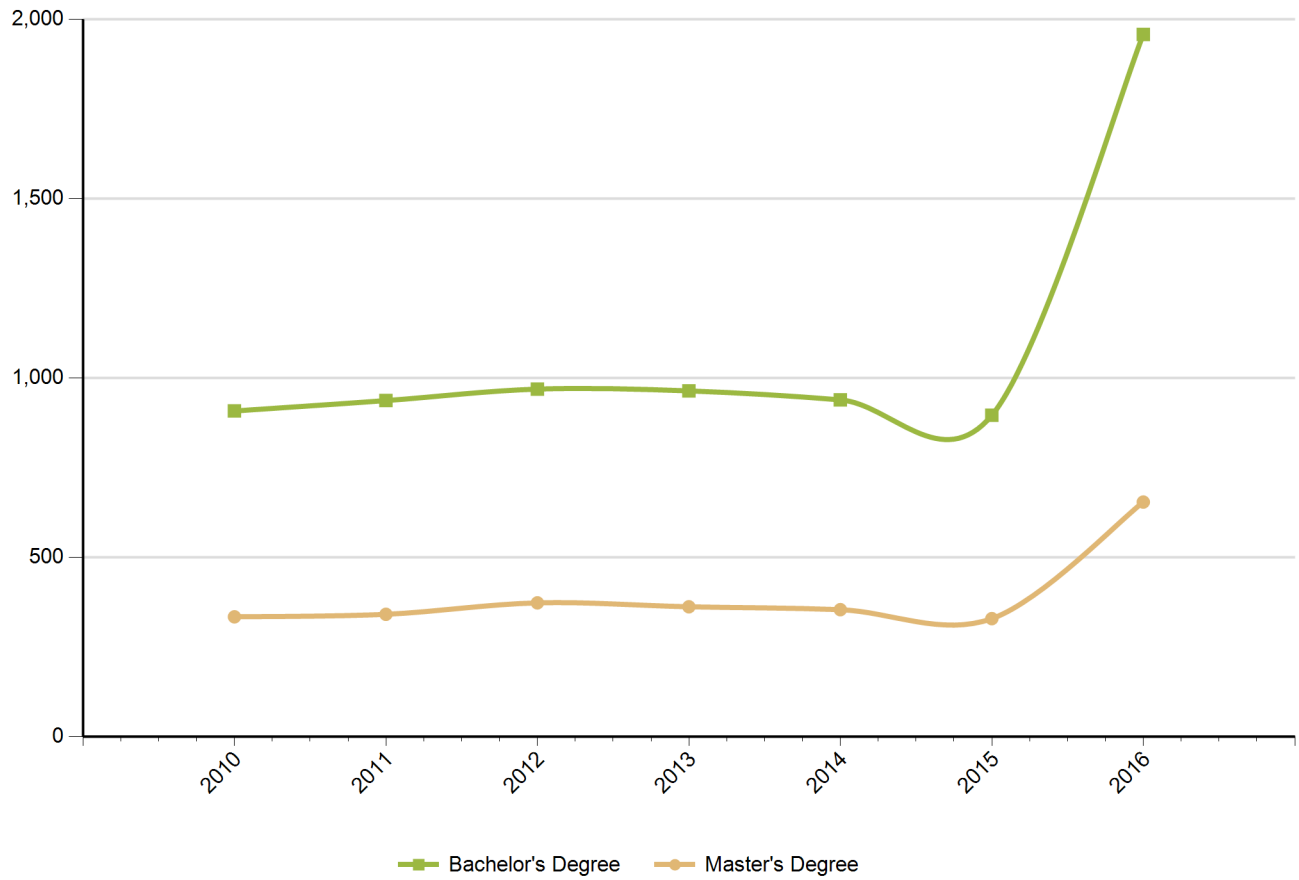
Source: US Census Bureau, Local Employment Dynamics - Q2 2016

Educational Attainment (Population 25 Years and Older)



Source: US Census Bureau, American Community Survey - 2013 5-Year Estimates

Graduate Trends



Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System

Educational Institutions

Clinton College
1029 Crawford Rd

Rock Hill, SC 29730
803.327.7402
<http://www.clintoncollege.edu>
2016 Degrees Awarded: 88

Northeastern Technical College
1201 Chesterfield Hwy.

Cheraw, SC 29520
843.921.6900
<http://www.netc.edu>
2016 Degrees Awarded: 444

Winthrop University
701 Oakland Ave

Rock Hill, SC 29733
803.323.2211
<http://www.winthrop.edu>
2016 Degrees Awarded: 2648

Kenneth Shuler School of Cosmetology-Rock Hill
2383 Cherry Road

Rock Hill, SC 29730
803.328.5166
<http://www.kennethshuler.com>
2016 Degrees Awarded: 90

University of South Carolina-Lancaster
476 Hubbard Drive

Lancaster, SC 29720
803.313.7000
<http://usclancaster.sc.edu/>
2016 Degrees Awarded: 216

York Technical College
452 S Anderson Rd

Rock Hill, SC 29730
803.327.8000
<http://www.yorktech.edu>
2016 Degrees Awarded: 1868

Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System