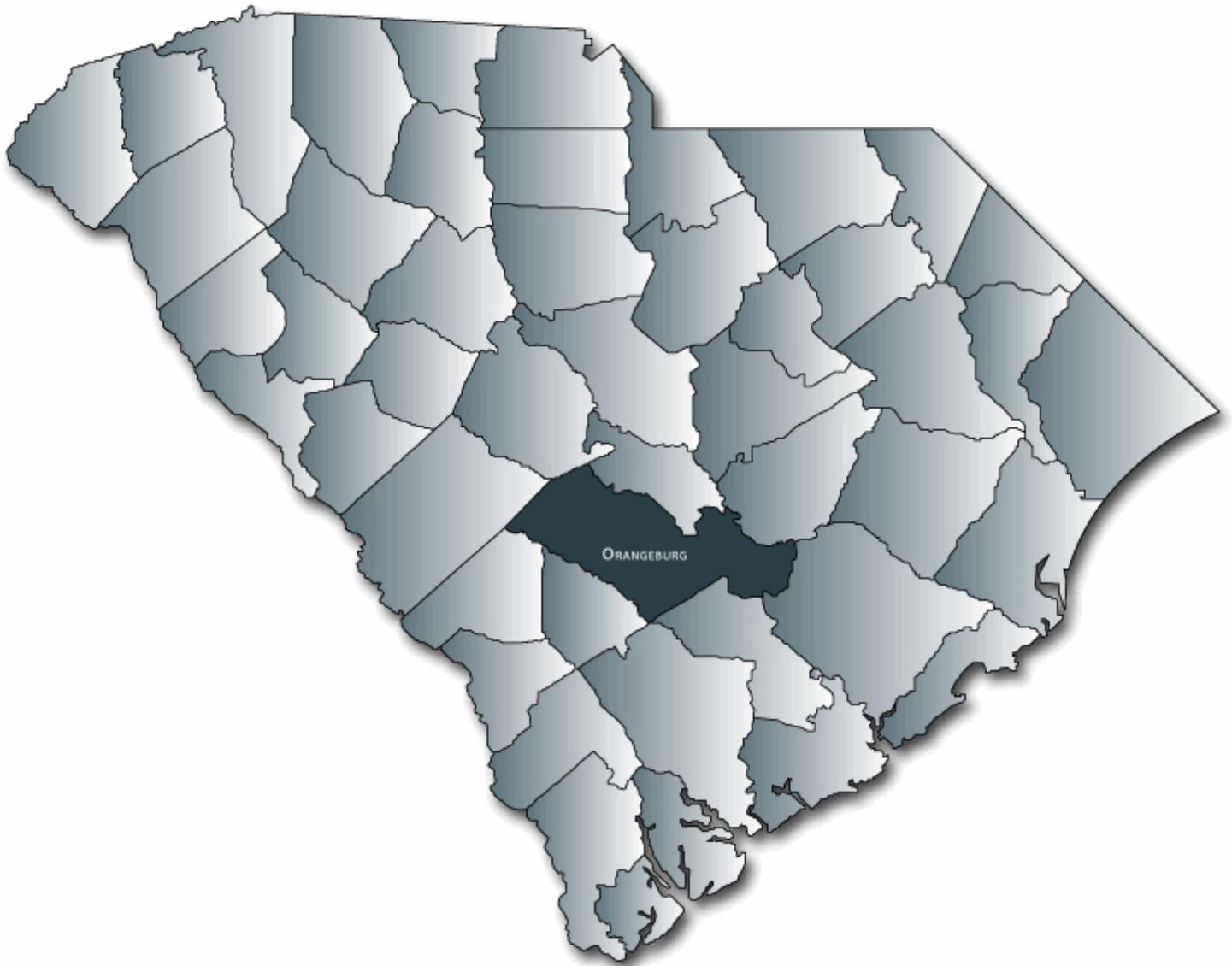


COMMUNITY PROFILE

Orangeburg County



S.C. Department of Employment & Workforce

Business Intelligence Department

1550 Gadsden Street, PO Box 995

Columbia, SC 29202

803.737.2660

www.SCWorkforceInfo.com

Updated: 12/16/2016



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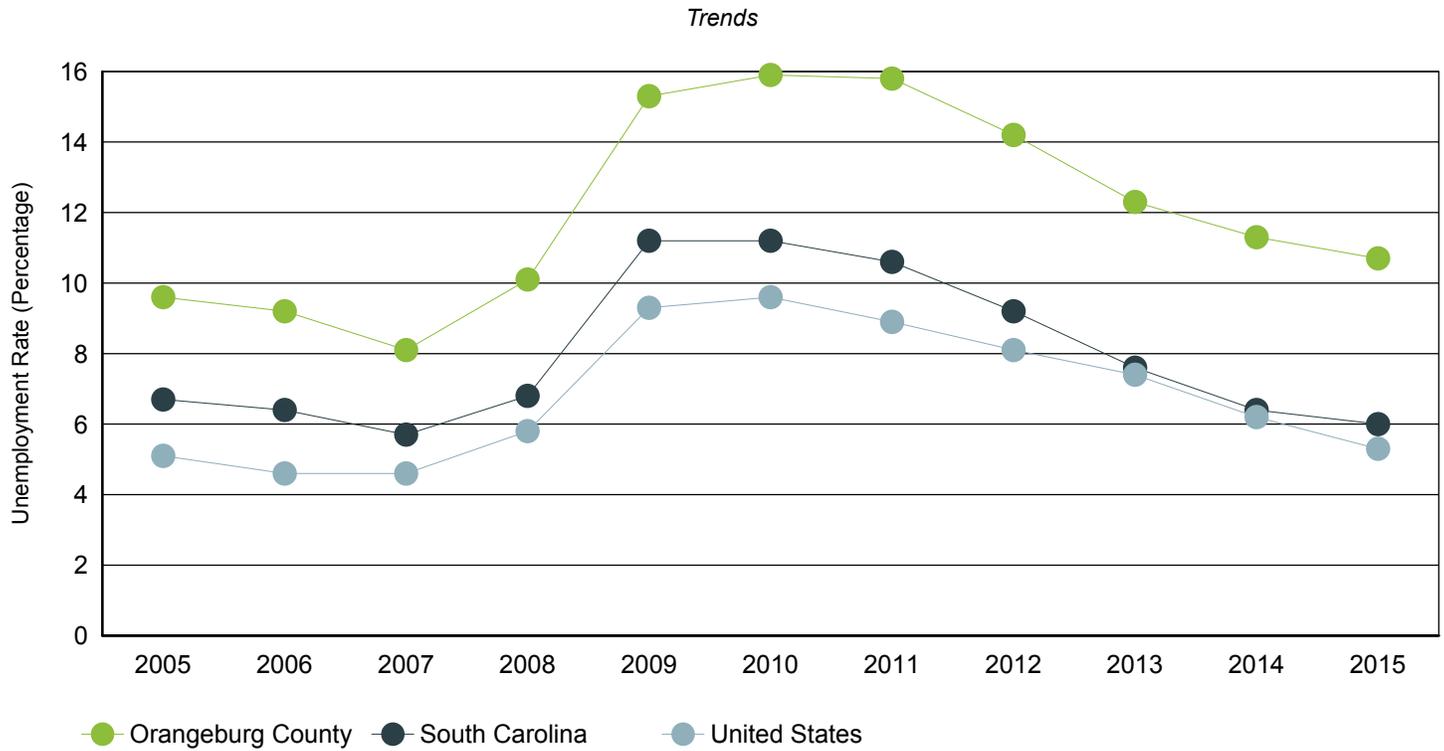
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Annual Unemployment Rate (Unadjusted)

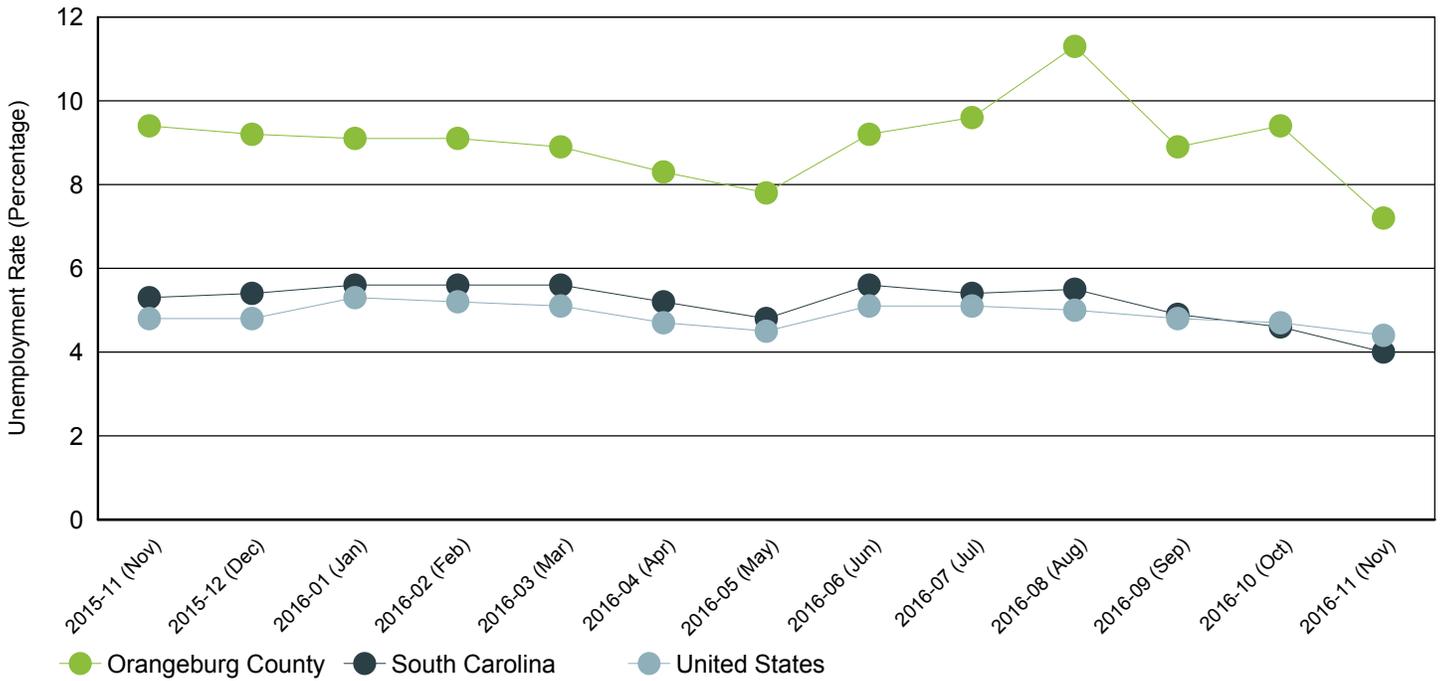


| Year | Orangeburg County | | | South Carolina | | | United States | | |
|------|-------------------|-------|-------|----------------|---------|-------|---------------|------------|------|
| | Employment | Unemp | Rate | Employment | Unemp | Rate | Employment | Unemp | Rate |
| 2015 | 33,197 | 3,997 | 10.7% | 2,122,573 | 134,504 | 6.0% | 148,834,000 | 8,296,000 | 5.3% |
| 2014 | 33,477 | 4,271 | 11.3% | 2,074,277 | 142,505 | 6.4% | 146,305,000 | 9,617,000 | 6.2% |
| 2013 | 33,745 | 4,751 | 12.3% | 2,022,444 | 166,924 | 7.6% | 143,929,000 | 11,460,000 | 7.4% |
| 2012 | 33,726 | 5,599 | 14.2% | 1,983,506 | 200,607 | 9.2% | 142,469,000 | 12,506,000 | 8.1% |
| 2011 | 33,878 | 6,364 | 15.8% | 1,945,900 | 229,623 | 10.6% | 139,869,000 | 13,747,000 | 8.9% |
| 2010 | 33,723 | 6,380 | 15.9% | 1,915,045 | 240,623 | 11.2% | 139,064,000 | 14,825,000 | 9.6% |
| 2009 | 35,196 | 6,344 | 15.3% | 1,910,670 | 242,075 | 11.2% | 139,877,000 | 14,265,000 | 9.3% |
| 2008 | 36,936 | 4,151 | 10.1% | 1,996,409 | 145,823 | 6.8% | 145,362,000 | 8,924,000 | 5.8% |
| 2007 | 37,031 | 3,271 | 8.1% | 2,005,686 | 120,205 | 5.7% | 146,047,000 | 7,078,000 | 4.6% |
| 2006 | 36,342 | 3,686 | 9.2% | 1,973,337 | 135,760 | 6.4% | 144,427,000 | 7,001,000 | 4.6% |
| 2005 | 36,659 | 3,904 | 9.6% | 1,929,233 | 139,366 | 6.7% | 141,730,000 | 7,591,000 | 5.1% |

Source: S.C. Department of Employment & Workforce

Monthly Unemployment Rate (Unadjusted)

Past 13 Months



| Period | Orangeburg County | South Carolina | United States |
|----------|-------------------|----------------|---------------|
| Nov 2016 | 7.2% | 4.0% | 4.4% |
| Oct 2016 | 9.4% | 4.6% | 4.7% |
| Sep 2016 | 8.9% | 4.9% | 4.8% |
| Aug 2016 | 11.3% | 5.5% | 5.0% |
| Jul 2016 | 9.6% | 5.4% | 5.1% |
| Jun 2016 | 9.2% | 5.6% | 5.1% |
| May 2016 | 7.8% | 4.8% | 4.5% |
| Apr 2016 | 8.3% | 5.2% | 4.7% |
| Mar 2016 | 8.9% | 5.6% | 5.1% |
| Feb 2016 | 9.1% | 5.6% | 5.2% |
| Jan 2016 | 9.1% | 5.6% | 5.3% |
| Dec 2015 | 9.2% | 5.4% | 4.8% |
| Nov 2015 | 9.4% | 5.3% | 4.8% |

Source: S.C. Department of Employment & Workforce

Area Job Openings

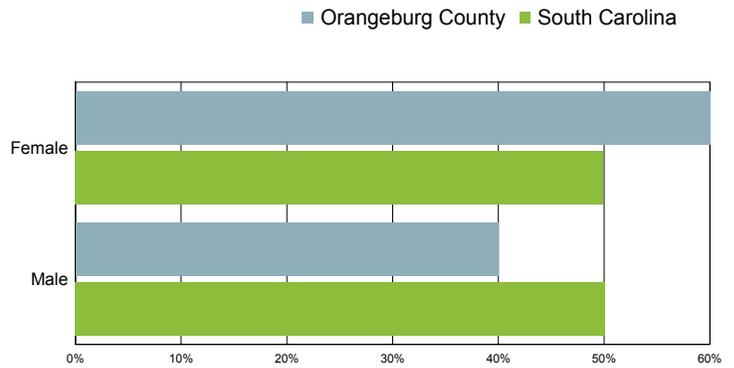
| Period | Orangeburg County | | | | South Carolina | | | |
|--------|-------------------|------------|-------------|--------------|----------------|------------|-------------|--------------|
| | Employed | Unemployed | Unemp. Rate | Job Openings | Employed | Unemployed | Unemp. Rate | Job Openings |
| Nov-16 | 34,302 | 2,656 | 7.2% | 627 | 2,200,101 | 102,075 | 4.4% | 59,494 |
| Oct-16 | 34,055 | 3,517 | 9.4% | 658 | 2,192,573 | 108,350 | 4.7% | 59,888 |
| Sep-16 | 34,054 | 3,330 | 8.9% | 730 | 2,186,132 | 111,941 | 4.9% | 61,522 |
| Aug-16 | 34,074 | 4,352 | 11.3% | 512 | 2,181,220 | 117,003 | 5.1% | 63,800 |
| Jul-16 | 34,318 | 3,644 | 9.6% | 803 | 2,182,885 | 120,854 | 5.2% | 61,572 |
| Jun-16 | 34,313 | 3,489 | 9.2% | 776 | 2,185,076 | 125,646 | 5.4% | 61,518 |
| May-16 | 34,117 | 2,899 | 7.8% | 684 | 2,185,072 | 129,861 | 5.6% | 63,126 |
| Apr-16 | 34,034 | 3,097 | 8.3% | 790 | 2,181,794 | 134,295 | 5.8% | 67,021 |
| Mar-16 | 33,721 | 3,294 | 8.9% | 776 | 2,174,655 | 131,324 | 5.7% | 61,889 |
| Feb-16 | 33,161 | 3,303 | 9.1% | 900 | 2,162,709 | 125,494 | 5.5% | 64,238 |
| Jan-16 | 33,080 | 3,323 | 9.1% | 843 | 2,150,533 | 124,506 | 5.5% | 56,427 |
| Dec-15 | 33,032 | 3,328 | 9.2% | 850 | 2,138,997 | 124,433 | 5.5% | 60,418 |
| Nov-15 | 32,826 | 3,425 | 9.4% | 928 | 2,136,651 | 124,159 | 5.5% | 73,219 |

Source: S.C. Department of Employment & Workforce & The Conference Board's Help Wanted OnLine® data series
 South Carolina Data is Seasonally Adjusted

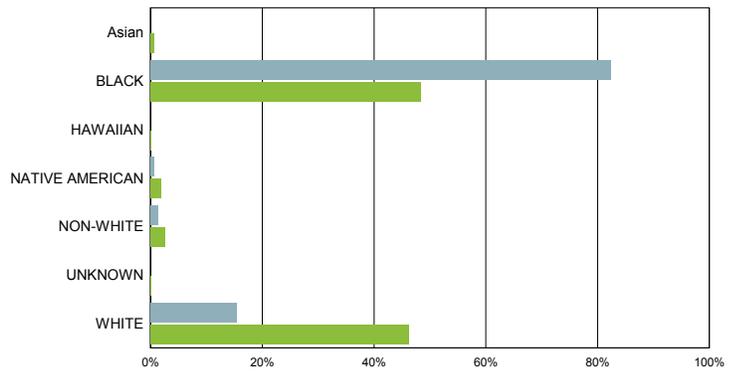
Characteristics of Unemployment Insurance Claimants

November 2016

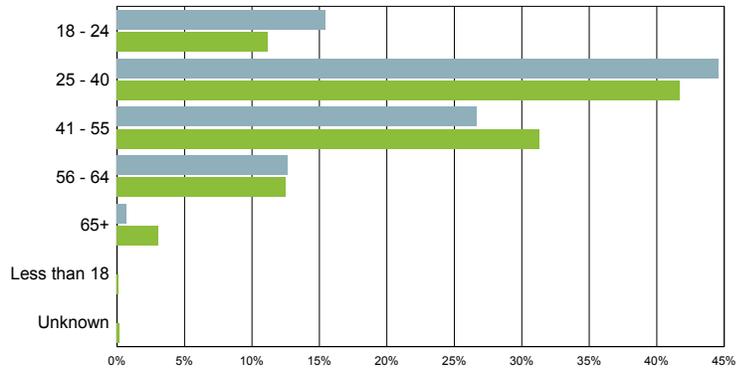
| Gender | Orangeburg County | South Carolina |
|--------|-------------------|----------------|
| Female | 171 | 5,214 |
| Male | 114 | 5,231 |



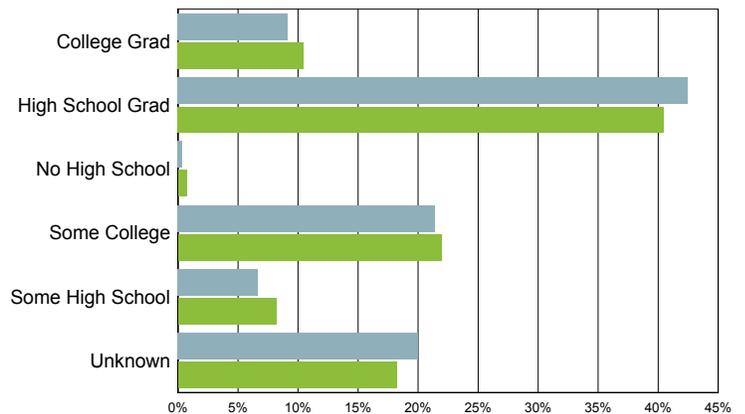
| Race | Orangeburg County | South Carolina |
|-----------------|-------------------|----------------|
| Asian | 0 | 75 |
| BLACK | 235 | 5,061 |
| NATIVE AMERICAN | 2 | 201 |
| NON-WHITE | 4 | 265 |
| WHITE | 44 | 4,822 |



| Age Group | Orangeburg County | South Carolina |
|--------------|-------------------|----------------|
| 18 - 24 | 44 | 1,166 |
| 25 - 40 | 127 | 4,354 |
| 41 - 55 | 76 | 3,270 |
| 56 - 64 | 36 | 1,305 |
| 65+ | 2 | 319 |
| Less than 18 | 0 | 11 |
| Unknown | 0 | 20 |



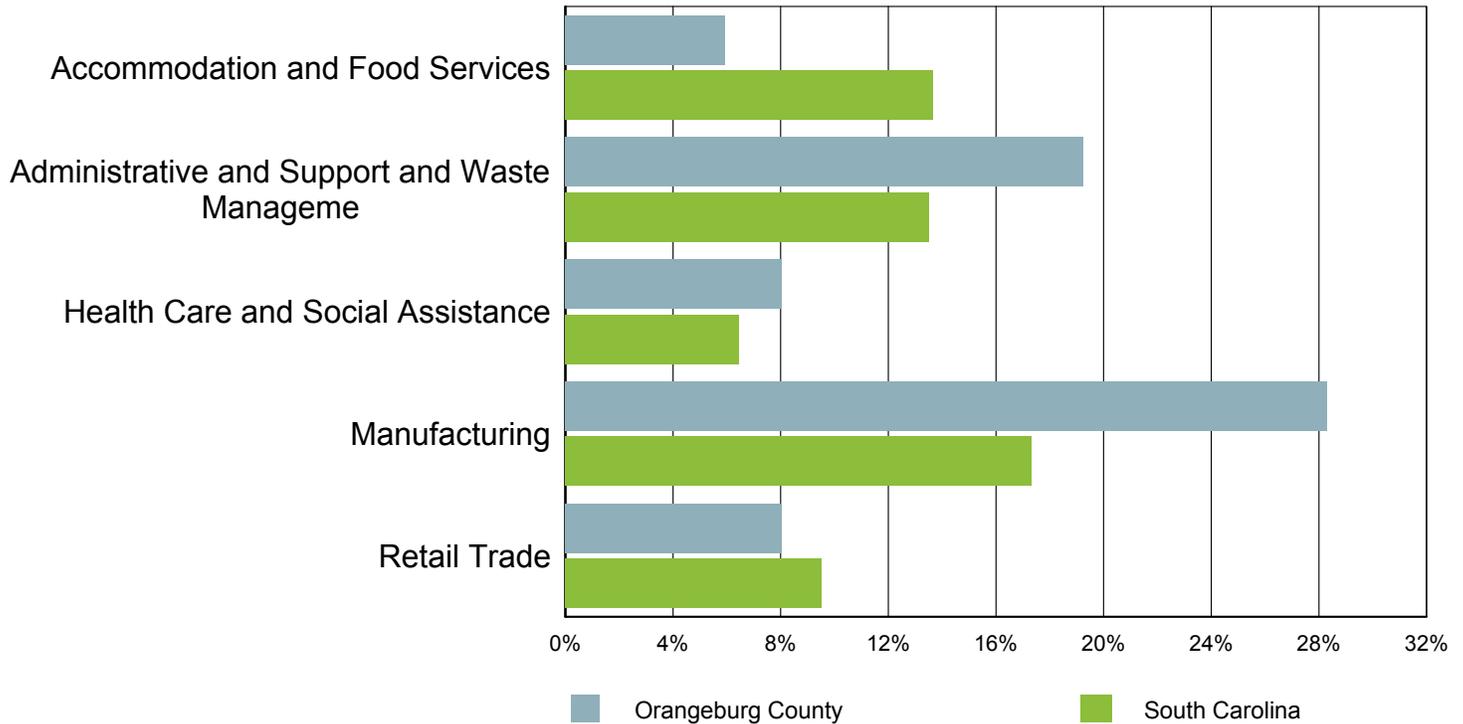
| Education | Orangeburg County | South Carolina |
|------------------|-------------------|----------------|
| College Grad | 26 | 1,094 |
| Some College | 61 | 2,291 |
| High School Grad | 121 | 4,226 |
| Some High School | 19 | 857 |
| No High School | 1 | 74 |
| Unknown | 57 | 1,903 |



Source: S.C. Department of Employment & Workforce

Characteristics of Unemployment Insurance Claims by Industry

Industry Groups With Largest Number of Claims
November 2016

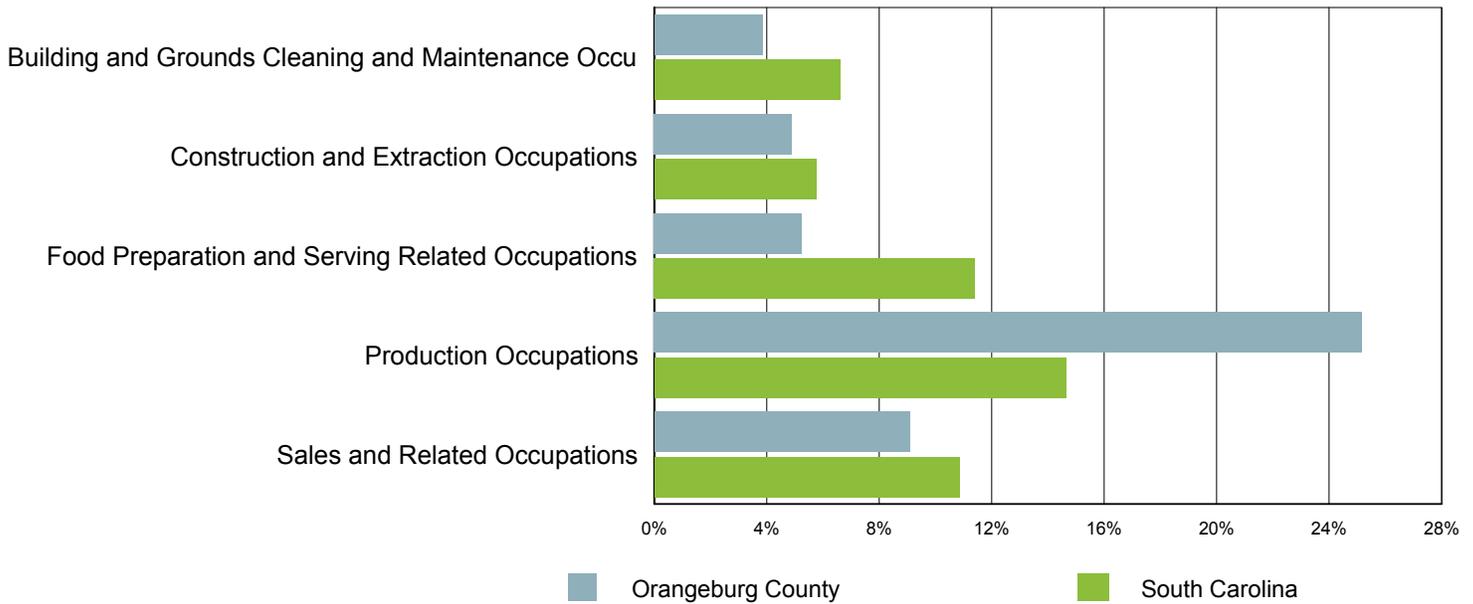


| Industry | Orangeburg County | South Carolina |
|---|-------------------|----------------|
| Agriculture, Forestry, Fishing and Hunting | 8 | 72 |
| Construction | 13 | 546 |
| Manufacturing | 81 | 1,812 |
| Wholesale Trade | 7 | 478 |
| Retail Trade | 23 | 995 |
| Transportation and Warehousing | 9 | 344 |
| Information | 2 | 103 |
| Finance and Insurance | 3 | 166 |
| Real Estate and Rental and Leasing | 1 | 207 |
| Professional, Scientific, and Technical Servi | 2 | 358 |
| Management of Companies and Enterprises | 2 | 42 |
| Administrative and Support and Waste Manageme | 55 | 1,414 |
| Educational Services | 10 | 154 |
| Health Care and Social Assistance | 23 | 674 |
| Arts, Entertainment, and Recreation | 1 | 195 |
| Accommodation and Food Services | 17 | 1,430 |
| Other Services (except Public Administration) | 1 | 233 |
| Public Administration | 9 | 163 |
| Unknown | 19 | 1,051 |

Source: S.C. Department of Employment & Workforce

Characteristics of Unemployment Insurance Claims by Occupation

Occupation Groups With Largest Number of Claims
November 2016



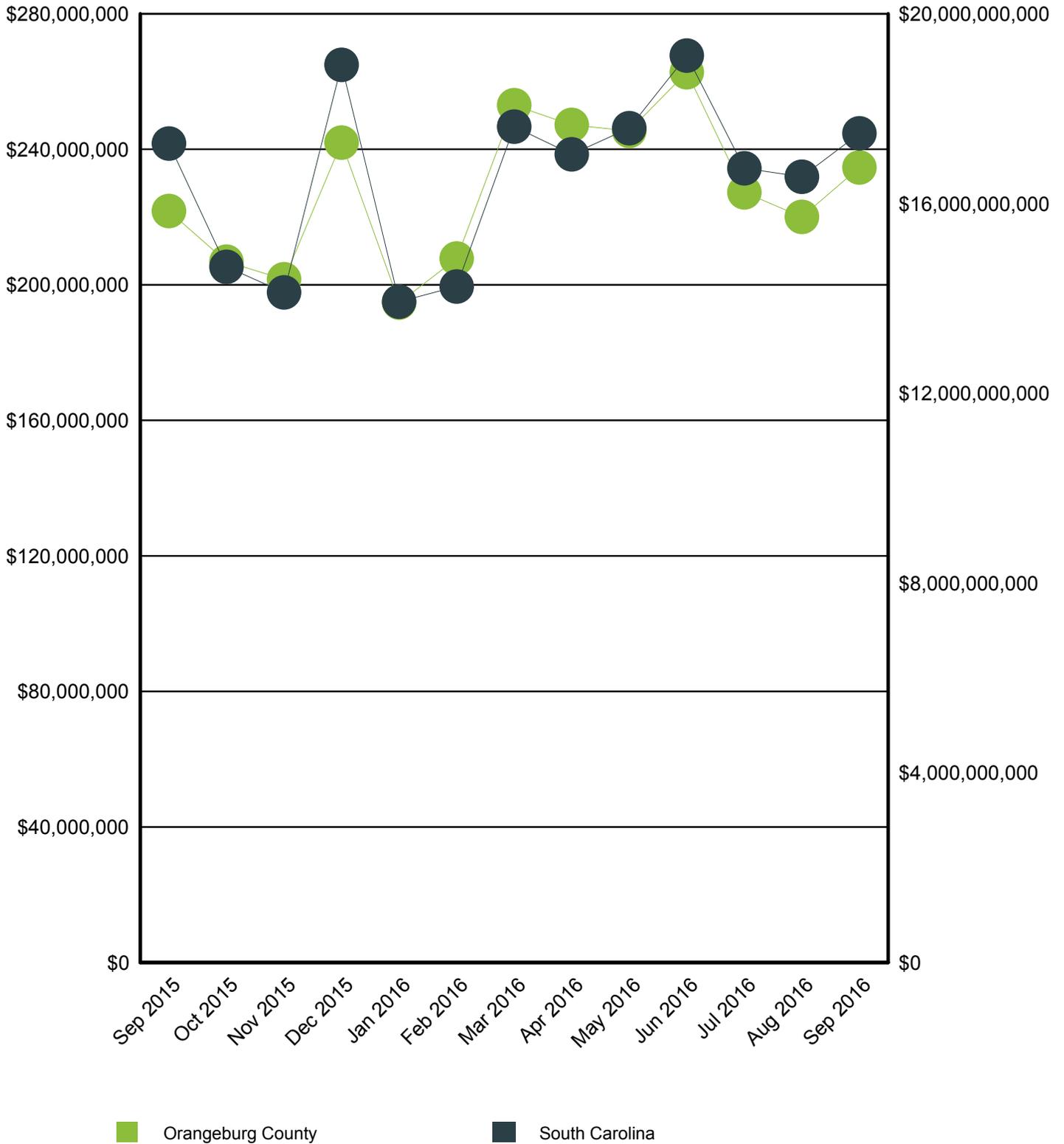
| Occupation | Orangeburg County | South Carolina |
|---|-------------------|----------------|
| Architecture and Engineering Occupations | 1 | 128 |
| Building and Grounds Cleaning and Maintenance Occupations | 11 | 691 |
| Business and Financial Operations Occupations | 5 | 246 |
| Community and Social Service Occupations | 7 | 96 |
| Construction and Extraction Occupations | 14 | 603 |
| Education, Training, and Library Occupations | 6 | 144 |
| Farming, Fishing, and Forestry Occupations | 8 | 68 |
| Food Preparation and Serving Related Occupations | 15 | 1,193 |
| Healthcare Practitioners and Technical Occupations | 3 | 192 |
| Healthcare Support Occupations | 11 | 349 |
| Installation, Maintenance, and Repair Occupations | 7 | 329 |
| Management Occupations | 10 | 557 |
| Military Specific Occupations | 2 | 36 |
| Office and Administrative Support Occupations | 11 | 693 |
| Personal Care and Service Occupations | 4 | 157 |
| Production Occupations | 72 | 1,532 |
| Protective Service Occupations | 4 | 117 |
| Sales and Related Occupations | 26 | 1,134 |
| Transportation and Material Moving Occupations | 11 | 422 |
| Unknown | 58 | 1,518 |

Source: S.C. Department of Employment & Workforce

Retail Sales

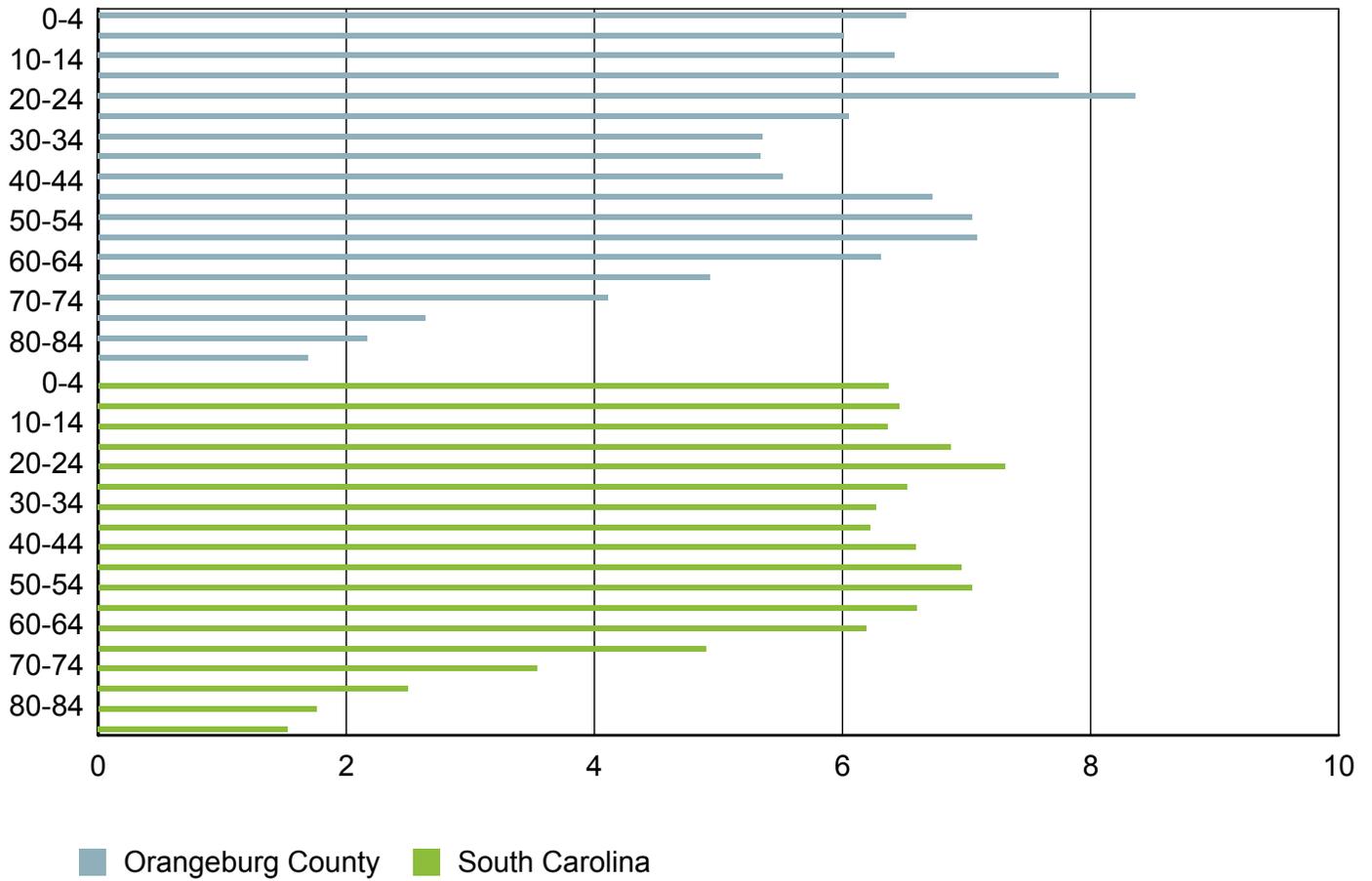
Orangeburg County

South Carolina



Source: S.C. Department of Revenue

Population by Age



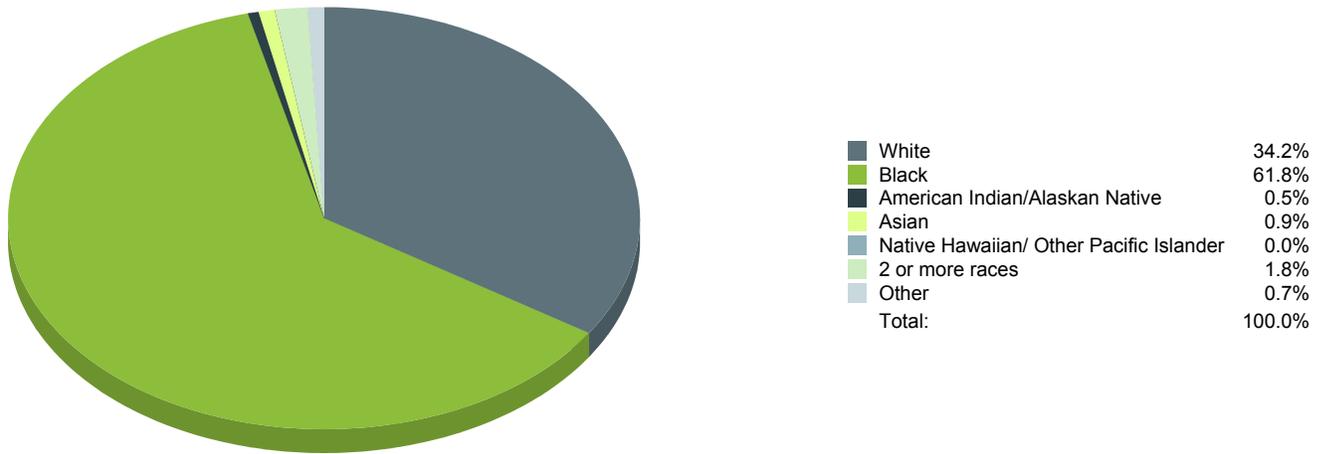
| Age Range | Orangeburg County | South Carolina | United States |
|--------------|-------------------|----------------|---------------|
| 0-4 | 5,979 | 298,242 | 20,052,112 |
| 5-9 | 5,518 | 302,111 | 20,409,060 |
| 10-14 | 5,900 | 297,443 | 20,672,609 |
| 15-19 | 7,109 | 321,540 | 21,715,074 |
| 20-24 | 7,676 | 342,237 | 22,099,887 |
| 25-29 | 5,559 | 305,167 | 21,243,365 |
| 30-34 | 4,916 | 293,464 | 20,467,912 |
| 35-39 | 4,904 | 291,183 | 19,876,161 |
| 40-44 | 5,068 | 308,158 | 20,998,001 |
| 45-49 | 6,173 | 325,660 | 22,109,946 |
| 50-54 | 6,466 | 329,431 | 22,396,322 |
| 55-59 | 6,498 | 309,061 | 20,165,892 |
| 60-64 | 5,793 | 289,690 | 17,479,211 |
| 65-69 | 4,526 | 229,251 | 13,189,508 |
| 70-74 | 3,776 | 165,797 | 9,767,522 |
| 75-79 | 2,424 | 117,187 | 7,438,750 |
| 80-84 | 1,997 | 82,223 | 5,781,697 |
| 85 and older | 1,554 | 71,757 | 5,673,565 |

Source: U.S. Census Bureau, American Community Survey

Population by Race

| Race | Orangeburg County | % | South Carolina | % | United States | % |
|---|-------------------|-------|----------------|-------|---------------|-------|
| White | 31,731 | 34.5% | 3,144,146 | 66.0% | 230,592,579 | 72.0% |
| Black | 57,292 | 62.4% | 1,298,534 | 27.3% | 39,167,010 | 12.2% |
| American Indian/Alaskan Native | 434 | 0.5% | 14,732 | 0.3% | 2,540,309 | 0.8% |
| Asian | 854 | 0.9% | 61,097 | 1.3% | 15,231,962 | 4.8% |
| Native Hawaiian/ Other Pacific Islander | 19 | 0.0% | 2,128 | 0.0% | 526,347 | 0.2% |
| 2 or more races | 1,640 | 1.8% | 169,670 | 3.6% | 17,464,666 | 5.5% |
| Other | 686 | 0.8% | 74,130 | 1.6% | 14,746,054 | 4.6% |

Source: U.S. Census Bureau, American Community Survey



Population by Gender

| Gender | Orangeburg County | South Carolina | United States |
|--------|-------------------|----------------|---------------|
| Male | 43,283 | 2,276,305 | 153,247,412 |
| Female | 48,553 | 2,403,297 | 158,289,182 |

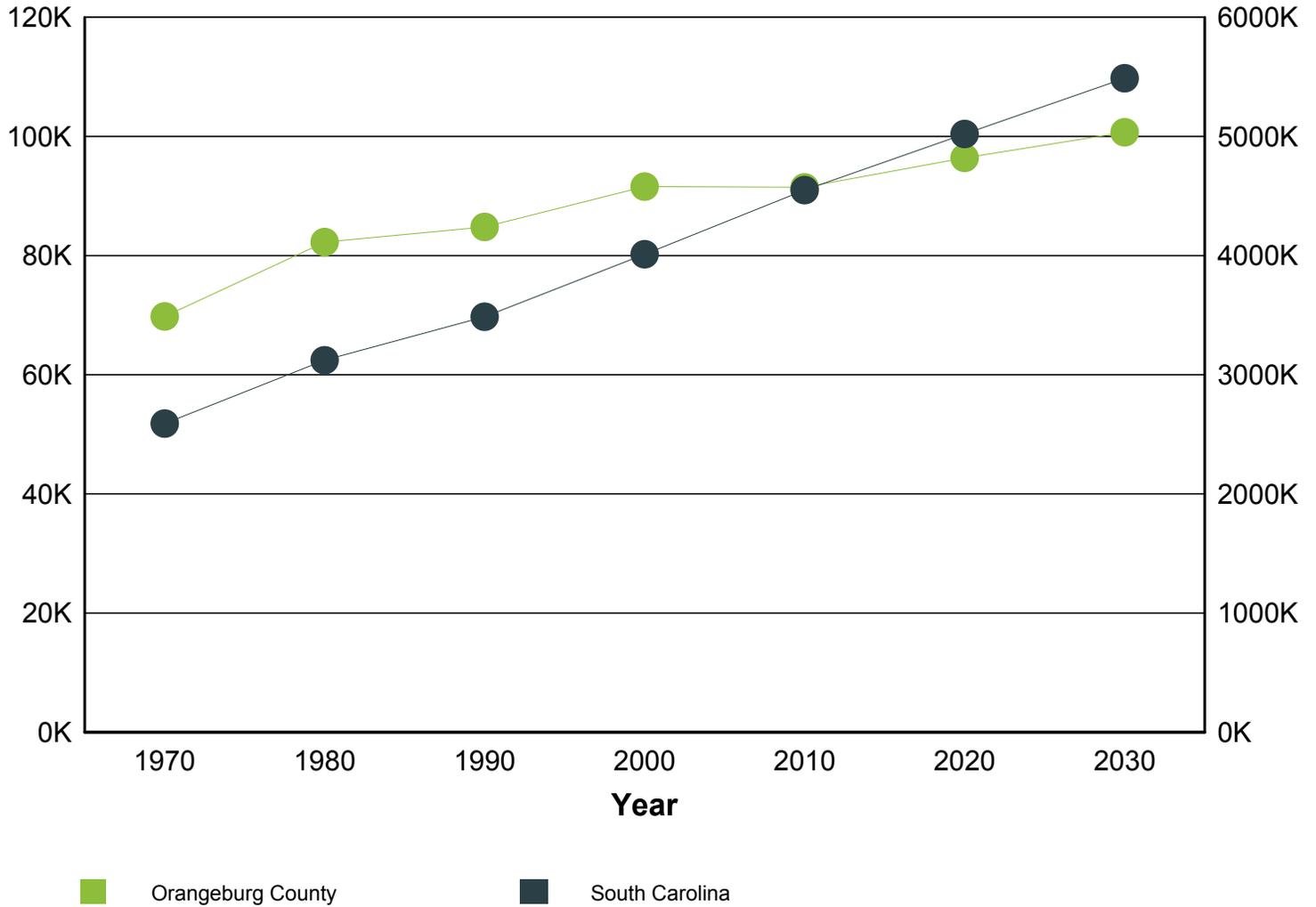
Source: U.S. Census Bureau, American Community Survey

Population Change

Historical and Projected

Orangeburg County

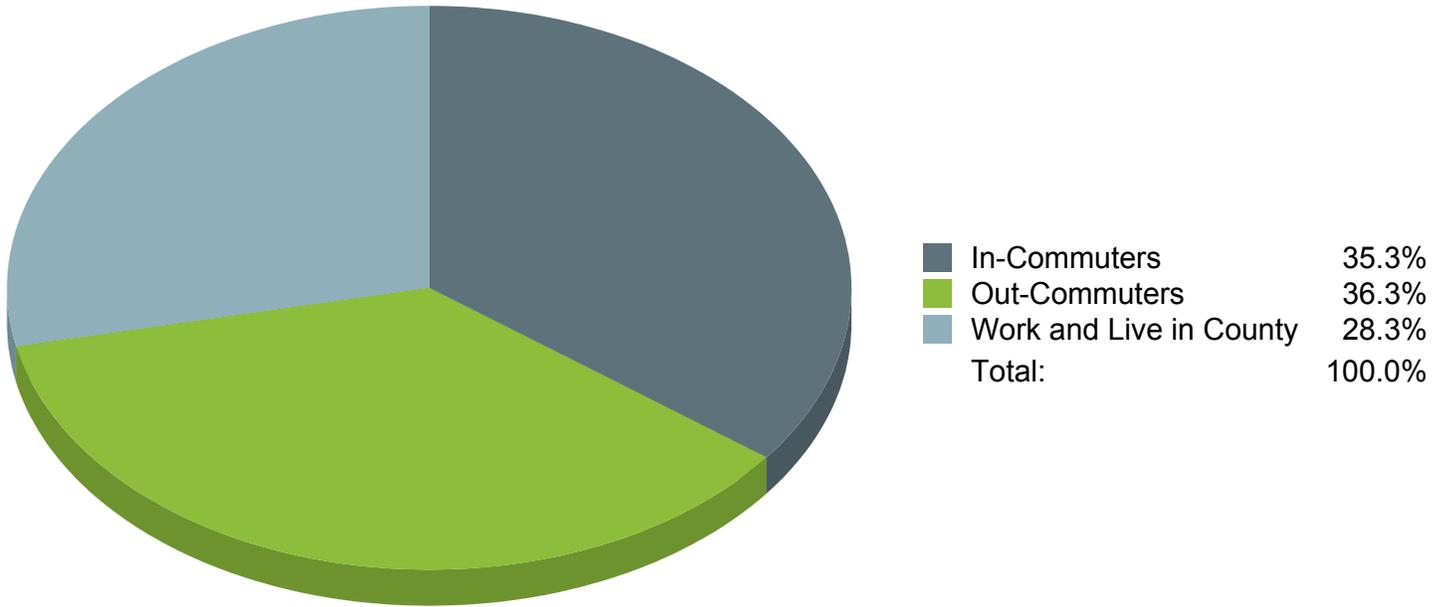
South Carolina



| Year | Orangeburg County | South Carolina |
|------|-------------------|----------------|
| 1970 | 69,789 | 2,590,713 |
| 1980 | 82,276 | 3,121,820 |
| 1990 | 84,804 | 3,486,310 |
| 2000 | 91,582 | 4,012,012 |
| 2010 | 91,450 | 4,549,150 |
| 2020 | 96,400 | 5,020,400 |
| 2030 | 100,700 | 5,488,460 |

Source: U.S. Census Bureau

Commuting Patterns



| Commuting Patterns | Workers |
|-------------------------|---------|
| Work and Live in County | 27,270 |
| In-Commuters | 34,016 |
| Out-Commuters | 34,951 |

Source: U.S. Census Bureau - 2010

Top 10 Places Residents Are Commuting To

| Area | Workers |
|-----------------------|---------|
| Richland County, SC | 1,727 |
| Lexington County, SC | 1,134 |
| Charleston County, SC | 826 |
| Dorchester County, SC | 715 |
| Calhoun County, SC | 714 |
| Bamberg County, SC | 528 |
| Berkeley County, SC | 525 |
| Aiken County, SC | 273 |
| Barnwell County, SC | 217 |
| Sumter County, SC | 208 |

Source: U.S. Census Bureau - 2010

Top 10 Places Residents Are Commuting From

| Area | Workers |
|-----------------------|---------|
| Calhoun County, SC | 1,759 |
| Bamberg County, SC | 971 |
| Clarendon County, SC | 640 |
| Lexington County, SC | 621 |
| Dorchester County, SC | 581 |
| Richland County, SC | 453 |
| Barnwell County, SC | 241 |
| Colleton County, SC | 211 |
| Berkeley County, SC | 202 |
| Sumter County, SC | 195 |

Source: U.S. Census Bureau - 2010

Employers by Size of Establishment

| Employees | Orangeburg County | South Carolina |
|------------|-------------------|----------------|
| 0 to 4 | 829 | 71,671 |
| 5 to 9 | 312 | 20,158 |
| 10 to 19 | 229 | 14,486 |
| 20 to 49 | 160 | 11,097 |
| 50 to 99 | 64 | 4,443 |
| 100 to 249 | 27 | 2,748 |
| 250 to 499 | 7 | 814 |
| 500 to 999 | 0 | 372 |
| 1000 + | 0 | 294 |

Source: S.C. Department of Employment & Workforce - 2016 Q2
 - Indicates that the requested data is suppressed

Employment by Size of Establishment

| Employees | Orangeburg County | South Carolina |
|------------|-------------------|----------------|
| 0 to 4 | 1,509 | 110,742 |
| 5 to 9 | 2,121 | 134,124 |
| 10 to 19 | 3,099 | 197,345 |
| 20 to 49 | 4,969 | 340,108 |
| 50 to 99 | 4,512 | 305,534 |
| 100 to 249 | 3,836 | 416,848 |
| 250 to 499 | 2,327 | 280,699 |
| 500 to 999 | 0 | 251,061 |
| 1000 + | 0 | 745,879 |

Source: S.C. Department of Employment & Workforce - 2016 Q2
 - Indicates that the requested data is suppressed

20 Largest Employers

(Listed Alphabetically)

Corporation Name

ALLIED AIR ENTERPRISES INC

CLAFLIN UNIVERSITY

COUNTY OF ORANGEBURG

DELHAIZE AMERICA DISTRIBUTION LLC

FOGLE'S INC.

HUSQVARNA CONSUMER OUTDOOR PRODUCTS

KOYO BEARINGS NORTH AMERICA LLC

LOVES TRAVEL STOPS & COUNTRY STORES

ORANGEBURG CALHOUN TECHNICAL EDUCAT

ORANGEBURG CONSOLIDATED SCHOOL DIST

ORANGEBURG COUNTY CONSOLIDATED SCHO

ORANGEBURG COUNTY CONSOLIDATED SCHO

ORANGEBURG COUNTY DISABILITIES & SP

REGIONAL MEDICAL CENTER OF ORANGEBU

SI GROUP INC

SOUTH CAROLINA STATE UNIVERSITY

THE METHODIST OAKS

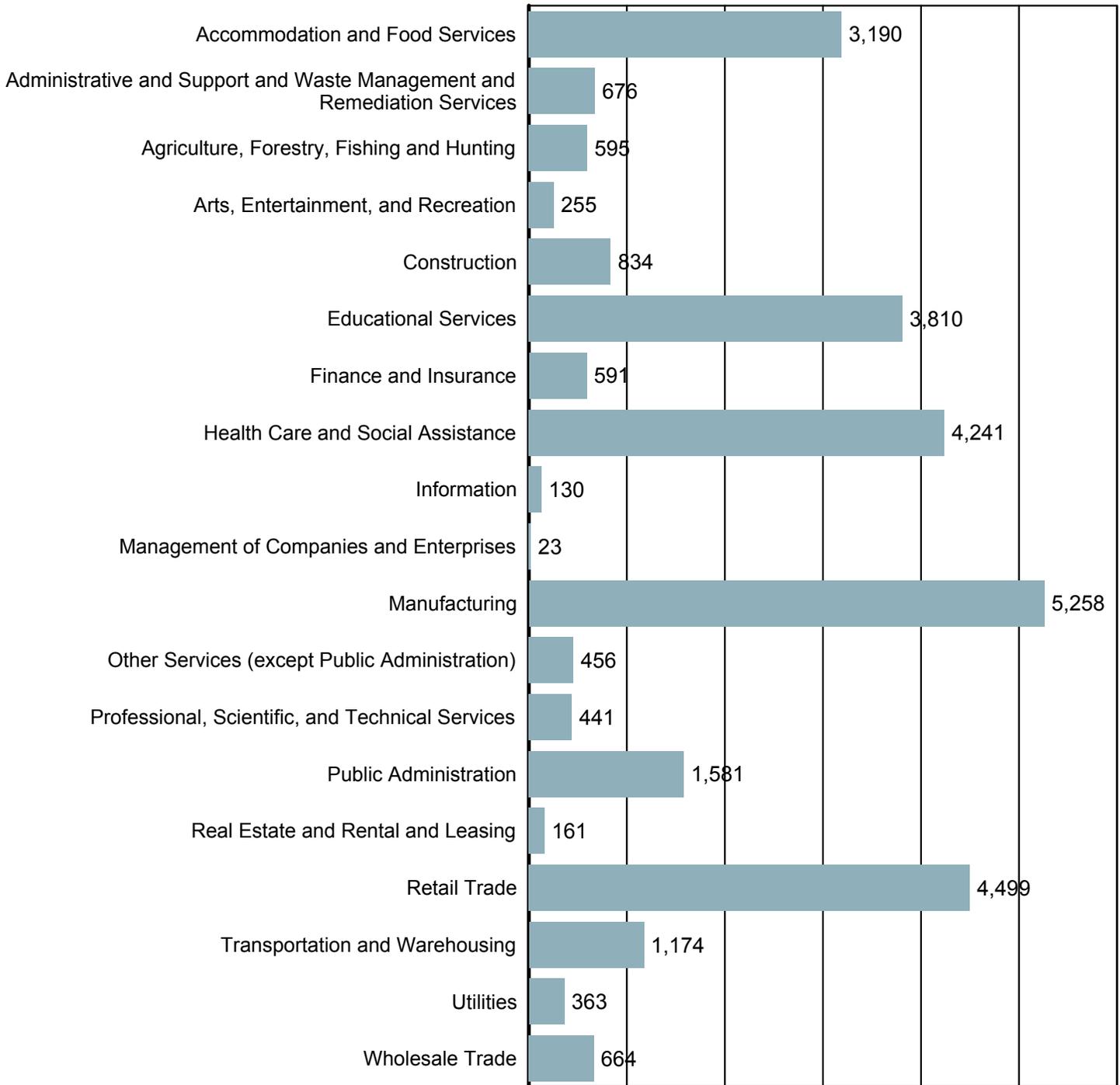
THE OKONITE COMPANY INC

WAL-MART ASSOCIATES INC

ZEUS INDUSTRIAL PRODUCTS INC

Source: S.C. Department of Employment & Workforce - 2016 Q2

Employment by Industry

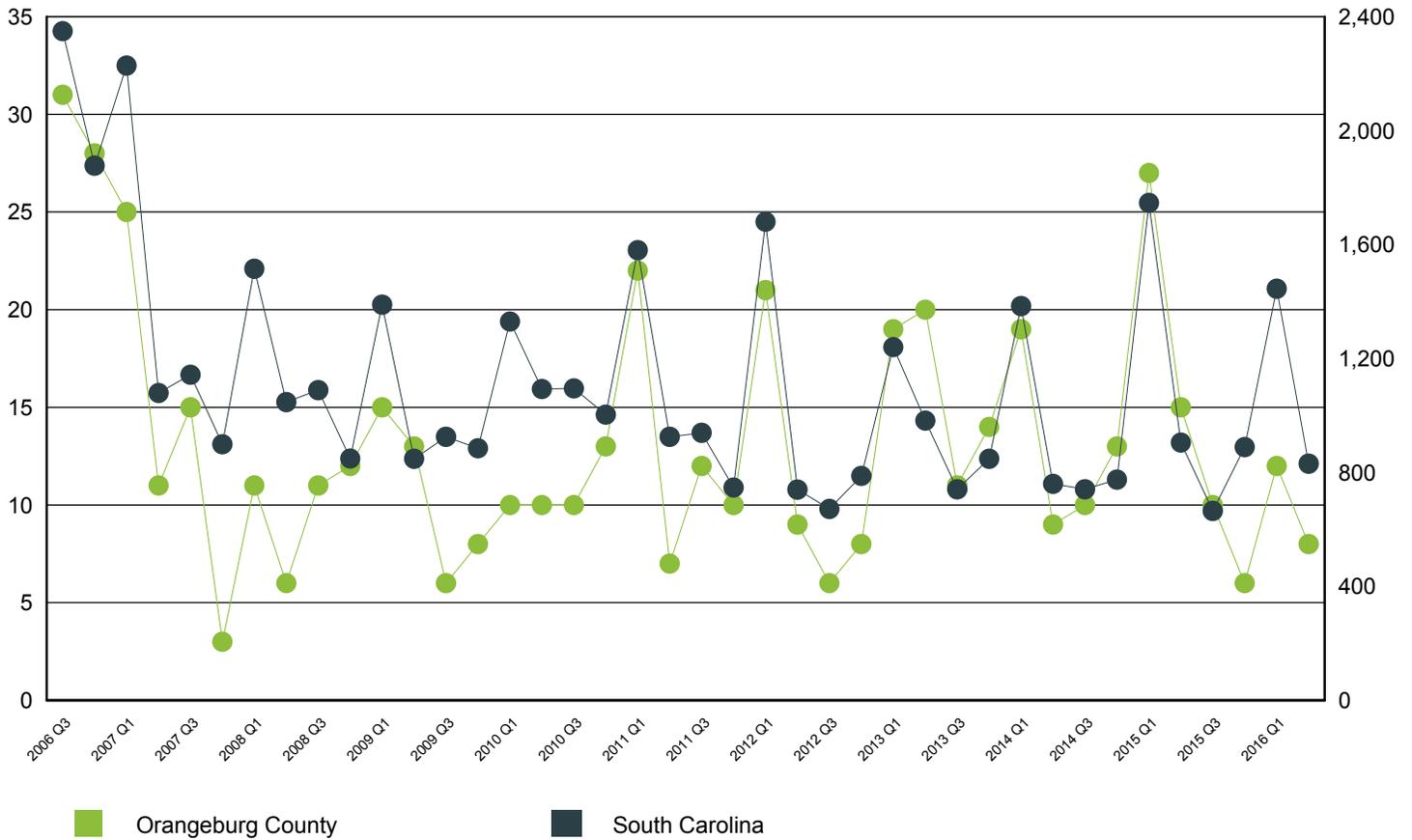


Source: S.C. Department of Employment & Workforce
 Quarterly Census of Employment and Wages (QCEW) - 2016 Q2

New Startup Firms

Orangeburg County

South Carolina



| Quarter | Orangeburg County | South Carolina |
|---------|-------------------|----------------|
| 2016 Q2 | 8 | 831 |
| 2016 Q1 | 12 | 1,445 |
| 2015 Q4 | 6 | 889 |
| 2015 Q3 | 10 | 665 |
| 2015 Q2 | 15 | 905 |
| 2015 Q1 | 27 | 1,746 |
| 2014 Q4 | 13 | 775 |
| 2014 Q3 | 10 | 741 |
| 2014 Q2 | 9 | 760 |
| 2014 Q1 | 19 | 1,384 |
| 2013 Q4 | 14 | 848 |
| 2013 Q3 | 11 | 741 |
| 2013 Q2 | 20 | 982 |
| 2013 Q1 | 19 | 1,240 |
| 2012 Q4 | 8 | 788 |
| 2012 Q3 | 6 | 672 |
| 2012 Q2 | 9 | 740 |
| 2012 Q1 | 21 | 1,680 |
| 2011 Q4 | 10 | 747 |
| 2011 Q3 | 12 | 939 |

Note: A firm is included in the count when it does not have a UI Account Number in the previous quarter and has a Setup Date that falls in the quarter displayed.

Source: S.C. Department of Employment & Workforce

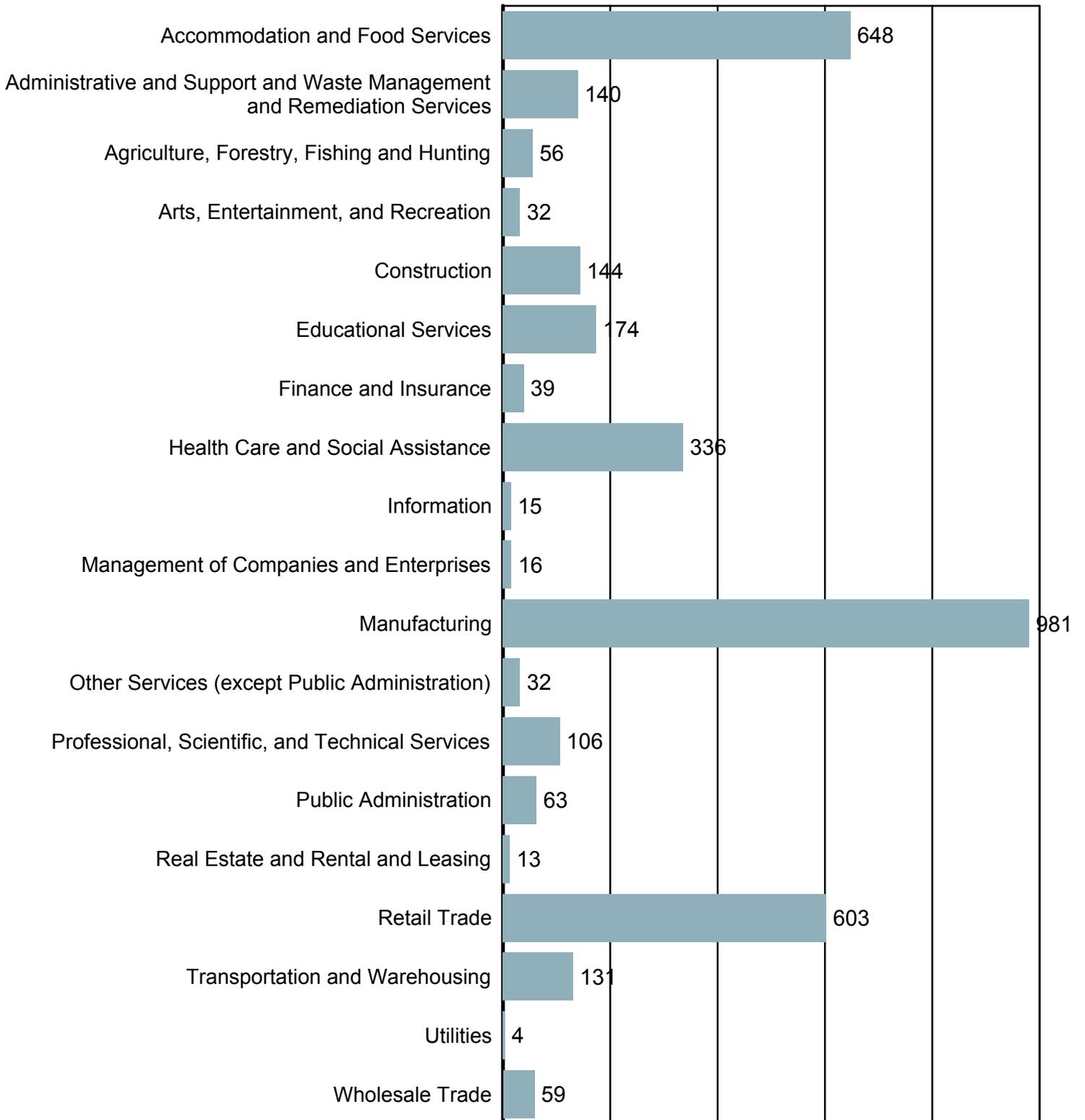
Top 20 Occupational Openings

Orangeburg County
April-2016

| Occupation Name (Soccode) | Job Openings |
|--|--------------|
| Heavy and Tractor-Trailer Truck Drivers (53-3032) | 59 |
| Registered Nurses (29-1141) | 51 |
| First-Line Supervisors of Retail Sales Workers (41-1011) | 26 |
| Occupational Therapists (29-1122) | 26 |
| First-Line Supervisors of Food Preparation and Serving Workers (35-1012) | 21 |
| Industrial Engineers (17-2112) | 20 |
| Physical Therapists (29-1123) | 17 |
| Retail Salespersons (41-2031) | 17 |
| Speech-Language Pathologists (29-1127) | 16 |
| First-Line Supervisors of Production and Operating Workers (51-1011) | 12 |
| Maintenance and Repair Workers, General (49-9071) | 12 |
| Accountants and Auditors (13-2011) | 10 |
| Automotive Service Technicians and Mechanics (49-3023) | 10 |
| Combined Food Preparation and Serving Workers, Including Fast Food (35-3021) | 10 |
| First-Line Supervisors of Office and Administrative Support Workers (43-1011) | 10 |
| Secondary School Teachers, Except Special and Career/Technical Education (25-2031) | 10 |
| Cashiers (41-2011) | 9 |
| Customer Service Representatives (43-4051) | 9 |
| Education Administrators, Postsecondary (11-9033) | 9 |
| Bus and Truck Mechanics and Diesel Engine Specialists (49-3031) | 8 |

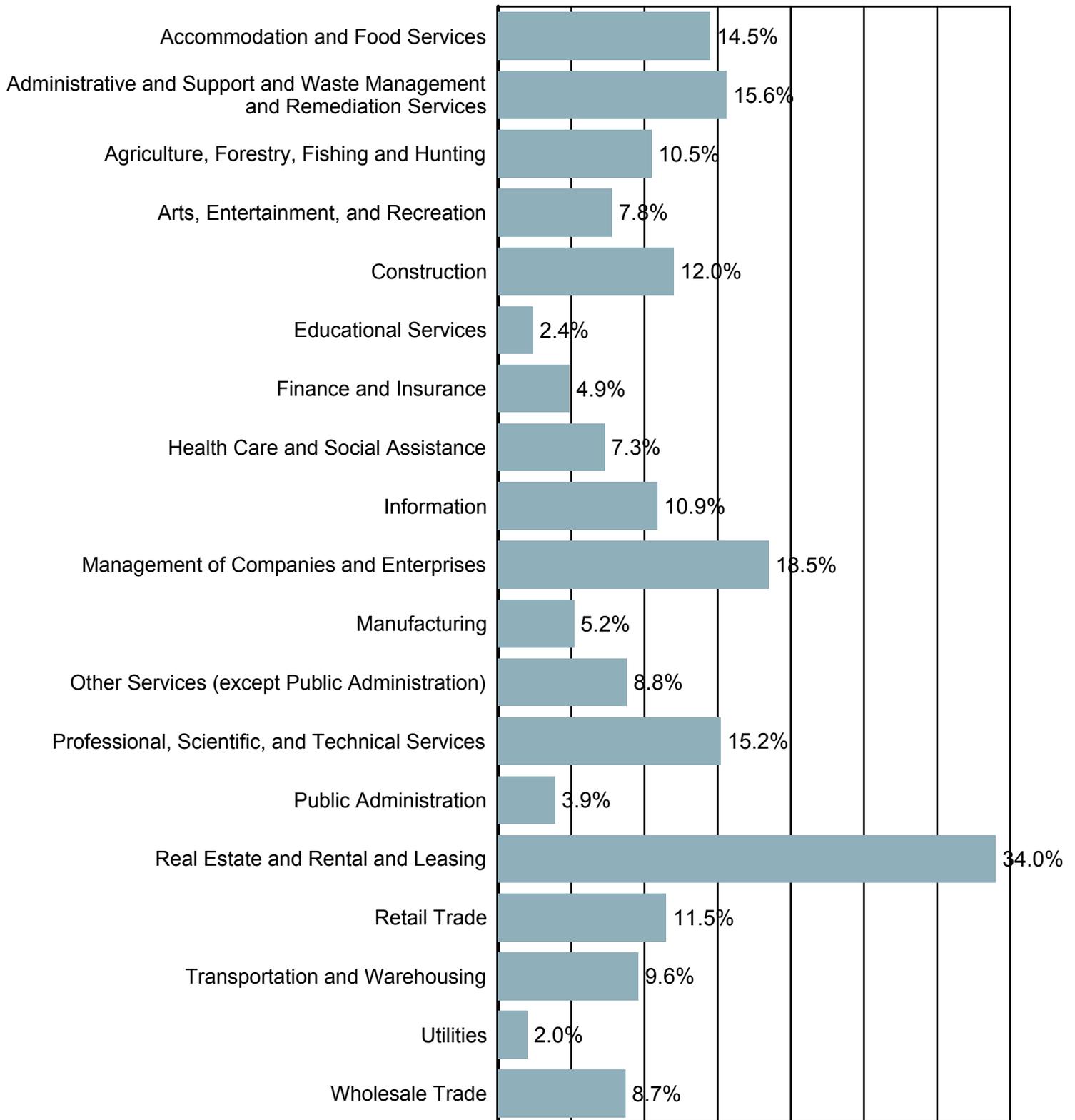
Source: S.C. Department of Employment & Workforce & The Conference Board's Help Wanted OnLine® data series

New Hires by Industry



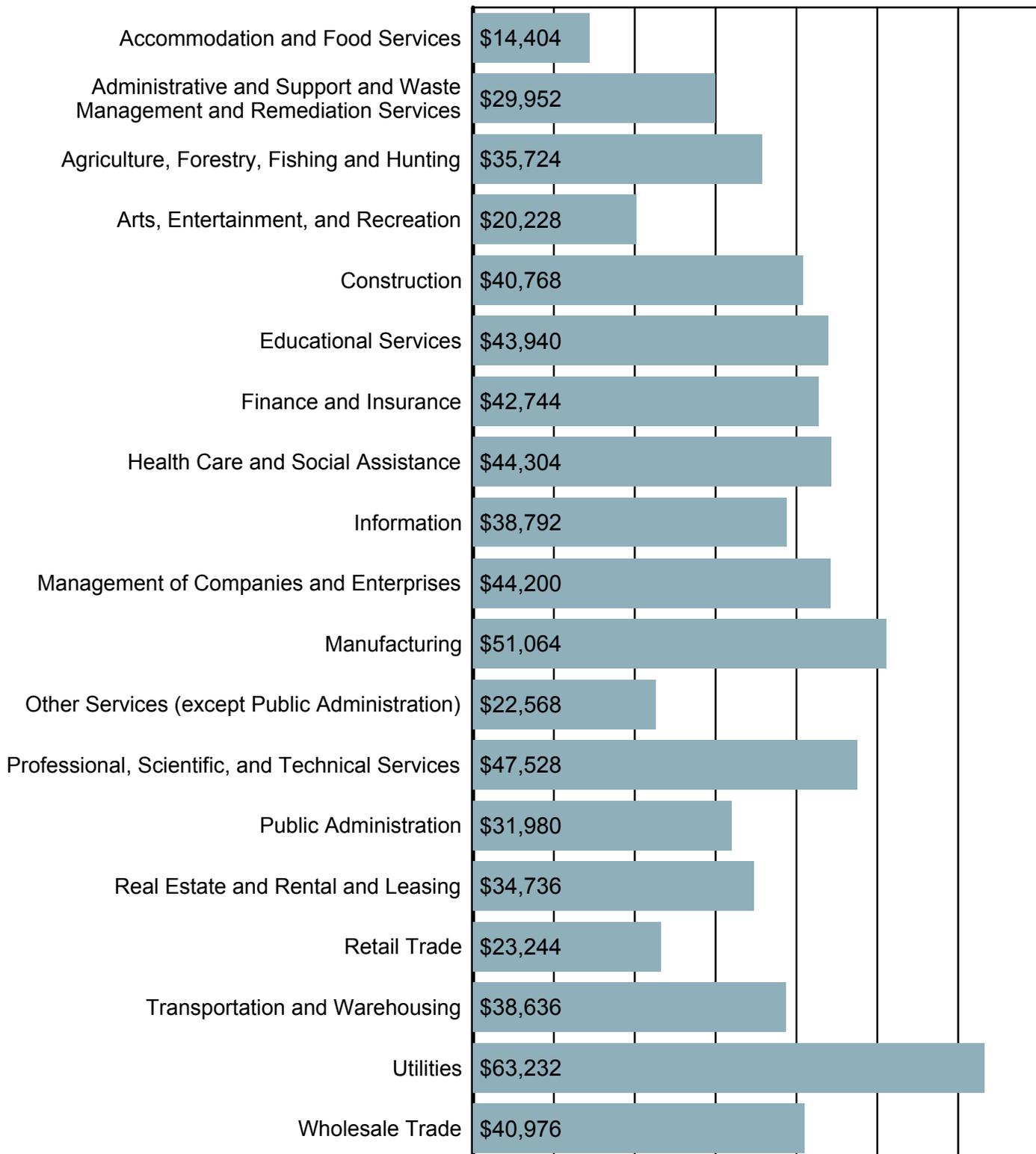
Source: U.S. Census Bureau, Local Employment Dynamics - 2014 Q1

Turnover by Industry



Source: U.S. Census Bureau, Local Employment Dynamics - 2013 Q3

Average Annual Wage by Industry



Source: S.C. Department of Employment & Workforce
 Quarterly Census of Employment and Wages (QCEW) - 2016 Q2

Age of Workers by Industry

| Industry | 14-18 | 19-21 | 22-24 | 25-34 | 35-44 | 45-54 | 55-64 | 65+ |
|---|-------|-------|-------|-------|-------|-------|-------|-------|
| Total, All Industries | 576 | 1,457 | 1,905 | 6,051 | 6,212 | 7,154 | 5,548 | 1,827 |
| Agriculture, Forestry, Fishing and Hunting | 6 | 13 | 17 | 84 | 108 | 139 | 96 | 68 |
| Utilities | 0 | 5 | 12 | 52 | 82 | 86 | 64 | 8 |
| Construction | 6 | 22 | 31 | 146 | 125 | 155 | 110 | 28 |
| Manufacturing | 14 | 273 | 411 | 1,386 | 1,520 | 1,978 | 1,369 | 222 |
| Wholesale Trade | 3 | 22 | 31 | 124 | 136 | 157 | 128 | 62 |
| Retail Trade | 286 | 497 | 452 | 1,032 | 751 | 825 | 588 | 279 |
| Transportation and Warehousing | 3 | 18 | 36 | 168 | 238 | 297 | 212 | 70 |
| Information | 0 | 0 | 6 | 45 | 53 | 40 | 40 | 5 |
| Finance and Insurance | 0 | 10 | 33 | 147 | 142 | 167 | 122 | 43 |
| Real Estate and Rental and Leasing | 0 | 6 | 12 | 54 | 54 | 61 | 56 | 24 |
| Professional, Scientific, and Technical Servi | 0 | 7 | 17 | 93 | 79 | 89 | 61 | 27 |
| Management of Companies and Enterprises | 20 | 17 | 11 | 13 | 8 | 8 | 9 | 3 |
| Administrative and Support and Waste Manageme | 4 | 29 | 70 | 184 | 194 | 193 | 113 | 49 |
| Educational Services | 4 | 16 | 108 | 564 | 876 | 971 | 1,025 | 335 |
| Health Care and Social Assistance | 12 | 74 | 167 | 864 | 968 | 994 | 812 | 236 |
| Arts, Entertainment, and Recreation | 8 | 15 | 14 | 31 | 36 | 46 | 47 | 36 |
| Accommodation and Food Services | 203 | 408 | 416 | 755 | 466 | 493 | 311 | 126 |
| Other Services (except Public Administration) | 3 | 12 | 16 | 80 | 73 | 87 | 94 | 64 |
| Public Administration | 0 | 13 | 44 | 232 | 304 | 365 | 290 | 142 |

Source: U.S. Census Bureau, Local Employment Dynamics - 2014 Q1

Labor Market Projections

Total Employment by Industry
(County/Metropolitan Statistical Area Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

| Lower Savannah Industry | 2012 Estimated Employment | 2022 Projected Employment | Change | Percent Change | Annual Percent |
|--|---------------------------------|---------------------------------|--------|-------------------|-------------------|
| Total Employment, All Jobs | 116,065 | 128,977 | 12,912 | 11.12 | 1.06 |
| Health care and social assistance | 10,877 | 13,761 | 2,884 | 26.51 | 2.38 |
| Administrative and support and waste management and remediat | 10,422 | 12,175 | 1,753 | 16.82 | 1.57 |
| Construction | 5,406 | 6,909 | 1,503 | 27.80 | 2.48 |
| Educational services; state, local, and private | 10,936 | 12,162 | 1,226 | 11.21 | 1.07 |
| Manufacturing | 16,962 | 18,043 | 1,081 | 6.37 | 0.62 |
| Accommodation and food services | 8,791 | 9,592 | 801 | 9.11 | 0.88 |
| Retail Trade | 13,259 | 14,049 | 790 | 5.96 | 0.58 |
| Transportation and Warehousing | 2,397 | 2,990 | 593 | 24.74 | 2.24 |
| Finance and insurance | 2,892 | 3,374 | 482 | 16.67 | 1.55 |
| Other services (except public administration) | 3,824 | 4,256 | 432 | 11.30 | 1.08 |
| Wholesale trade | 1,725 | 1,936 | 211 | 12.23 | 1.16 |
| Government | 7,924 | 8,093 | 169 | 2.13 | 0.21 |
| Arts, entertainment, and recreation | 1,126 | 1,261 | 135 | 11.99 | 1.14 |
| Utilities | 825 | 916 | 91 | 11.03 | 1.05 |
| Real estate and rental and leasing | 526 | 594 | 68 | 12.93 | 1.22 |
| Agriculture, forestry, fishing, and hunting | 4,774 | 4,809 | 35 | 0.73 | 0.07 |
| Mining, quarrying, and oil and gas extraction | 117 | 126 | 9 | 7.69 | 0.74 |
| Information | 783 | 764 | -19 | -2.43 | -0.25 |

Source: S.C. Department of Employment & Workforce - Industry Projections

Labor Market Projections

Total Employment by Occupation
(County/Metropolitan Statistical Area Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

| Lower Savannah | 2012 | 2022 | | | |
|--|----------------------|----------------------|--------------------|-------------------|-----------------|
| Occupation | Estimated Employment | Projected Employment | Openings (Replace) | Openings (Growth) | Annual Openings |
| Total, all occupations | 116,065 | 128,977 | 2,698 | 1,421 | 4,119 |
| Management occupations | 7,600 | 7,388 | 143 | 53 | 196 |
| Business and financial operations occupations | 3,065 | 3,552 | 70 | 50 | 120 |
| Computer and mathematical occupations | 671 | 757 | 12 | 9 | 21 |
| Architecture and engineering occupations | 1,677 | 1,883 | 41 | 21 | 62 |
| Life, physical, and social science occupations | 773 | 891 | 19 | 13 | 32 |
| Community and social service occupations | 1,508 | 1,732 | 34 | 23 | 57 |
| Legal occupations | 1,377 | 1,669 | 22 | 29 | 51 |
| Education, training, and library occupations | 6,961 | 7,927 | 143 | 97 | 240 |
| Arts, design, entertainment, sports, and media occupations | 1,217 | 1,370 | 25 | 16 | 41 |
| Healthcare practitioners and technical occupations | 5,250 | 6,326 | 107 | 108 | 215 |
| Healthcare support occupations | 2,820 | 3,582 | 54 | 77 | 131 |
| Protective service occupations | 2,172 | 2,300 | 59 | 13 | 72 |
| Food preparation and serving related occupations | 9,200 | 10,105 | 323 | 91 | 414 |
| Building and grounds cleaning and maintenance occupations | 5,521 | 6,275 | 113 | 75 | 188 |
| Personal care and service occupations | 1,805 | 2,086 | 37 | 28 | 65 |
| Sales and related occupations | 10,920 | 11,618 | 353 | 70 | 423 |
| Office and administrative support occupations | 16,804 | 18,610 | 366 | 198 | 564 |
| Farming, fishing, and forestry occupations | 3,145 | 3,152 | 89 | 10 | 99 |
| Construction and extraction occupations | 5,813 | 7,109 | 93 | 130 | 223 |
| Installation, maintenance, and repair occupations | 7,962 | 9,001 | 190 | 107 | 297 |
| Production occupations | 11,766 | 12,592 | 231 | 101 | 332 |
| Transportation and material moving occupations | 8,038 | 9,052 | 175 | 105 | 280 |

Source: S.C. Department of Employment & Workforce - Occupational Projections

Labor Market Projections

Growing Occupations
(County/Metropolitan Statistical Area Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

| Lower Savannah | 2012 | 2022 | | | | | |
|--|----------------------|----------------------|----------------|---------|--------|-------|----------------|
| Occupation | Estimated Employment | Projected Employment | Percent Change | Replace | Growth | Total | Average Salary |
| Logging equipment operators | 166 | 240 | 45 | 2 | 7 | 9 | \$ 38,077 |
| Home health aides | 805 | 1,145 | 42 | 15 | 34 | 49 | \$ 19,539 |
| Nurse practitioners | 77 | 108 | 40 | 2 | 3 | 5 | \$ 92,641 |
| Dental hygienists | 88 | 119 | 35 | 2 | 3 | 5 | \$ 60,458 |
| Market research analysts and marketing specialists | 47 | 63 | 34 | 1 | 2 | 3 | \$ 60,529 |
| Software developers, applications | 16 | 21 | 31 | 0 | 0 | 0 | \$ 87,252 |
| Medical assistants | 276 | 361 | 31 | 5 | 8 | 13 | \$ 25,975 |
| Physician assistants | 26 | 34 | 31 | 0 | 1 | 1 | \$ 63,437 |
| Cost estimators | 143 | 184 | 29 | 5 | 4 | 9 | \$ 52,047 |
| Social and community service managers | 89 | 114 | 28 | 2 | 2 | 4 | \$ 60,069 |
| Dental assistants | 173 | 220 | 27 | 4 | 5 | 9 | \$ 26,570 |
| Telecommunications line installers and repairers | 88 | 111 | 26 | 2 | 2 | 4 | \$ 34,385 |
| Physical therapists | 54 | 68 | 26 | 1 | 1 | 2 | \$ 103,607 |
| Construction laborers | 1,019 | 1,280 | 26 | 22 | 26 | 48 | \$ 29,227 |
| Carpenters | 1,496 | 1,878 | 26 | 18 | 38 | 56 | \$ 39,510 |
| Emergency medical technicians and paramedics | 404 | 506 | 25 | 11 | 10 | 21 | \$ 29,095 |
| Furnace, kiln, oven, drier, and kettle operators and tenders | 151 | 189 | 25 | 4 | 4 | 8 | \$ 29,406 |
| Cement masons and concrete finishers | 215 | 269 | 25 | 2 | 5 | 7 | \$ 31,994 |
| Medical records and health information technicians | 104 | 130 | 25 | 3 | 3 | 6 | \$ 34,347 |
| Information security analysts | 28 | 35 | 25 | 0 | 1 | 1 | \$ 55,889 |

Occupations are sorted by highest estimated percentage growth from estimate year to projection year.

Source: S.C. Department of Employment & Workforce - Occupational Projections

Labor Market Projections

Declining Occupations

(County/Metropolitan Statistical Area Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

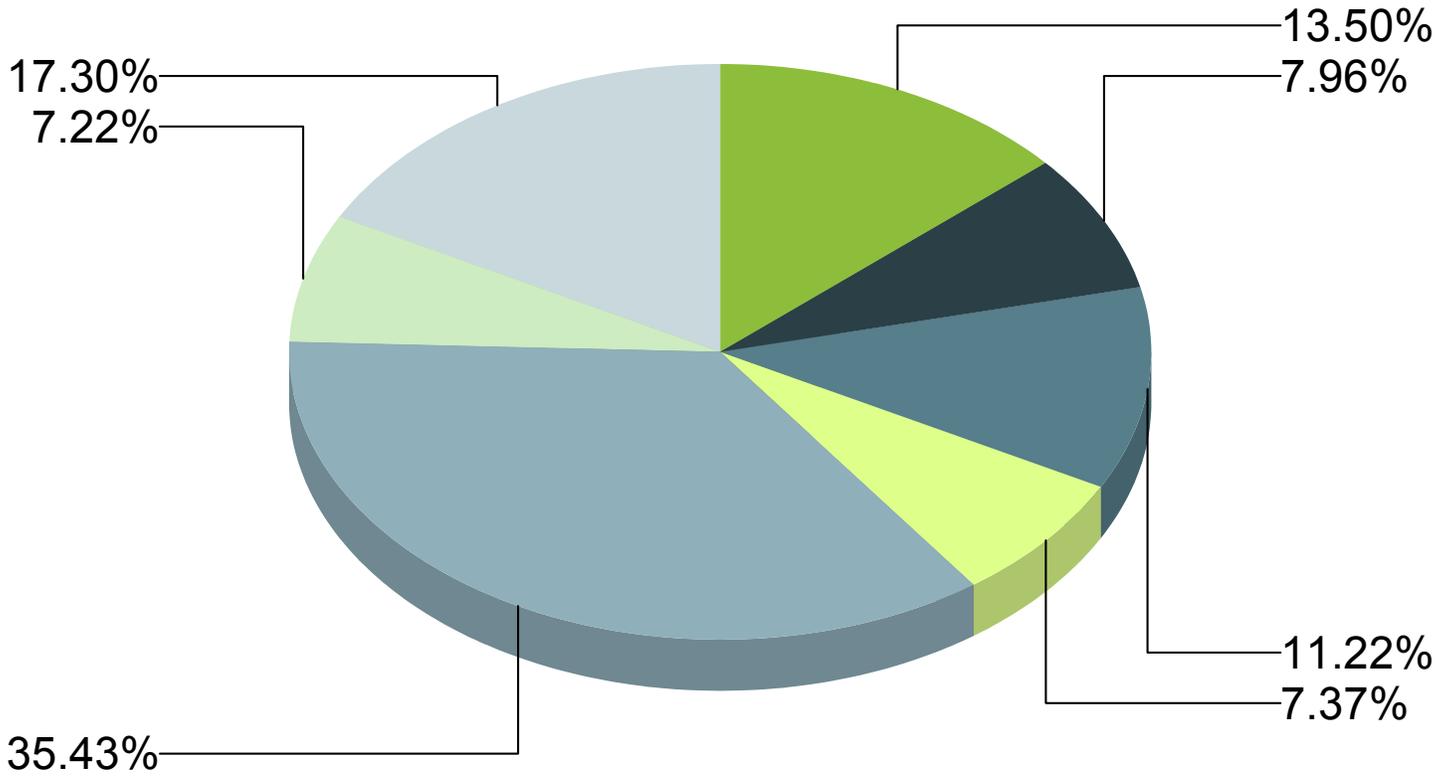
| Lower Savannah | 2012 | 2022 | | | | | |
|---|----------------------|----------------------|----------------|---------|--------|-------|----------------|
| Occupation | Estimated Employment | Projected Employment | Percent Change | Replace | Growth | Total | Average Salary |
| Data entry keyers | 101 | 78 | -23 | 1 | 0 | 1 | \$ 22,739 |
| Postal service clerks | 59 | 46 | -22 | 1 | 0 | 1 | \$ 43,417 |
| Postal service mail carriers | 282 | 236 | -16 | 10 | 0 | 10 | \$ 49,233 |
| Computer operators | 56 | 47 | -16 | 0 | 0 | 0 | \$ 29,300 |
| Switchboard operators, including answering service | 59 | 50 | -15 | 1 | 0 | 1 | \$ 21,955 |
| Information and record clerks, all other | 81 | 69 | -15 | 2 | 0 | 2 | \$ 34,222 |
| Meter readers, utilities | 54 | 47 | -13 | 1 | 0 | 1 | \$ 33,904 |
| Computer network support specialists | 24 | 21 | -13 | 0 | 0 | 0 | \$ 59,595 |
| Postmasters and mail superintendents | 51 | 45 | -12 | 1 | 0 | 1 | \$ 68,344 |
| Cutting, punching, and press machine setters, operators, and | 317 | 282 | -11 | 3 | 0 | 3 | \$ 26,357 |
| Machine feeders and offbearers | 148 | 134 | -9 | 3 | 0 | 3 | \$ 22,817 |
| Couriers and messengers | 143 | 130 | -9 | 2 | 0 | 2 | \$ 20,739 |
| Medical transcriptionists | 42 | 39 | -7 | 1 | 0 | 1 | \$ 34,946 |
| Order clerks | 47 | 44 | -6 | 1 | 0 | 1 | \$ 37,666 |
| Telecommunications equipment installers and repairers, except | 76 | 72 | -5 | 1 | 0 | 1 | \$ 55,219 |
| Floral designers | 75 | 72 | -4 | 2 | 0 | 2 | \$ 22,152 |
| Packers and packagers, hand | 419 | 405 | -3 | 11 | 0 | 11 | \$ 24,043 |
| Farmworkers and laborers, crop, nursery, and greenhouse | 2,032 | 1,967 | -3 | 62 | 0 | 62 | \$ 21,939 |
| Chemical engineers | 79 | 77 | -3 | 2 | 0 | 2 | \$ 73,531 |
| Stock clerks and order fillers | 1,449 | 1,428 | -1 | 44 | 0 | 44 | \$ 21,082 |

Occupations are sorted by highest estimated percentage decline from estimate year to projection year.

Source: S.C. Department of Employment & Workforce - Occupational Projections

Educational Attainment

(Population 25 Years and Older)

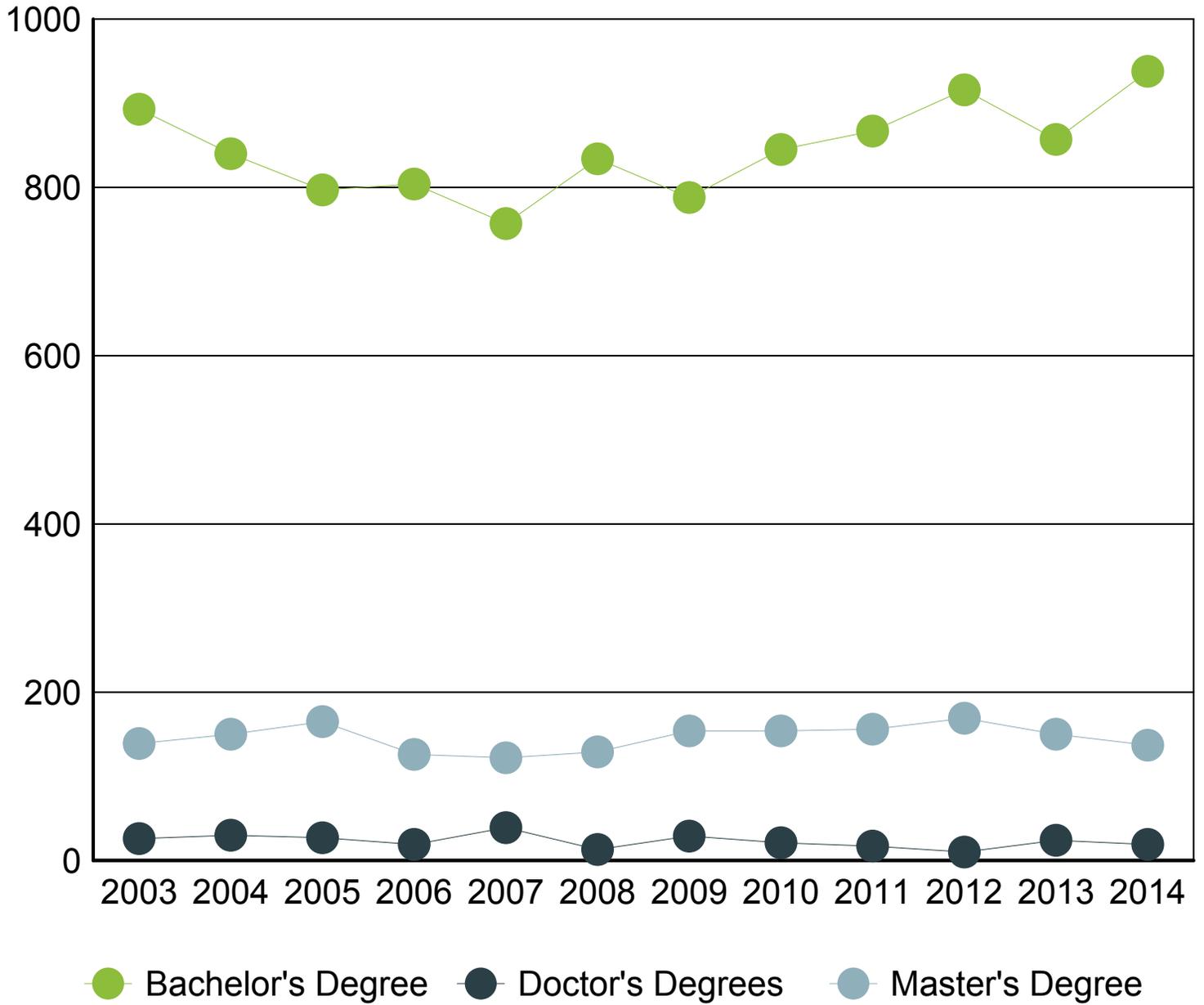


- 9th to 12th No Diploma
- Associate's Degree
- Bachelor's Degree
- Graduate Degree
- High School Graduate
- Less Than 9th Grade
- Some College

Source: U.S. Census Bureau, American Community Survey - 2013 5-Year Estimates

Graduate Trends

(Based On Graduates From Area Schools)



Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System

Educational Institutions

Clafin University
400 Magnolia Street
Orangeburg, SC 29115
803.535.5000

<http://www.clafin.edu>

2014 Degrees Awarded: 396

South Carolina State University
300 College St NE
Orangeburg, SC 29117
803.536.7000

<http://www.scsu.edu>

2014 Degrees Awarded: 738

Orangeburg Calhoun Technical College
3250 Saint Matthews Rd
Orangeburg, SC 29118
803.536.0311

<http://www.octech.edu>

2014 Degrees Awarded: 434

Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System